

Ref No CO: CFO: 2017:174

Date: November 07, 2017

The Manager,
Listing Dept,
National Stock Exchange of India Ltd.,
Exchange Plaza,
Bandra- Kurla Complex,
Bandra(East)
Mumbai - 400 051.

Dear Sir,

Re: Compliances as per Regulation 52(4) of SEBI (Listing Obligations and Disclosures Requirements) Regulations, 2015

With reference to the above, we submit herewith the information and documents as per the provisions of Uniform Listing Agreement entered into with the Stock Exchanges where Debt Securities of the Company are listed and the Securities and Exchange Board of India (Listing Obligation and Disclosure Requirements) Regulations, 2015 thereunder, for dissemination to the debenture holders as mentioned below:

- We confirm that credit rating is not downgraded in respect of any of the above issues, since the respective dates of the said NCDs / Bonds issues.
- The Debt- Equity Ratio of the Bank as on 30-09-2017 is at 1.09.
- The previous due date for payment of interest/ repayment of principal on the debentures/ bonds and whether the same has been paid or not for the half year ending 30.09.2017 are mentioned below:

The Interest payment of these Infra structure Bonds is paid on yearly basis, therefore no interest due for half year ending 30.09.2017

- The next due date for payment of interest/ principal along with the amount of interest and the redemption amount on said NCDs during next half-year i.e. 01.10.2017 to 31.03.2018 are as under:

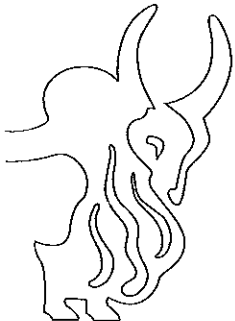
ISIN	Type (Principal / Interest)	Due date of payment	Amount (Rs.)
INE095A08041	Interest	31.03.2018	Rs.44 crores *
INE095A08058	Interest	11.12.2017	Rs.114 crores*

*Interest payable annually

- Debenture Redemption Reserve : Not applicable

CORPORATE OFFICE: IndusInd Bank Limited, 8th Floor, Tower 1, One Indiabulls Centre, 841 Senapati Bapat Marg, Elphinstone Road, Mumbai- 400 013. Maharashtra, India. Tel: (022) 24231999 Fax: (022) 24231998

Registered Office: 2401 Gen. Thimmayya Road, Pune 411 001, India
Tel.: (020) 2634 3201 Fax: (020) 2634 3241 Visit us at www.indusind.com
CIN: L65191PN1994PLC076333



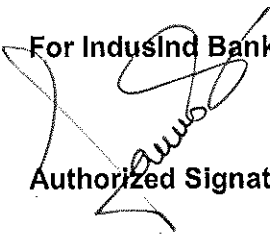
- Net worth is Rs. 21,239.62 crores as on September 30, 2017.
- Net profit after tax is Rs. 1,716.65 crores (Half yearly).
- Earnings per share is Rs. 28.68 crores (Not Annualised)

We confirm that the information submitted as above is true and correct and the undersigned has authority to submit the same to you and that we are aware that above information is expected to be placed on the website of your Stock Exchange and that of Debenture Trustees.

Thanking you,

Yours sincerely,

For IndusInd Bank Limited


Authorized Signatory

CERTIFICATE FOR RECEIPT AND NOTING OF INFORMATION

[Pursuant to Regulation 52(5) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015]

We, **Catalyst Trusteeship Limited** (“**Debenture Trustee**”) hereby confirm that we have received and noted (without independent verification thereof) the information, as specified under regulation 52(4) of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“**Regulations**”), provided to us by **IndusInd Bank** (“**the Banking Company**”) for the Half year ended on September 30, 2017.

This Certificate is being issued pursuant to the requirements of Regulation 52(5) of the aforesaid Regulations, for onward submission to Stock Exchange(s) by the Banking Company.

For Catalyst Trusteeship Limited
(Formerly GDA Trusteeship Limited)

S.B. Kalawade.

Authorised Signatory

Date: November 7, 2017

