

காமராஜர் துறைமுக நிறுவனம்

कामराजर पोर्ट लिमिटेड

Kamarajar Port Limited

(A Mini Ratna Government of India Undertaking)

KPL/CS/GDA/2017-18

th November 2017

To

Catalyst Trusteeship Ltd
(erstwhile GDA Trusteeship Ltd.)
GDA House, Plot No.85,
Bhusari Colony, (Right)
Paud Road
Pune - 411 038.

Kind Attn: Ms. Shamal

Dear Madam,

Sub : Issuance of Certificate - Pursuant to Regulation 52(5) of The Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015.


Ref : Tax Free Bonds, in nature of Debenture, issued in FY - 2013-14.

We wish to inform you that the Board of Directors of Kamarajar Port Limited at its meeting held on 14th November 2017 has approved the Unaudited Financial Results (in the prescribed format) for the year ended 30th September 2017. Accordingly, please find enclosed herewith same along with Audit Report and other information.

We request you to kindly issue the certificate pursuant to Regulation 52(5) at the earliest in order to ensure timely compliance of said regulation.

Thanking you,

Yours faithfully,
for **Kamarajar Port Limited**


(M. Gunasekaran)
General Mgr. (Fin) & Compliance Officer

Encl.: as above

Registered Office & Trade Facilitation Centre :
2nd Floor, (North Wing) & 3rd Floor,
Jawahar Building,
17, Rajaji Salai, Chennai - 600 001.
Ph : 044-25251666-70 Fax : 044-25251665
CIN: U45203TN1999GOI043322

पंजीकृत कार्यालय & व्यवसाय सुविधा केन्द्र :
दूसरी मंजिल, (उत्तर विंग) & तीसरी मंजिल,
जवाहर बिल्डिंग,
17, राजाजी सलाई, चेन्नई-600 001.
फोन : 044-25251666-70 फैक्स : 044-25251665

Port Office : Vallur Post, Chennai - 600 120
Ph : 044-27950030-40 Fax : 044-27950002

पोर्ट कार्यालय : वल्लूर पोस्ट, चेन्नई - 600 120
फोन : 044-27950030-40 फैक्स : 044-27950002

website : www.kamarajarport.in **e-mail :** info@kplmail.in
Kamarajar Port - India's Port of the Millennium

KAMARAJAR PORT LIMITED
(A Mini Ratna Govt. of India Undertaking)
CIN:U45203TN1999GOI043322

Regd office : Jawahar Buildings. No.17, Rajaji salai, Chennai 600 001.


Statement of Standalone unaudited Financial Results for the half year ended 30th September, 2017


(Rupees in lakhs)

S. No.	Particulars	Half year ended	Corresponding Half	Year to Date figures	Previous Year
		30 September 2017	year ended 30 September 2016	ended 30th September 2017	ended 31st March 2017
		Unaudited	Unaudited	Unaudited	Audited
1	Sales / Income from operations	28571.09	29651.39	28571.09	62013.72
2	Other Income	288.49	624.88	288.49	2036.44
3	Total Income (1+2)	28859.58	30276.27	28859.58	64050.16
4	Expenses				
	(a) Operating Cost	3863.13	3302.55	3863.13	6527.60
	(b) Employees benefits Expenses	732.19	616.84	732.19	1385.41
	(c) Finance cost	3130.72	3289.58	3130.72	7781.37
	(d) Depreciation and amortisation expense	1214.70	946.73	1214.70	2188.65
	(e) Other Expenses	1485.65	1240.96	1485.65	4818.02
	Total Expenses (4)	10426.39	9396.66	10426.39	22701.05
5	Profit Before Exceptional items and tax (3-4)	18433.19	20879.61	18433.19	41349.11
6	Exceptional Items	0.00	(6660.20)	0.00	(6660.20)
7	Profit Before Tax (5-6)	18433.19	27539.81	18433.19	48009.31
	Tax expense				
	(a) Current Tax	3934.00	5878.00	3934.00	10246.00
	(b) Deferred Tax	(3638.70)	(5547.35)	(3638.70)	(9477.09)
	Total Tax Expense (7)	295.30	330.65	295.30	768.91
8	Net Profit / (Loss) for the period	18137.89	27209.16	18137.89	47240.40
9	Other Comprehensive Income	0.00		0.00	(1965.53)
10	Total Comprehensive Income for the period (8-9)	18137.89	27209.16	18137.89	45274.87
11	Paid-up equity Share capital (Face Value Rs.10/-)	30000.00	30000.00	30000.00	30000.00
12	Paid-up debt capital	45791.03	45765.66	45791.03	45781.08
13	Reserves excluding Revaluation reserve	157097.94	144303.79	157097.94	155148.01
14	Debenture / Bond Redemption Reserve	4110.05	1407.83	4110.05	3678.58
15	Earning Per Share (EPS) - in Rs.	6.05	9.07	6.05	15.09
16	Debt Equity Ratio	0.45	0.58	0.45	0.38
17	Debt Service Coverage Ratio	1.04	4.53	1.04	4.87
18	Interest Service Coverage Ratio	6.89	7.52	6.89	6.31
19	Net Worth	187097.94	128809.10	187097.94	185148.01

