

No.CTL/DEB/17-18/Noting Certificate

November 01, 2017

To Whomsoever It May Concern,

CERTIFICATE FOR RECEIPT AND NOTING OF INFORMATION

[Pursuant to Regulation 52(5) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015]

We, Catalyst Trusteeship Limited ("**Debenture Trustee**") hereby confirm that we have received and noted the information, as specified under regulation 52(4) of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulation, 2015 ("**Regulations**"), provided to us by **New Opportunity Consultancy Private Limited** ("**the Company**") for the Half year ended September 30, 2017.

This Certificate is being issued pursuant to the requirements of regulation 52(5) of the aforesaid Regulations, for onward submission to Stock Exchange(s) by the Company.

For Catalyst Trusteeship Limited



Authorised Signatory



Encl: Results submitted by Company





NEW OPPORTUNITY

Dated: 30/10/2017

To,
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai-400001.

Dear Sir,

Sub: Half yearly Communication under Regulation 52 (1) of SEBI (listing obligation and Disclosure Requirements) Regulation, 2015.

Ref: Scrip Code: 954675

With reference to the above, we submit herewith Un-audited financial results accompanied by Limited Review Report prepared by the statutory auditors for the half year ended 30th September, 2017.

Please acknowledge.

Thanking you,

Yours faithfully

For New Opportunity Consultancy Private Limited


Ganesh Rao
Managing Director
DIN: 02302989



New Opportunity Consultancy Private Limited

CIN No: U93030MH2014PTC252078

Registered Office :

1106, Cyber One, Sector - 30, Vashi,

Navi Mumbai, Maharashtra - 400 703.

Tel : 022 20870050 Email : secretarial@nocpl.in

Website : www.nocpl.in



NEW OPPORTUNITY

Date: 30/10/2017

To,
BSE Limited,
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai-400001

Dear Sir,

Sub.: Half-yearly communication for Debt Securities in respect of half-year ended 30th September, 2017

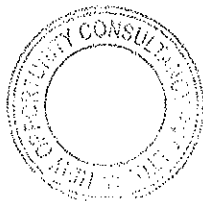
We wish to inform the following as per the clauses of Listing Agreement –

- a) credit rating – “[ICRA]BB-“ with stable outlook effective till June 2018
- b) asset cover available – NA, Unsecured Debentures
- c) debt-equity ratio – 0.53
- d) previous due date for the payment of interest / dividend for non-convertible redeemable preference shares / repayment of principal of non-convertible preference shares / non-convertible debt securities and whether the same has been paid or not; and - as per Annexure A
- e) next due date for the payment of interest / dividend of non-convertible preference shares / principal along with the amount of interest / dividend of non-convertible preference shares payable and the redemption amount - as per Annexure B
- f) debt service coverage ratio – 4.94
- g) interest service coverage ratio – 14.05
- h) debenture redemption reserve; as per Annexure C
- i) net worth – 23,58,98,088
- j) net profit after tax – 8,24,11,170
- k) earnings per share – 15.38

Kindly take the same on your record.
Thanking You,

Yours Faithfully,


Ganesh Rao
Managing Director
DIN: 02302989



CC,
Gda Trusteeship Limited

New Opportunity Consultancy Private Limited
CIN No: U93030MH2014PTC252078

Registered Office :

1106, Cyber One, Sector - 30, Vashi,
Navi Mumbai, Maharashtra - 400 703.

Tel : 022 20870050 Email : secretariat@nocpl.in

Website : www.nocpl.in



NEW OPPORTUNITY

ANNEXURE A

Details of redemption & payment of interest during last half year ending 31.03.2017:

Series / Tranche	Type (Principal / Interest)	Due date of payment	Amount (Rs.)	Actual date of payment
1	Interest	13.05.2017	3,727,152	15.05.2017

ANNEXURE B

Details of redemption & interest due in the next half-year i.e. 01.04.2017 to 30.09.2017:

Series / Tranche	Type (Principal / Interest)	Due date of payment	Amount (Rs.)
1	Interest	13.11.2017	37,47,744

Company does not expect default in payment of principal / interest due in next half year.

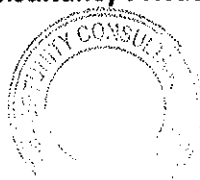
ANNEXURE C

Details of Debenture Redemption Reserve (If applicable):

Series / Tranche	Amount of issue Rs. (In Cr.)	DRR required to be created Rs. (In Cr.)	DRR created upto 31.03.2016	Funds invested for debentures maturing during the year
1	4,40,00,000	1,10,00,000	1,10,00,000	NA

For New Opportunity Consultancy Private Limited

Ganesh Rao
Managing Director
DIN: 02302989





NEW OPPORTUNITY

Date: 30/10/2017

To,
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai-400001.

Dear Sir,

Sub: Half yearly Communication under Regulation 52 (4) of SEBI (listing obligation and Disclosure Requirements) Regulation, 2015.

Ref: Scrip Code: 954675

With reference to the above, we submit herewith copy half yearly communication for the half year ended 30th Sep, 2017 sent to the Debenture holder in respect of the above mentioned Debenture issued by the Company for your information and record purpose.

We would also like to that the Company has not issued any preference shares.

Please acknowledge.

Thanking you,

Yours faithfully

For New Opportunity Consultancy Private Limited

Meenakshi Rao
Director
Meenakshi Rao
DIN: 06748708



CC,
Gda Trusteeship Limited



NEW OPPORTUNITY

Date: 30/10/2017

To,

BSE Limited

Phiroze Jeejeebhoy Towers,

Dalal Street,

Mumbai-400001

Sub: Statement with respect to material deviation in use of proceeds of issue of Non-Convertible Debt Security for the half year ended 30th Sep, 2017.

Ref: Scrip Code: 954675

Dear Sir/Madam,

Pursuant to Regulation 52 (7) of Securities and Exchange Board of India (Listing Obligation and Disclosure Requirements) Regulation, 2015, the Company hereby confirms that there were no deviations in use of proceeds of issue of Non-Convertible Debt Security from the objects stated in respective offer document for the half year ended 30th Sep, 2017.

Please take the above on record.

Thanking you,

Yours faithfully

For New Opportunity Consultancy Private Limited

Ganesh Rao
Managing Director
DIN: 02302989



CC,

GDA Trusteeship Limited