

No.CTL/DEB/17-18/Noting Certificate

November 17, 2017

To Whomsoever It May Concern,

CERTIFICATE FOR RECEIPT AND NOTING OF INFORMATION

[Pursuant to Regulation 52(5) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015]

We, Catalyst Trusteeship Limited (“**Debenture Trustee**”) hereby confirm that we have received and noted the information, as specified under regulation 52(4) of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulation, 2015 (“**Regulations**”), provided to us by **IKF Finance Limited** (“**the Company**”) for the Half year ended September 30, 2017.

This Certificate is being issued pursuant to the requirements of regulation 52(5) of the aforesaid Regulations, for onward submission to Stock Exchange(s) by the Company.

For Catalyst Trusteeship Limited

M.G.DHANANT

Authorised Signatory

Encl: Results submitted by Company





IKF Finance Limited

40-1-144, Corporate Centre, M.G.Road,
VIJAYAWADA – 520 010

Phone - 866+2474644, 2474633 Fax – 0866+2485755

Email – ikffinance@gmail.com Web – ikffinance.com

CIN: U65992AP1991PLC012736

Dated 12th November, 2017

To
The Secretary
Bombay Stock Exchange Limited
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai- 400001

Dear Sir,

Sub: Issue of Non Convertible Debentures – Appointment Catalyst Trusteeship as Debenture Trustee(s) Submission of Information

With reference to the cited subject we hereby submit the following information for your kind perusal and records:

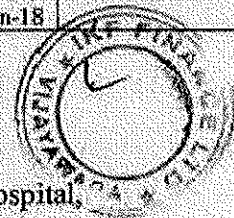
- Un audited financial results for the half year ended 30.09.2017. These unaudited financial results has taken on record by the Board of Directors at their meeting held on 07.11.2017 - Enclosed
- Credit Rating and change in Credit Rating-
Ratings assigned by credit rating agencies and migration of ratings during the year:

(Rupees in crore)

Instrument	Date of rating	Rating assigned	Valid up to	Borrowing limit or conditions imposed by rating agency, if any
CARE Ratings				
Long term working capital facilities	31-Dec-16	CARE A-	30-Dec-17	500
Long-term facilities bank loan	31-Dec-16	CARE A-	30-Dec-17	301
Non-fund based bank guarantee	31-Dec-16	CARE A2+	30-Dec-17	14
Commercial Paper Backed by stand by letter of credit (SBLC)	31-Dec-16	CARE A1+ (SO)	30-Dec-17	72
Proposed Commercial Paper	31-Dec-16	CARE A2+	30-Dec-17	50
Brickwork Ratings				
Long term bank loan facilities	6-Jan-17	BWR A	5-Jan-18	246
Long term cash credit facilities	6-Jan-17	BWR A	5-Jan-18	425
Long term bank loan facilities (Tier II)	6-Jan-17	BWR A	5-Jan-18	15
Non-fund based bank guarantee	6-Jan-17	BWR A2+	5-Jan-18	14

Corporate Office

4th Floor, # 6-3-902/A, Central Plaza, Near Yashoda Hospital,
Raj Bhavan Road, Somajiguda, Hyderabad – 500 082
Ph.: 91-40-23412082 Fax: 91-40-23412081





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- c. Asset Cover available
- d. Debt Equity Ratio- 2.48: 1 (Based on the Provisional Financials – 30.09.2017)
- e. Due Dates Of Payment of Interest and outstanding during the last half year – Annexure A – Enclosed.
- f. Next Due Dates for the payment of interest on Non Convertible Debentures during the next Half year – Annexure B – Enclosed.
- g. Debt Service Coverage Ratio- Not Applicable
- h. Interest Service Coverage Ratio- Not Applicable
- i. Debenture Redemption Reserve- Not Applicable
- j. Net worth as on 30.09.2017- 227.21 Cr (Based on the Provisional Financials – 30.09.2017)
- k. Net Profit after Tax – Rs 21.36 Cr (Based on the Provisional Financials – 30.09.2017)
- l. Earning Per Share- Rs 2.69

This is for your information and records.

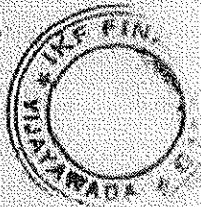
Kindly acknowledge the receipt of the same.

Thanking you Sir,

With regards

For IKF Finance Limited

(Ch Sreenivasa Rao)
Company Secretary



Encl: As above

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Dated 12th November, 2017

To

The Secretary

National Stock Exchange of India Ltd.

Exchange Plaza, Plot no. C/1, G Block,

Bandra-Kurla Complex Bandra (E)

Mumbai - 400 051.

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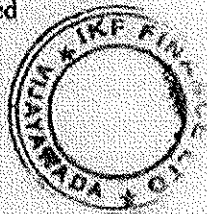
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