

CTL/Letter/18-19/SMFL/258

17 May, 2018

To,

Securities and Exchange Board of India Market Intermediaries Regulation & Supervision Department – III 1 st Floor, B wing, Mittal Court, Nariman Point, Mumbai – 400 021	Bombay Stock Exchange Phiroze Jeejeebhoy Towers Dalal Street, Mumbai- 400001	ICRA Limited 703-704, Sakar II, Opp. Townhall, Ellisbridge, Ahmedabad - 380 006
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Dear Ma'am/Sir,

Sub: Shreedhar Milk Food Limited ("Issuer") Listed, Unsecured, 15.75 % Non-convertible Debenture ('NCD') of Rs. 5.10 crore – INE545V08017 - Default in payment of Interest

Ref: SEBI circular ref. SEBI/Ho/MIRSD3/CIR/P/2017/72 dated June 30, 2017

We are acting as a Debenture Trustee to the captioned NCD issuance; issued on a private placement basis to Debenture Holders.

This is to inform that the captioned issuer has made default in payment of interest which was due on May 13, 2018.

The above information is submitted to your office as required under paragraph 5 of SEBI circular ref. SEBI/Ho/MIRSD3/CIR/P/2017/72 dated June 30, 2017

Kindly take note of the same.

Thanking you,

Yours faithfully,

For Catalyst Trusteeship Limited


Authorised Signatory

