

November 13, 2017

The Manager  
BSE Limited  
Phiroze Jeejabhoy Towers  
Dalal Street, Mumbai 400001

Dear Sir / Madam,

**Sub: Statutory Compliance – Half Yearly Report  
for the half year ended September 30, 2017**

As per the provisions of Uniform listing Agreement entered into with you and Securities and Exchange Board of India (LODR) Regulations 2015, we submit the below information for dissemination to debenture holders

**Part I – Information to be submitted to Stock Exchange-(Regulation 52)**

As per Regulation 52 (4) & (5), you are required to file the statement to the stock exchange along with financial results and Noting Certificate of Debenture Trustees within 45 days if unaudited and 60 days if audited; financial results from the end of last half year.

- a) Credit rating and change in credit rating (if any) - AA by CARE & AA- by ICRA ; No change
- b) Asset cover available in case of non-convertible debt securities - 107.5%
- c) Debt-equity ratio - 6.7
- d) Previous due date for the payment of interest / dividend for non-convertible redeemable preference shares / repayment of principal of non-convertible preference shares / non-convertible debt securities and whether the same has been paid or not; and, as per Annexure A.
- e) Next due date for the payment of interest / dividend of non-convertible preference shares / principal along with the amount of interest / dividend of non-convertible preference shares payable and the redemption amount; as per Annexure B.

f). Details of Debenture redemption reserve in the format Not Applicable

g) Net worth; Rs. 1,158.5 Crs

h) Profit After Tax - Rs. 101-Crs



Corporate Office : 3rd Floor, Alexander Square, New No : 2 (Old No. 34 & 35) Sardar Patel Road, Guindy, Chennai - 600 032.

Phone : 044 - 42106650 Fax : 044 - 42106651 E-mail : co@repcohome.com, www.repcohome.com

Registered Office : 'REPCO TOWER', No : 33, North Usman Road, T.Nagar, Chennai - 600 017. Phone : 044-28340715 / 4037 / 2845

i) Earning per Share. 16.15 (Basic & Diluted)

Thanking you,

For Repco Home Finance Limited

✓  
Bala



Authorised Signatory  
Encl. Annexure A to C



#### ANNEXURE - A

Details of redemption & payment of interest during last half year ending Sept 30, 2017:

Series / Tranche	ISIN	Type (Principal / Interest)	Due date of payment	Amount (Rs.)	Actual date of payment
Series 02, 2015	INE612J07020	Interest	July 22, 2017	935,00,000	July 22, 2017
Series 01, 2016	INE612J07079	Interest	Aug 05, 2017	134,25,000	Aug 05, 2017
Series 01, 2016	INE612J07053	Interest	Aug 05, 2017	313,25,000	Aug 05, 2017
Series 02, 2016	INE612J07087	Interest	Sep 12, 2018	1308,00,000	Sep 12, 2018

#### ANNEXURE - B

Details of redemption & interest due in the next half-year i.e. 01.10.2017 to 31.03.2018:

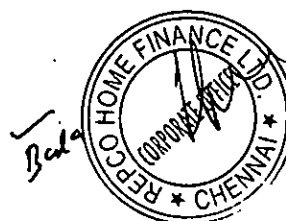
Series / Tranche	ISIN	Type (Principal / Interest)	Due date of payment	Amount (Rs.)
Series 01, 2015	INE612J07012	Principal	Feb 27, 2018	10000,00,000
Series 03, 2016	INE612J07111	Interest	Oct 04, 2017	850,00,000
Series 01, 2017	INE612J07137	Interest	Nov 18, 2017	941,82,795

Company does not expect default in payment of principal / interest due in next half year

#### ANNEXURE - C

Details of Debenture Redemption Reserve (If applicable):

**Not Applicable**



**CERTIFICATE FOR RECEIPT AND NOTING OF INFORMATION**

[Pursuant to Regulation 52(5) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015]

We, **Catalyst Trusteeship Limited** (“**Debenture Trustee**”) hereby confirm that we have received and noted (without independent verification thereof) the information, as specified under regulation 52(4) of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“**Regulations**”), provided to us by **Repc Home Finance Limited** (“**the Company**”) for the Half year ended on September 30, 2017.

This Certificate is being issued pursuant to the requirements of Regulation 52(5) of the aforesaid Regulations, for onward submission to Stock Exchange(s) by the Company.

**For Catalyst Trusteeship Limited  
(Formerly GDA Trusteeship Limited)**

*P.S. Keelkar*

**Authorized Signatory**

Date: November 13, 2017

