



Fullerton India Credit Company Limited
Corporate Office, Floor 5 &6, B- Wing, Supreme IT Park,
Supreme City, Powai Mumbai 400 076
Tel : +91 22 6749 1234
Registered Office: Megh Towers, Third Floor, Old No. 307,
New No. 165,Poonamallee High Road, Maduravoyal,
Chennai – 600 095, Tamil Nadu

CIN – U65191TN1994PLC079235

30 October, 2017

Catalyst Trusteeship Limited
GDA House, Plot No. 85,
Bhusari Colony (Right),
Paud Road, Pune - 411 038

Kind Attn: Ms. Rakhi Kulkarni

Sub: Certificate of Noting of Contents under Regulations 54(5) of SEBI (Listing Obligations and Disclosure Requirements), 2015

Dear Sir,

This is with reference to the captioned subject, pursuant to Regulation 52(5) of SEBI (Listing Obligations and Disclosure Requirements), 2015 the Company is required to submit the certificate by debenture trustee stating that that it has taken note of the contents of the information required under sub-regulation (4) Regulation 52.

In view of the above we hereby furnish the following details as per sub- regulation (4) Regulation 52:

a. Credit rating

Particulars	September 2017			September 2016		
	ICRA	India Rating	CARE	ICRA	India Rating	CARE
Long term						
Non-Convertible Debenture / Sub Debt	ICRA AA+ with Stable Outlook	IND AA+ with Stable Outlook	CARE AAA with Stable Outlook	ICRA AA+ with Stable Outlook	IND AA+ with Stable Outlook	CARE AAA with stable outlook
Term Loan	ICRA AA+ with Stable Outlook	IND AA+ with Stable Outlook	-	ICRA AA+ with Stable Outlook	IND AA+ with Stable Outlook	-
Pass thru Certificates (PTC)	-	-	AA with stable Outlook	-	-	AA with stable Outlook

Short Term						
Short Term Debt	ICRA A1+	IND A1+	-	ICRA A1+	IND A1+	-
Commercial Paper	ICRA A1+	-	-	ICRA A1+	-	-
Company Ratings	-					
Long Term	ICRA AA+ with Stable Outlook	IND AA+ with Stable Outlook	-	ICRA AA+ with Stable Outlook	IND AA+ with Stable Outlook	-
Short Term	ICRA A1+	IND A1+	-	ICRA A1+	IND A1+	-

No change in ratings during the half year ended 30 September 2017 for ICRA, India Ratings and CARE. Company Ratings are subject to annual surveillance.

b. Debt Equity Coverage Ratio:

Particulars	September 2017	September 2017
Debt	4.1x	4.8x

C. Previous due date for the payment of interest/ dividend for non-convertible redeemable preference shares/ repayment of principal of non-convertible preference shares /non convertible debt securities and whether the same has been paid or not;

The Company has not issued any preference shares.

The Company doesn't have outstanding principal payable on Non Convertible Debentures.

Previous due dates for payment of interest and principal are given below for outstanding Non convertible debts securities:

Series No.	ISIN No.	Previous due date for payment of Interest	Status
Series-22	INE535H07282	2-May-17	Paid
Series-23	INE535H07290	7-May-17	Paid



