

Annexure A

IKF Finance Limited
Details of Consents and Corresponding details

Consent Letter/ Tranche Reference No	Consent/ Tranche Date	ISIN	Series Name	Issue Size (Rs. Crore)	Secured/ Unsecured	Listed/ UnListed	Credit rating as on September 30, 2016 & Agency	Creation of Debenture Redemption Reserve, If Applicable
CL/MUM/15-16/DEB/506	23-Mar-16	- NA -	NCD IKF Secured	10.00	Secured	UnListed	CARE A, ICRA	NA
CL/MUM/16-17/DEB/272	29-Sep-16	INE859C08012	30 Cr	30.00	Unsecured	UnListed	[BWR] A, BRICK WORKS	NA

For IKF FINANCE LTD.


Company Secretary



IKF Finance Limited

40-1-144, Corporate Centre, M.G.Road,
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ANNEXURE - A

Details of redemption & payment of interest during last half year ending 30.09.2016

Consent Letter / Trenche Reference No	Series/ Trenche	ISIN	Type Principle/ Interest	Due date of Payment	Amount (Rs)	Actual date of Payment
CL/MUM/15- 16/DEB/506	Secured NCD Rs 10.00 Cr	Not Applicable	Interest Monthly @ 11.50%	31-May-2016	1,30,687	31-May-2016
				30-June-2016	1,99,830	30-June-2016
				31-July-2016	2,02,737	31-July-2016
				31-Aug-2016	2,05,241	31-Aug-2016
				30-Sept-2016	2,05,612	30-Sept-2016

For IKF FINANCE LTD


Company Secretary

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ANNEXURE - B

Details of redemption & Interest due in the next half year i.e, 01.10.2016 to 31.03.2017

Consent Letter / Trenches Reference No	Series/ Trenches	ISIN	Type Principle/ Interest	Due date of Payment	Amount (Rs)
CL/MUM/15-16/DEB/506	Secured NCD Rs 10.00 Cr	Not Applicable	Interest Monthly @ 11.50%	31-Oct-2016	2,05,612
				30-Nov-2016	2,05,612
				31-Dec-2016	2,05,612
				31-Jan-2017	2,05,612
				28-Feb-2017	2,05,612
				31-Mar-2017	2,05,612
CL/MUM/16-17/DEB/272	UNSECURED, SUBORDINATED, RATED, TRANSFERABLE, REDEEMABLE, NON- CONVERTIBLE DEBENTURES of Rs 30.00 Cr	INE859C08012	Quarterly @ 13.99%	03-Jan-2017	10,044,590

For IKF FINANCE LTD.

[Signature]
Company Secretary

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ANNEXURE - C

Details of Debenture Redemption Reserve :

Series/ Tranche/	Amount of Issue	DRR to be Created (Rs in Cr)	DRR Created upto 30.09.2016 (Rs in Cr)	Funds invested for Debentures maturing during the year
Secured NCD Rs 10.00 Cr	Rs 6.00 Cr	Nil	Nil	Nil
Unsecured Tier II Debt- NCD	Rs 30.00 Cr	Nil	Nil	Nil

* DRR is not applicable since NCDs are Privately Placed Debentures.

For IKF FINANCE LTD:

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CIN: U65992AP1991PLC012736

Dated 12th October, 2016

To
The Catalyst Trusteeship Limited
(Erstwhile GDA Trusteeship Limited)
Office No: 83-87, 8th Floor
Mittal Tower, 'B Wing'
Nariman Point
Mumbai- 400021

Dear Sir,

Sub: Statutory Compliance – Half yearly Report for the half year ended September, 30 2016

Ref: Compliance/Half Yearly/2016-17 Dt 30.09.2016

With reference to the cited subject we hereby furnish the following documents/information for your kind perusal and records:

1. **Part I – Information to be submitted to the Stock Exchange (s) – Enclosed**
2. **Part II- Information to be submitted to the Debenture Trustee**
 - a) Copy of Annual Report- Enclosed
 - b) Copy of new issue of Non Convertible Debt Securities at the same time they are sent to the shareholders and holders of Non Convertible Debt Securities-

Will be forwarded in due course.

- c) Intimation regarding :
 - a) Any revision in rating- *Not Applicable*
 - b) Any default in timely payment of interest or redemption or both in respect of the Non Convertible Debt Securities- *Nil*
 - c) Failure to create charge on the Assets – *Nil*



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- d) A Certificate confirming that the properties secured for the Debentures are adequately insured (wherever applicable) and policies are in the joint names of the Trustees. – Not Applicable

Part III – Information submitted to the Debenture Holders

- a) Hard Copies of full Annual Reports to those holders of non convertible Debt Securities who request for the same. – Complied
- b) Half yearly communication as specified in sub regulation (4) and (5) of regulation 52 to holders of Non Convertible Debentures- Complied
- c) Notices of all meetings of holders of Non Convertible Debt Securities specifically stating that the provisions of appointment of Proxy as mentioned in Section 105 of the Companies Act, 2013 shall be applicable for such meeting- Complied
- d) Proxy forms to holders of Non Convertible Debt Securities which shall be worded in such manner that holders of these securities may vote either for or against each resolution- Complied.

Part-IV-Additional Information to be submitted to the Debenture Trustee

- a) A Certificate confirming that the properties secured for the Debentures are adequately insured – Not Applicable

This is for your information and records.

Thanking you Sir,

With regards

For IKF Finance Limited


(Ch Sreenivasa Rao)
Company Secretary



Encl: As above

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Dated 12th October, 2016

To
The Secretary
Bombay Stock Exchange Limited
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai- 400001

Dear Sir,

Sub: Issue of Non Convertible Debentures – Appointment Catalyst Trusteeship as Debenture Trustee(s) Submission of Information

With reference to the cited subject we hereby submit the following information for your kind perusal and records:

1. Details of Consents – Annexure A- Enclosed
2. Credit Rating and change in Credit Rating- Details of Credit Ranges are specified in Annexure –A and further there are no changes in Credit Ratings.
3. Debt Equity Ratio- 3.55: 1 (Based on the Provisional Financials – 30.09.2016)
4. Due Dates Of Payment of Interest and outstanding during the last half year – Annexure B – Enclosed.
5. Next Due Dates for the payment of interest on Non Convertible Debentures during the next Half year – Annexure C – Enclosed.
6. Debenture Redemption Reserve- Not Applicable.- Annexure D –Enclosed.
7. Net worth as on 30.09.2016-164.00 Cr (Based on the Provisional Financials – 30.09.2016)
8. Net Profit after Tax – Rs 10.91 Cr (Based on the Provisional Financials – 30.09.2016)
9. Earning Per Share- Rs 2.40

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This is for your information and records.

Kindly acknowledge the receipt of the same.

Thanking you Sir,

With regards

For IKF Finance Limited


(Ch Sreenivasa Rao)
Company Secretary



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