

Ref No CO: CFO: 2018:083

Date: May 11, 2018

The Manager,
Listing Dept,
National Stock Exchange of India Ltd.,
Exchange Plaza,
Bandra- Kurla Complex,
Bandra(East)
Mumbai - 400 051.

Dear Sir,

Re: Compliances as per Regulation 52(4) of SEBI (Listing Obligations and Disclosures Requirements) Regulations, 2015

With reference to the above, we submit herewith the information and documents as per the provisions of Uniform Listing Agreement entered into with the Stock Exchanges where Debt Securities of the Company are listed and the Securities and Exchange Board of India (Listing Obligation and Disclosure Requirements) Regulations, 2015 thereunder, for dissemination to the debenture holders as mentioned below:

- We confirm that credit rating is not downgraded in respect of any of the above issues, since the respective dates of the said NCDs / Bonds issues.
- The Debt- Equity Ratio of the Bank as on 31-03-2018 is at 1.63
- The previous due date for payment of interest/ repayment of principal on the debentures/ bonds and whether the same has been paid or not for the half year ending 31.03.2018 are mentioned below:

Series / Tranche	Type (Principal / Interest)	Due date of payment	Amount (Rs.)	Actual date of payment
INE095A08041	Interest payment	31.03.2018	Rs.44 crores	31.03.2018
INE095A08058	Interest payment	11.12.2017	Rs.114 crores	11.12.2017

- The next due date for payment of interest/ principal along with the amount of interest and the redemption amount on said NCDs during next half-year i.e. 01.04.2018 to 30.09.2018 are as under:

Interest payment of these Infrastructure Bonds is paid on yearly basis, therefore no interest due for half year ending 30.09.2018.

One India Bulls Center Office: IndusInd Bank Limited, One Indiabulls Centre, Tower 1, 8th Floor, 841 Senapati Bapat Marg, Elphinstone Road (W), Mumbai 400 013, Maharashtra, India. Tel: (022) 24231950

Registered Office: 2401 Gen. Thimmayya Road, Pune 411 001, India
Tel.: (020) 2634 3201 Fax: (020) 2634 3241 Visit us at www.IndusInd.com
CIN: L65191PN1994PLC076333



- Debenture Redemption Reserve : Not applicable
- Net worth is Rs. 23,101.64 crores as on March 31, 2018.
- Net profit after tax is Rs. 3,605.99 crores (Annual)
- Earnings per share is Rs.60.19 crores (not Annualised)

We confirm that the information submitted as above is true and correct and the undersigned has authority to submit the same to you and that we are aware that above information is expected to be placed on the website of your Stock Exchange and that of Debenture Trustees.

Thanking you,

Yours sincerely,

For IndusInd Bank Limited



Authorized Signatory

CERTIFICATE REGARDING STATUTORY COMPLIANCE WITH RESPECT TO OUTSTANDING AMOUNT OF INFRA STRUCTURE BONDS RAISED BY INDUSIND BANK LTD & WHERE GDA TRUSTEESHIP LIMITED IS APPOINTED AS TRUSTEE.

(i) Utilisation of Funds:

The funds raised by way of Infrastructure Bonds are meant for our business operations and to meet the demand for long term Infrastructure financing.

(ii) Payment of Interest Up to the last due date:

Bank has paid the eligible interest up to the last due date. The Details of Interest payment dates are as under:

Sr.No	Particulars of Tier II / Upper Tier II Bonds	Issued amount (Rs.in Crore)	Coupon Rate(% per annum)	Date on which Interest is payable/paid by the Bank
1	INE095A08041	500.00	8.80	Annually, 31 st March 2018
2	INE095A08058	1500.00	7.60	Annually, 11 th December 2017

(iii) Status of Redemption of Debentures on due Date as on 31-03-2018:

Sr.No	Particulars of Tier II / Upper Tier II Bonds	Issued amount (Rs.in Crore)	Date of Redemption
1	INE095A08041	500.00	31.03.2022
2	INE095A08058	1500.00	09.12.2026

(iv) All the above Infrastructure bonds are Unsecured, Redeemable & Non convertible Bonds and hence the question of security does not arise.

Bank has not defaulted on any payment of Principal (on redemption) as well as while making payment of Interest on Infrastructure bonds.



Annexure – 3

Date: 31.03.2018

Declaration

We hereby certify and declare that ---

- (A) the proceeds the respective issues of NCDs / Bonds of the Company, were utilized for the purpose as mentioned in the respective Information Memorandum of the respective issues;
- (B) the Cash-Flow of the Bank is adequate for payment of interest and redemption of principal of the NCDs / Bonds issued;
- (C) being a banking company, no 'Debenture Redemption Reserve' is required to be created for the Quarter ending on 31.03.2018;
- (D) We have complied with all the terms and conditions of each of the issues as well as all the provisions of Laws, Rules and Regulations including Securities Contract Act & Rules and guidelines of SEBI.

For KETAN C. SHAH & CO.
Chartered Accountants
Firm Registration No.: 115476W



CA. Ketan Shah
(Proprietor)
Membership No. : 49655



Place : Mumbai
Date : 31st March, 2018

CERTIFICATE FOR RECEIPT AND NOTING OF INFORMATION

[Pursuant to Regulation 52(5) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015]

We, **Catalyst Trusteeship Limited** (“**Debenture Trustee**”) hereby confirm that we have received and noted (without independent verification thereof) the information, as specified under regulation 52(4) of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“**Regulations**”), provided to us by **IndusInd Bank Limited** (“**the Banking Company**”) for the Half year ended on March 31, 2018.

This Certificate is being issued pursuant to the requirements of Regulation 52(5) of the aforesaid Regulations, for onward submission to Stock Exchange(s) by the Company.

**For Catalyst Trusteeship Limited
(Formerly GDA Trusteeship Limited)**

P.S. Kulkarni

Authorized Signatory

Date: May 11, 2018.

