



विजया बैंक

(भारत सरकार का उपक्रम)

VIJAYA BANK

(A Govt. of India Undertaking)

प्रधान कार्यालय Head Office

41/2, एम जी रोड M G Road

बैंगलूर Bangalore -- 560 001

विभाग : व्यापारी बैंकिंग प्रभाग

Dept. : Merchant Banking Division

ई-मेल Email : merchantbkg@vijayabank.co.in

वेब Web : www.vijayabank.com

फोन Phone : 080-25584066 विस्तार Extn.-328/475

Ref No.: HIO/MBD/NKS/BONDS/60/2017

DATE: 27.10.2017

To,

The Manager,
National Stock Exchange Ltd.
Mumbai

Dear Sir,

Details of Non-Convertible Debentures issued on Private Placement basis under Regulation 52(4) of SEBI (Listing Obligations and Disclosures Requirements) Regulations, 2015

With reference to the above, we submit herewith the information and documents as on 30.09.2017, as per the provisions of Uniform Listing Agreement entered into with the Stock Exchanges where Debt Securities of the Company are listed and the Securities and Exchange Board of India (Listing Obligation and Disclosure Requirements) Regulations, 2015 there under, for dissemination to the debenture holders as mentioned below:

1. Following issues of Non-Convertible Debentures / Bonds have been listed with your Stock Exchange:

Details of listed NCDs / Bonds:

Series / Tranche	ISIN No.	Amt. of Issue (Rs. in cr.)	Credit Rating at the time of Issue	Revision in Credit Rating (Upgrade/Downgrade if any)
Basel III Additional Tier I (Series I)	INE705A08045	100	1.CARE AA- 2.ICRA AA-(hyb)	1.CARE AA- 2.ICRA AA-(hyb)
Basel III Tier II Series X	INE705A08052	500	1.CARE AA+ 2.ICRA AA+(hyb)	1.CARE AA+ 2.ICRA AA+(hyb)
Basel III Additional Tier I (Series II)	INE705A08060	400	1.CARE AA- 2.ICRA AA-(hyb)	1.CARE AA- 2.ICRA AA-(hyb)
Basel III Tier II Series XI	INE705A08078	450	1.CARE AA+ 2.ICRA AA+(hyb)	1.CARE AA+ 2.ICRA AA+(hyb)
Basel III Additional Tier I (Series III)	INE705A08086	500	1.CARE AA- 2.ICRA AA-(hyb)	1.CARE AA- 2.ICRA AA-(hyb)
Basel III Additional Tier I (Series IV)	INE705A08094	325	1.CARE AA- 2.ICRA AA-(hyb)	1.CARE AA- 2.ICRA AA-(hyb)



Debt Equity Ratio -- 0.46

3. The previous due date for payment of interest/ repayment of principal on said NCDs and whether the same has been paid or not for the half year ending 30.09.2017 are mentioned below

Series / Tranche	Type (Principal/Interest)	Due Date of Payment	Actual Date of Payment
Basel III Additional Tier I (Series I)	Interest	31.03.2017	31.03.2017
Basel III Tier II (Series X)	Interest	31.03.2017	31.03.2017
Basel III Additional Tier I (Series II)	Interest	31.03.2017	31.03.2017
Basel III Tier II (Series XI)	Interest	31.03.2017	31.03.2017
Basel III Additional Tier I (Series III)	Interest	31.03.2017	31.03.2017
Basel III Additional Tier I (Series IV)	Interest	31.03.2017	31.03.2017

4. The next due date for payment of interest/ principal along with the amount of interest and the redemption amount on said NCDs during next half-year i.e. 01.10.2017 to 31.03.2018 are mentioned below :

Series / Tranche	Type (Principal/Interest)	Due Date of Payment	Amount
Basel III Additional Tier I (Series I)	Interest	31.03.2018	9.54% (100 crs)
Basel III Tier II (Series X)	Interest	31.03.2018	8.62% (500 crs)
Basel III Additional Tier I (Series II)	Interest	31.03.2018	10.40% (400 crs)
Basel III Tier II (Series XI)	Interest	31.03.2018	8.64% (450 crs)
Basel III Additional Tier I (Series III)	Interest	31.03.2018	11.25% (500crs)
Basel III Additional Tier I (Series IV)	Interest	31.03.2018	10.49%(325 Crs)

5. Debenture Redemption Reserve: **Not Applicable**

6. Net Worth: **Rs.7995.34 crores**

7. Net Profit after tax: **Rs. 440.15 crores**

8. Earnings per Share: **Rs. 8.68**

We confirm that the information submitted as above is true and correct and the undersigned has authority to submit the same to you and that we are aware that above information is expected to be placed on the website of your Stock Exchange and that of Debenture Trustees.

Thanking you,

Yours sincerely,


K. Amar

Authorized Signatory



CERTIFICATE FOR RECEIPT AND NOTING OF INFORMATION

[Pursuant to Regulation 52(5) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015]

We, **Catalyst Trusteeship Limited** (“**Debenture Trustee**”) hereby confirm that we have received and noted (without independent verification thereof) the information, as specified under regulation 52(4) of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“**Regulations**”), provided to us by **Vijaya Bank** (“**the Banking Company**”) for the Half year ended on September 30, 2017.

This Certificate is being issued pursuant to the requirements of Regulation 52(5) of the aforesaid Regulations, for onward submission to Stock Exchange(s) by the Company.

**For Catalyst Trusteeship Limited
(Formerly GDA Trusteeship Limited)**

P.S. Keelkarani

Authorised Signatory

Date: October 30, 2017