Note to Audited Financial Results

- The above statement of unaudited financial Results were reviewed by the Audit Committee on 14th November, 2017 and approved by the Board of Directors at their meeting held on 14th November, 2017.
- The unaudited financial results have been reviewed by the Auditors appointed for this purpose as required under Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

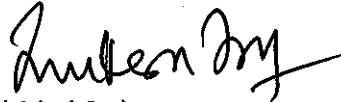

 Chairman
 Kamaraajar Port Limited
 Chennai

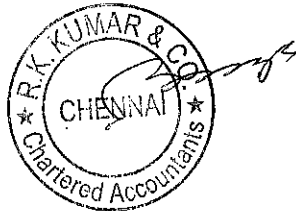
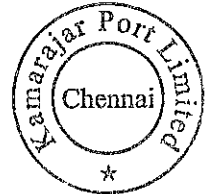

 K. KUMAR & CO.
 CHENNAI
 Chartered Accountants

- 3 The unaudited financial results of the Company have been prepared in accordance with Indian Accounting Standards ("Ind AS") notified under the Companies (Indian Accounting Standards) Rules 2015 as amended by the Companies (Indian Accounting Standards (Amendment) Rules, 2016. The company adopted Ind AS from 1st April 2016 and with a transition date of 1 April, 2015 as prescribed under Section 133 of the Companies Act, 2013 read with the relevant rules issued thereunder and other accounting principles generally accepted in India.
- 4 Figures are regrouped wherever necessary.
- 5 Additional Disclosure Pursuant to Regn 52 (4) :



	Particulars	Instruments		Remarks
		Tax free secured, redeemable, Non convertible bonds in nature of Debenture Issued in 2012-13	Tax free secured, redeemable, Non convertible bonds in nature of Debenture Issued in 2013-14	
a)	Credit rating	CRISIL - "AA/ Positive" CARE - "AA / Positive" Brick Work Ratings AA+ (SO)	ICRA - "AA" CARE - "AA / Positive"	CRISIL has upgraded the ratings to "AA/ Positive" from "AA/Stable".
b)	Previous Interest due date	25.03.2017	25.03.2017	No Bonds were due for redemption
c)	Interest Paid on	22.03.2017	22.03.2017	Annual Interest Paid
d)	Next interest due date	25.03.2018	25.03.2018	No Bonds are due for redemption
e)	Asset Cover	100%	100%	As on 30.09.2017
f)	Networth (Rs. In lakhs)	187097.94		As on 30.09.2017


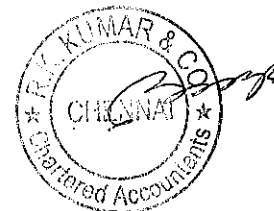
Place : Chennai
Date : 14th November, 2017


