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DISCLOSURE IN ACCORDANCE WITH REGULATION 52(4) OF SECURITIES AND EXCHANGE BOARD OF INDIA (LISTING OBLIGATIONS AND DISCLOSURE REQUIREMENTS, 2015)

1. Credit Rating as on September 30, 2017

Rating Instrument	India Ratings	CARE Ratings	ICRA	CRISIL Ratings
Non Convertible Debentures	IND AA'/Stable	CARE AA+	ICRA AA/Stable	CRISIL AA-/STABLE
Subordinate Debt	IND AA'/Stable	CARE AA+	-	CRISIL AA-/STABLE
Commercial Paper	IND A1+	CARE A1+	ICRA A1+	CRISIL A1+
Cash Credit/Term Loan/Working Capital Demand Loan	IND AA'		-	-
Fixed Deposit	IND tAA	CARE AA+(FD)	MAA+(Stable)	FAA (Stable)

There is no change in credit rating during the half year ending September 30, 2017.

2. Debt Equity Ratio as on September 30, 2017: 1.00 : 3.62

3. Principal and Interest on all Secured Redeemable Non Convertible Debentures due for payment during the half year ended on September 30, 2017 were paid on respective due dates.

Tranche	Series	ISIN	Interest("I")/Principal("P")	Due Dates	Amount rs. in Crores	Actual date of payment	Category
26	II	INE722 A07596	P+I	1-Jun-17	18.98	1-Jun-17	PP
27	II	INE722 A07612	I	17-Jun-17	3.73	17-Jun-17	PP
27	II	INE722 A07612	I	17-Jun-17	0.93	17-Jun-17	PP
28	II	INE722 A07620	I	22-Jun-17	3.72	22-Jun-17	PP
28	II	INE722 A07620	I	22-Jun-17	0.93	22-Jun-17	PP
30	II	INE722 A07661	P+I	10-Jul-17	3.21	10-Jul-17	PP
21	II	INE722 A07372	P+I	12-Jul-17	23.81	12-Jul-17	PP
24	II	INE722 A07406	P+I	26-Jul-17	11.08	26-Jul-17	PP
31	II	INE722 A07679	P+I	16-Aug-17	1.82	16-Aug-17	PP
31	II	INE722 A07679	P+I	16-Aug-17	1.37	16-Aug-17	PP
NA	I/2014	INE722 A07539	P+I	3-May-17	39.12	3-May-17	PI
NA	I/2014	INE722 A07547	I	3-May-17	9.2	3-May-17	PI
NA	I/2014	INE722 A07562	P+I	3-May-17	10.61	3-May-17	PI

Public Issue ("PI"), Private Placement ("PP"), Principal ("P"), Interest ("I")



4. Due dates for payment of principal and Interest in respect of Secured redeemable Non Convertible Debentures for the half year ending March 31, 2018.

Sl. No.	Tranche	Series	ISIN	Interest("I")/ Principal("P")	Due Dates	Amount in Crores	Category
1	7	II	INE722A07166	P + I	23-Nov-17	7.37	PP
2	8	II	INE722A07174	P + I	13-Dec-17	27.63	PP
3	9	II	INE722A07182	I	4-Feb-18	0.42	PP
4	1	II	INE722A08081	I	13-Dec-17	6.3	PP
5	2	II	INE722A08099	I	7-Jan-18	1.58	PP
6	32	II	INE722A07687	I	30-Oct-17	6.75	PP
7	2	VII	INE722A07711	I	9-Oct-17	8.3	PP
8	NA	I/2012	INE722A07422	P + I	6-Oct-17	14.14	PI
9	NA	I/2012	INE722A07448	P + I	6-Oct-17		PI
10	NA	I/2013	INE722A07463	P + I	4-Jan-18	3.53	PI
11	NA	I/2013	INE722A07471	I	4-Jan-18	5.73	PI
12	NA	I/2013	INE722A07497	P + I	4-Jan-18	4.23	PI
13	NA	I/2013	INE722A07513	I	4-Jan-18	0.15	PI

5. Capital redemption Reserve as on September 30,, 2017 is Rs. 23.29 Crores
6. Debenture Redemption Reserve as of September 30 , 2017 : Rs. 60.89 Crores

Series	Public issue NCD	Outstanding Amount	DRR to be created	DRR as on 30.09.2017
		Rs. In Crores		
I	2012	111.16	27.79	27.79
I	2013	85.59	21.50	16.45
I	2014	95.12	23.78	16.45

7. Net worth of the Company as on September 30, 2017: Rs. 5328.50 Crores
8. Net Profit for the year ended September 30, 2017: Rs.392.16 Crores
9. Basic Earnings Per Equity Share of Rs.10 each for the year ended September 30, 2017: Rs.59.48.

