

CTL/Letter/17-18/SMFL/391

15 November, 2017

To,

<b>Securities and Exchange Board of India</b> Market Intermediaries Regulation & Supervision Department – III 1 <sup>st</sup> Floor, B wing, Mittal Court, Nariman Point, Mumbai – 400 021	<b>Bombay Stock Exchange</b> Phiroze Jeejeebhoy Towers Dalal Street, Mumbai- 400001	<b>ICRA Limited</b> 703-704, Sakar II, Opp. Townhall, Ellisbridge, Ahmedabad - 380 006
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Dear Ma'am/Sir,

**Sub: Shreedhar Milk Food Limited ("Issuer") Listed, Unsecured, 15.75 % Non-convertible Debenture ('NCD') of Rs. 5.10 crore – INE545V08017 - Default in payment of Interest**

**Ref: SEBI circular ref. SEBI/Ho/MIRSD3/CIR/P/2017/72 dated June 30, 2017**

We are acting as a Debenture Trustee to the captioned NCD issuance; issued on a private placement basis to Debenture Holders.

This is to inform that the captioned issuer has made default in payment of interest which was due on November 13, 2017.

The above information is submitted to your office as required under paragraph 5 of SEBI circular ref. SEBI/Ho/MIRSD3/CIR/P/2017/72 dated June 30, 2017

Kindly take note of the same.

Thanking you,

Yours faithfully,

**For Catalyst Trusteeship Limited**

**Authorised Signatory**

