



Enabling Dreams. Empowering lives.

Suryoday Micro Finance Pvt. Ltd.

Corporate Office : 1101, Sharda Terraces, Plot No. 65,
Sector 11, CBD Belapur, Navi Mumbai - 400 614.
Tel:022-40435800, Fax No.:022-40435813
CIN No.: U65923TN2008PTC069807

Date: November 11, 2014

GDA Trusteeship Limited
Office No. 1, 2 & 3, 4th floor,
Rehamatoola House,
7th Hornji Street, Off P. M. Road,
Fort, Mumbai - 400 001

Sub: Non-Convertible Debentures

Dear Sir,

As you are aware, pursuant to Clause 27 of the Listing Agreement for privately placed Debentures; the Company is required to submit half yearly communication to the Debenture holders giving prescribed information.

We enclose herewith the communication for the half year ended on 30th September, 2014, in prescribed format for your counter signature along with their supporting documents.

Please return the same duly signed at your earliest for our onward submission to the Debenture holders and Bombay Stock Exchange.

Thanking you,

Yours faithfully,
FOR SURYODAY MICRO FINANCE PRIVATE LIMITED

Priya V

COMPANY SECRETARY

HALF-YEARLY COMMUNICATION FOR THE PERIOD ENDED ON 30 SEPTEMBER 2014
[Pursuant to clause 27 of the Listing Agreement with The Stock Exchange, Mumbai]

Security Description: 240 – 12.9% Secured Rated Listed Taxable Transferable Redeemable Non-Convertible Debentures of Face value of Rs. 5,00,000/- each fully paid up

Scrip Code: 950240

Sl No.	Particulars	Remark
i)	Credit Rating	ICRA BBB+ (SO)
ii)	Asset Cover available	1.34
iii)	Status of Security	Completed
iv)	Debt-Equity Ratio	3.04
v)	Previous due date for the payment and whether the same has been paid or not	
	Interest	Monthly 15.05.2014, 15.06.2014, 15.07.2014, 15.08.2014, 15.09.2014, 15.10.2014 – PAID
	Principal	Monthly payments 15.05.2014, 15.06.2014, 15.07.2014, 15.08.2014, 15.09.2014, 15.10.2014 – PAID
vi)	Next due date for the payment and whether the same would be paid or not	
	Interest	15.11.2014, 15.12.2014, 15.01.2015, 15.02.2015, 15.03.2015
	Principal	15.11.2014, 15.12.2014, 15.01.2015, 15.02.2015, 15.03.2015 (Both interest & principal would be paid)

FOR SURYODAY MICRO FINANCE PRIVATE LIMITED

Preraj V

COMPANY SECRETARY

Place: Mumbai

Dated: November 11, 2014



HALF YEARLY COMMUNICATION FOR THE PERIOD ENDED ON 30TH SEPTEMBER 2014

[Pursuant to clause 27 of the Listing Agreement with The Stock Exchange, Mumbai]

Security Description: 300-14.7% Secured Rated Listed Taxable Transferable Redeemable Non-Convertible Debentures of Face value of Rs. 10,00,000/- each fully paid up.

Scrip Code: 950241

Sl No.	Particulars	Remark
i)	Credit Rating	[ICRA] BBB (Stable)
ii)	Asset Cover available	1.34
iii)	Status of Security	Completed
iv)	Debt-Equity Ratio	3.04
v)	Previous due date for the payment and whether the same has been paid or not	
	Interest	25.10.2014 – PAID
	Principal	N.A.
vi)	Next due date for the payment and whether the same would be paid or not	
	Interest	25.04.2015
	Principal	25.04.2020 (Both interest & principal would be paid)

FOR SURYODAY MICRO FINANCE PRIVATE LIMITED

Preraj V

COMPANY SECRETARY

Place: Mumbai

Dated: November 11, 2014

Preraj V