For Shriram City Union Finance Limited

R Duruvasan
Managing Director
DIN: 00223052

Chennai
Date : November 2, 2017



Shriram City Union Finance Ltd
CIN : L65191TN1986PLC012840
Regd. Office: 123, Angappa Naicken Street, Chennai , Tamilnadu – 600 001
Telephone No.: +91 044 2534 1431 ; website: www.shriramcity.in;
Email:sect@shriramcity.in

AND

Catalyst Trusteeship Ltd (formerly GDA Trsuteeship Ltd)
CIN: U74999PN1997PLC110262
GDA House, Plot No. 85, Bhusari Colony (Right), Kothrud , Pune - 411 038
Telephone No.: +91 20 2528 0081; Facsimile : +91 20 2528 0275;
website: www.catalysttrustee.com; Email : dt@clttrustee.com

NOTICE

(A) Holders of Secured Non-Convertible Debentures(NCDs) issued to Public under Prospectus dated August 31, 2012 (Public Issue 2012)

AND

(B) Holders of Secured Non-Convertible Debentures(NCDs) issued to Public under Prospectus dated November 18, 2013 (Public Issue 2013)

AND

(C) Holders of Secured Non- Convertible Debenture (NCDs) issued to Public under Prospectus dated March 24,2014 (Public Issue 2014)

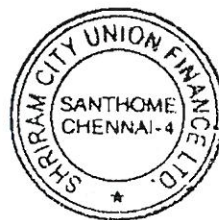
Notice is hereby given that **Shriram City Union Finance Ltd** ("the Company") has duly complied with the terms mentioned in the Prospectus dated August 31, 2012, November 18,2013 and March 24,2014 respectively for Public Issue 2012, Public Issue 2013 and Public Issue 2014. During the half year ended September 30, 2017

1. Redemption value on NCDs Public issue 2014 (Series II and V) bearing ISIN: INE722A07539 and INE722A07562 and Interest on NCDs of Public issue 2014 (Series III ,) vide INE722A07547 due on May 3, 2017 were paid fully on May 3, 2017.

All complaints relating to the above said public issue of NCDs received during the half year ended September 30, 2017 were suitably addressed.

For the next half year ending March 31, 2018

1) Redemption value on NCDs Public issue 2013 (Series II and IV) vide ISIN: INE722A07422, INE722A07448 shall fall due on October 6, 2017 and (Series II and V) vide ISIN INE722A7463, INE722A7497 shall fall due on January 4, 2018 and Interest on NCDs of Public issue 2013 (Series III and VII) vide ISIN: INE722A07471 and INE722A7513 shall fall due on January 4, 2018.



This notice is issued to inform the NCD holders about the status of the NCDs issued thereunder in terms of Regulation of the SEBI (Debenture Trustees) Regulations, 1993 and other applicable regulations. NCD holders seeking clarification, if any, in this regard may write to the Company Secretary of the Company at the address mentioned on the top of the Notice.

For Shriram City Union Finance Ltd



Sri. R. Duruvasan
Managing Director
DIN : 00223052

For Catalyst Trusteeship Ltd.

S. B. Halawade,

Authorized Signatory

Date : November 2, 2017
Place : Chennai



CERTIFICATE FOR RECEIPT AND NOTING OF INFORMATION

[Pursuant to Regulation 52(5) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015]

We, **Catalyst Trusteeship Limited** (“**Debenture Trustee**”) hereby confirm that we have received and noted (without independent verification thereof) the information, as specified under regulation 52(4) of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“**Regulations**”), provided to us by **Shriram Citi Union Finance Limited** (“**the Company**”) for the Half year ended on September 30, 2017.

This Certificate is being issued pursuant to the requirements of Regulation 52(5) of the aforesaid Regulations, for onward submission to Stock Exchange(s) by the Company.

For Catalyst Trusteeship Limited
(Formerly GDA Trusteeship Limited)


Authorized Signatory

Date: November 2, 2017