(Rinkesh Roy)
Chairman Cum Managing Director



STATEMENT OF ASSETS AND LIABILITIES		
(Rupees in lakhs)		
Particulars	As at September 30, 2017	As at September 30, 2016
ASSETS		
Non-current assets		
(a) Property, Plant and Equipment	166109.59	160776.25
(b) Capital work-in-progress	81401.96	47277.87
(c) Other intangible assets	30.39	52.70
(d) Financial Assets		
(i) Investments	4121.00	7121.00
(ii) Loans & Advances	384.70	375.01
(iii) Others	162.05	157.16
(e) Deferred Tax Assets	26196.67	17587.99
(f) Other non-current Assets	8073.69	10698.36
Current Assets		
(a) Financial Assets		
(i) Investment	900.00	4800.00
(ii) Trade Receivables	1944.30	2528.95
(iii) Cash & Cash Equivalents	12752.36	11864.32
(iv) Loans & Advances	372.55	32.27
(v) Others	0.00	4.26
(b) Current Tax Assets	1839.01	1206.23
(c) Other Current Assets	2491.90	1305.98
Total Assets	306780.17	265788.35
EQUITY AND LIABILITIES		
Equity		
(a) Equity Share Capital	30000.00	30000.00
(b) Other Equity	157097.94	144303.79
Liabilities		
Non-current liabilities		
(a) Financial Liabilities		
(i) Borrowings	81989.16	67627.53
(ii) Other Financial Liabilities	138.16	120.09
(b) Provisions	-	-
(c) Deferred tax liabilities (Net)	-	-
(d) Other non-current liabilities	9994.72	10830.59
Current liabilities		
(a) Financial Liabilities		
(i) Trade payables	245.03	864.20
(ii) Other Financial Liabilities	5647.85	4092.69
(iii) Borrowings	-	-
(b) Other current liabilities	16169.59	2553.91
(c) Provisions	5497.73	5395.55
Total Equity and Liabilities	306780.17	265788.35



R.K. KUMAR & CO

CHARTERED ACCOUNTANTS

Second Floor, Congress Building, 573, Anna Salai, Chennai – 600 006.

E-mail : rkkco@dafaone.in

TEL. : 24349866, 24349867

INDEPENDENT AUDITORS' LIMITED REVIEW REPORT TO THE BOARD OF DIRECTORS OF KAMARAJAR PORT LIMITED

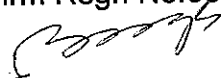
We have reviewed the accompanying statement of Standalone Unaudited Financial Results for the half year ended September 30, 2017 (hereinafter referred to as "The Statement" and initialled for the purpose of identification) of Kamarajar Port Limited ("the Company") being submitted by the Company pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations 2015.

The Statement is the responsibility of the Company's Management and has been approved by the Board of Directors. Our responsibility is to issue a report on the Statement based on our review.

We conducted our review of the Statement in accordance with the Standard on Review Engagement (SRE) 2410, "Review of Interim Financial Information performed by the Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provides less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

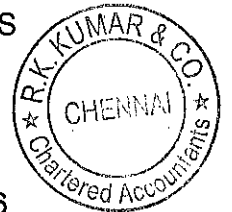
Based on our review conducted as above nothing has come to our attention that causes us to believe that the accompanying statement of unaudited financial results read with notes thereon, prepared in accordance with applicable Indian Accounting Standards (Ind AS) specified under Section 133 of the Companies Act, 2013 read with relevant Rules and other recognized accounting practices and policies thereon has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 including the manner in which it is to be disclosed, or that it contains any material misstatement.

For R.K.Kumar & Co.
Chartered Accountants
Firm Regn No.0001595S


(G.Naganathan)

Partner
Membership No.022456

Place : Chennai
Date: 14.11.2017



CERTIFICATE FOR RECEIPT AND NOTING OF INFORMATION

[Pursuant to Regulation 52(5) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015]

We, **Catalyst Trusteeship Limited** (“**Debenture Trustee**”) hereby confirm that we have received and noted (without independent verification thereof) the information, as specified under regulation 52(4) of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“**Regulations**”), provided to us by **Kamarajar Port Limited** (“**the Company**”) for the Half year ended September 30, 2017.

This Certificate is being issued pursuant to the requirements of Regulation 52(5) of the aforesaid Regulations, for onward submission to Stock Exchange(s) by the Company.

**For Catalyst Trusteeship Limited
(Formerly GDA Trusteeship Limited)**

S.B. Halawade.

Authorised Signatory

Date: November 14, 2017