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Series-24	INE535H07308	22-May-17	Paid
Series-25	INE535H07316	14-Jun-17	Paid
Series-28	INE535H07431	24-Jun-17	Paid
Series-31B	INE535H07548	11-Apr-17	Paid
Series-31C	INE535H07555	30-May-17	Paid
Series-32I	INE535H07589	28-May-17	Paid
Series-32II	INE535H07597	28-May-17	Paid
Series-33A	INE535H07563	2-May-17	Paid
Series-33C	INE535H07605	22-May-17	Paid
Series-33DI	INE535H07613	24-May-17	Paid
Series-33DIII	INE535H07639	29-May-17	Paid
Series-33E	INE535H07647	6-Jul-17	Paid
Series-33F	INE535H07654	17-Jul-17	Paid
Series-34A	INE535H07662	7-Aug-17	Paid
Series-34B (i)	INE535H07670	7-Sep-17	Paid
Series-34B (ii)	INE535H07688	7-Sep-17	Paid
Series-35	INE535H07704	28-May-17	Paid
Series-37	INE535H07738	15-Apr-17	Paid
Series-37	INE535H07738	15-May-17	Paid
Series-37	INE535H07738	15-Jun-17	Paid
Series-37	INE535H07738	15-Jul-17	Paid
Series-37	INE535H07738	15-Aug-17	Paid
Series-37	INE535H07738	15-Sep-17	Paid
Series-38	INE535H07779	4-Apr-17	Paid
Series-40	INE535H07803	20-Apr-17	Paid
Series-41	INE535H07811	20-Apr-17	Paid
Series-42	INE535H07829	10-May-17	Paid
Series-43	INE535H07837	10-May-17	Paid
Series-45	INE535H07852	20-May-17	Paid
Series-46	INE535H07860	10-Jun-17	Paid
Series-47	INE535H07878	16-Jun-17	Paid
Series-48	INE535H07886	10-Jul-17	Paid
Series-49	INE535H07894	10-Jul-17	Paid
Series-50	INE535H07902	2-Aug-17	Paid
Series-52	INE535H07928	11-Aug-17	Paid
Subdebts_12-13_Series 1A	INE535H08512	14-Sep-17	Paid

Subdebts_12-13_Series 1B	INE535H08520	14-Sep-17	Paid
Subdebts_12-13_Series 2B	INE535H08546	28-Sep-17	Paid
Subdebts_12-13_Series 2A	INE535H08538	28-Sep-17	Paid
Subdebts_Series 5 (i)	INE535H08595	10-Jun-17	Paid
Subdebts_Series 5 (ii)	INE535H08603	10-Jun-17	Paid
Subdebts_Series 6 (ii)	INE535H08629	3-Aug-17	Paid
Subdebts_Series 11	INE535H08694	3-May-17	Paid

d. Next due date for the payment of interest/ dividend of non-convertible preference shares /principal along with the amount of interest/ dividend of non-convertible preference shares payable and the redemption amount;

The Company has not issued any preference shares.

Next due dates for payment of interest and principal are given below for Non convertible debt securities:

Serial No.	ISIN No.	Frequency for Interest payment	Next due date for payment of Interest /Redemption	Interest (In Lakhs)	Redemption (In Lakhs)
Series-20	INE535H07266	Yearly	15-Jan-18	100	1,000
Series-27C	INE535H07357	Yearly	5-Nov-17	261	-
Series-27E	INE535H07373	Yearly	10-Dec-17	545	-
Series-27F	INE535H07381	Yearly	6-Jan-18	545	-
Series-29AI	INE535H07449	Yearly	14-Oct-17	594	-
Series-29AII	INE535H07456	Yearly	14-Oct-17	905	-
Series-30B	INE535H07498	Yearly	9-Dec-17	471	-
Series-30C	INE535H07506	Yearly	23-Jan-18	230	2,500
Series-30DI	INE535H07514	Yearly	29-Jan-18	232	-
Series-30DII	INE535H07522	Yearly	29-Jan-18	232	-
Series-31A	INE535H07530	At Maturity	12-Mar-18	1,547	5,000
Series-32I	INE535H07589	Half Yearly	28-Nov-17	684	-
Series-32II	INE535H07597	Half Yearly	28-Nov-17	692	-
Series-34C	INE535H07696	Yearly	15-Oct-17	888	-
Series-35	INE535H07704	Half Yearly	28-Nov-17	681	-
Series-34D (i)	INE535H07712	Yearly	30-Nov-17	364	-
Series-34D (ii)	INE535H07720	Yearly	30-Nov-17	228	-

