

To

GDA Trusteeship Limited
Office No. 1, 2 & 3, 4th floor,
Rehematoola House,
7th Homji Street, Off P. M. Road,
Fort, Mumbai – 400 001

Sub: Non-Convertible Debentures

Dear Sir,

Pursuant to Regulation 52(4) of the SEBI (Listing of Obligations and Disclosure Requirements) Regulations 2015 for privately placed Debentures; the Company is required to submit half yearly communication to the Debenture holders giving prescribed information.

We enclose herewith the communication for the half year ended on 31st March, 2016 in prescribed format for your counter signature along with their supporting documents.

Please return the same duly signed at your earliest for our onward submission to the Debenture holders and Bombay Stock Exchange.

Thanking you,

Yours faithfully,
FOR SURYODAY MICRO FINANCE LIMITED
[Formerly Suryoday Micro Finance Private Limited]

Prisha U

COMPANY SECRETARY

Place: Navi Mumbai
Date : May 10, 2016



HALF YEARLY COMMUNICATION FOR THE PERIOD ENDED ON 31ST MARCH, 2016

[Pursuant to Regulation 52(4) of the SEBI (Listing of Obligations and Disclosure Requirement) Regulations 2015]

Security Description: 240 – 12.9% Secured Rated Listed Taxable Transferable Redeemable Non-Convertible Debentures of Face value of Rs.20,833 /- each fully paid up

Scrip Code: 950240

SI No.	Particulars	Remark
i)	Credit Rating	ICRA BBB+ (SO)
ii)	Asset Cover available	1.21
iii)	Status of Security	Completed
iv)	Debt-Equity Ratio	4.84
v)	Previous due date for the payment and whether the same has been paid or not	
	Interest	Monthly Payments: 15.11.2015, 15.12.2015, 15.01.2016, 15.02.2016, 15.03.2016, 15.04.2016- PAID
	Principal	Monthly Payments: 15.11.2015, 15.12.2015, 15.01.2016, 15.02.2016, 15.03.2016, 15.04.2016- PAID
vi)	Next due date for the payment and whether the same would be paid or not	Both principal and interest was paid on April 11, 2016 (Due Date –April 15, 2016). The Debentures have been redeemed.

FOR SURYODAY MICRO FINANCE LIMITED
[Formerly Suryoday Micro Finance Private Limited]

Preraj V

COMPANY SECRETARY

Place: Navi Mumbai

Date: May 10, 2016



HALF YEARLY COMMUNICATION FOR THE PERIOD ENDED ON 31ST MARCH, 2016

[Pursuant to Regulation 52(4) of the SEBI (Listing of Obligations and Disclosure Requirement) Regulations 2015]

Security Description: 160 – 13.50% Secured Rated Listed Taxable Transferable Redeemable Non-Convertible Debentures of Face value of Rs. 3,33,239 /- each fully paid up

Scrip Code: 951343

Sl No.	Particulars	Remark
i)	Credit Rating	ICRA BBB+ (SO)
ii)	Asset Cover available	1.21
iii)	Status of Security	Completed
iv)	Debt-Equity Ratio	4.84
v)	Previous due date for the payment and whether the same has been paid or not	
	Interest	Monthly Payments: 02.10.2015, 02.11.2015, 02.12.2015, 02.01.2016, 02.02.2016, 02.03.2016, 02.04.2016, 02.05.2016 -PAID
	Principal	Monthly Payments: 02.10.2015, 02.11.2015,02.12.2015, 02.01.2016, 02.02.2016,02.03.2016, 02.04.2016, 02.05.2016 -PAID
vi)	Next due date for the payment and whether the same would be paid or not	
	Interest	02.06.2016, 02.07.2016,02.08.2016, 02.09.2016
	Principal	02.06.2016, 02.07.2016, 02.08.2016, 02.09.2016 (Both interest and principal would be paid)

FOR SURYODAY MICRO FINANCE LIMITED
[Formerly Suryoday Micro Finance Private Limited]

Pooja V

COMPANY SECRETARY
Place: Navi Mumbai
Date: May 10, 2016



HALF YEARLY COMMUNICATION FOR THE PERIOD ENDED ON 31ST MARCH, 2016

[Pursuant to Regulation 52(4) of the SEBI (Listing of Obligations and Disclosure Requirement) Regulations 2015]

Security Description: 300-14.7% Secured Rated Listed Taxable Transferable Redeemable Non-Convertible Debentures of Face value of Rs. 10,00,000/- each fully paid up.

Scrip Code: 950241

Sl No.	Particulars	Remark
i)	Credit Rating	[ICRA] BBB +(Stable)
ii)	Asset Cover available	1.21
iii)	Status of Security	Completed
iv)	Debt-Equity Ratio	4.84
v)	Previous due date for the payment and whether the same has been paid or not	
	Interest	25.04.2016 – PAID
	Principal	N.A.
vi)	Next due date for the payment and whether the same would be paid or not	
	Interest	25.10.2016
	Principal	25.04.2020 (Both interest & principal would be paid)

For Suryoday Micro Finance Limited
[Formerly Suryoday Micro Finance Private Limited]

Pooja V

COMPANY SECRETARY

Place: Navi Mumbai

Date: May 10, 2016



May 10, 2016

To
BSE Limited
Dept of Corporate Services
P J Towers,
Dalal Street,
Fort, Mumbai – 400 001

Dear Sir,

Sub: Half yearly communication pursuant to Regulation 52 (4) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Ref: Scrip Codes: 950240, 950241, 951343, 950604, 951942, 952137, 952224, 952835, 952816

With reference to the above, we submit herewith copy of half yearly communication for the half year ended 31st March, 2016 sent to the Debenture Holders in respect of the above mentioned Debentures issued by the Company; duly countersigned by the Debenture Trustees, for your information and record purpose.

We would also like to confirm the following:

1. As on 31st March, 2016, the net worth of the Company is Rs. 197.53 crores, net profit after tax is Rs. 27.43 crores and earnings per share is 7.59
2. The Company has not issued any preference shares

Please acknowledge.

Thanking you,

Yours faithfully,
For Suryoday Micro Finance Limited
[Formerly Suryoday Micro Finance Private Limited]

Priya V

Company Secretary