Series-37	INE535H07738	Monthly	15-Oct-17	297	-
Series-37	INE535H07738	Monthly	15-Nov-17	297	-
Series-37	INE535H07738	Monthly	15-Dec-17	288	-
Series-37	INE535H07738	Monthly	15-Jan-18	297	-
Series-37	INE535H07738	Monthly	15-Feb-18	297	-
Series-37	INE535H07738	Monthly	15-Mar-18	268	-
Series-34E	INE535H07746	Yearly	17-Dec-17	134	-
Series-36A	INE535H07753	Yearly	10-Dec-17	1,346	-
Series-34F	INE535H07761	Yearly	10-Dec-17	90	-
Series-53	INE535H07936	Yearly	22-Nov-17	588	-
Series-55	INE535H07951	Yearly	30-Mar-18	1,000	-
Subdebts_12-13_Series 2C	INE535H08553	Yearly	30-Oct-17	573	
Subdebts_13-14_Series-3	INE535H08579	Yearly	28-Oct-17	525	
Subdebts_Series-4	INE535H08587	Yearly	26-Dec-17	480	
Subdebts_Series - 7 (i)	INE535H08637	Yearly	13-Oct-17	950	
Subdebts_Series - 7 (ii)	INE535H08645	Yearly	13-Oct-17	470	
Subdebts_Series - 8	INE535H08652	Yearly	10-Dec-17	236	
Subdebts_Series - 9 (i)	INE535H08660	Yearly	20-Feb-18	233	
Subdebts_Series 9 (ii)	INE535H08678	Yearly	20-Feb-18	233	
Subdebts_Series 10	INE535H08686	Yearly	20-Mar-18	231	
Subdebts_Series 12 (i)	INE535H08702	Yearly	27-Oct-17	219	
Subdebts_Series 12 (ii)	INE535H08710	Yearly	27-Oct-17	219	

e. Outstanding redeemable preference shares (quantity and value):

The Company has not issued any preference shares. Also there are no outstanding preference shares from earlier years.



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f. Capital redemption reserve/debenture redemption reserve:

This provision is not applicable to the Company, as debentures have been issued on a private placement basis.

g. Net Worth:

INR Lakhs	30 September, 2017	30 September, 2016
Net Worth	244,227	215,375

h. Net Profit after tax

INR Lakhs	Half year ended 30 September, 2017	Half year ended 30 September, 2016
Net Profit after tax	6,828	16,440

i. Earning Per Share

INR	Half year ended 30 September, 2017	Half year ended 30 September, 2016
Earning Per Share	0.34	0.86

The Company has not forfeited the unclaimed interest which is to be transferred to the 'Investor Education and Protection Fund' set up as per Section 125 of the Companies Act, 2013.

Please take note of the same and provide the Certificate under Regulation 54(5) of SEBI (Listing Obligations and Disclosure Requirements), 2015.

Thanking You.

Yours faithfully,

For Fullerton India Credit Company Limited

Pankaj Malik

Digitally signed by Pankaj Malik
DN: cn=Pankaj Malik, o=Fullerton India Credit Company Limited, ou=Fullerton India Credit Company Limited, email=pankaj.malik@fullertonindia.com, c=IN
2.5.4.20=bc319a12ab08e4aa095eca24a59d9fbd63039590
a043e27cc123149badc786, postalCode=400072,
st=Maharashtra,
serialNumber=Sae024503f5067a27fcd4348a1af05028b2d9
4aeF29a8d5a19cfc183cd5344f, cn=Pankaj Malik
Date: 2017.10.31 16:26:50 +05'30'

Pankaj Malik
Chief Financial Officer and Company Secretary

CERTIFICATE FOR RECEIPT AND NOTING OF INFORMATION

[Pursuant to Regulation 52(5) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015]

We, **Catalyst Trusteeship Limited** (“**Debenture Trustee**”) hereby confirm that we have received and noted (without independent verification thereof) the information, as specified under regulation 52(4) of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“**Regulations**”), provided to us by **Fullerton India Credit Company Limited** (“**the Company**”) for the Half year ended on September 30, 2017.

This Certificate is being issued pursuant to the requirements of Regulation 52(5) of the aforesaid Regulations, for onward submission to Stock Exchange(s) by the Company.

**For Catalyst Trusteeship Limited
(Formerly GDA Trusteeship Limited)**



Authorized Signatory

Date: October 31, 2017

