

SONATA Finance Pvt. Ltd.

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C.I.No: U65921UP1995PTC035286
NBFC MFI Regn No: B-12.00445

To,
Catalyst Trusteeship Limited
(Erstwhile GDA Trusteeship Limited)

Date: 12th September 2016

Rehematoola House, 7th Homji Street,
Off, P.M.Road, Fort, Mumbai- 400 001, Maharashtra

Dear Sir,

Subject: Statutory Compliance Report for the half year ended 31st March, 2016 in accordance with the provisions of Regulation 52 (4) of SEBI (Listing Obligation & Disclosure Requirements) Regulation, 2015

With reference to the above, we submit herewith the information and documents as per the provisions of Regulation 52 (4) of SEBI (Listing Obligation & Disclosure Requirements) Regulation, 2015 hereunder, as mentioned below:

1. Credit Rating:

Following issues of Non-Convertible Debentures have been listed as on 31st March 2016 with your Stock Exchange:

Sr. No.	Name of the Debentureholders	Credit Rating	Effective From
1.	Triodos SICAV II-Triods Microfinance Fund Triodos Custody B.V.	ICRA BBB-	31-Jan-2014
2.	Microfinance Initiative for Asia (MIFA)	ICRA BBB	26-May-2014
3.	Microfinance Enhancement Facility (MEF)	ICRA BBB-	24-July-2014
4.	Hinduja Layland Finance Limited (CBO-II)	ICRA BBB+ (SO)	30-July-2014
5.	The Ratnakar Bank Limited (CBO IV)	ICRA A-	31-July-2014
6.	Mahindra and Mahindra Financial Services Limited (CBO VI)	ICRA A- (SO)	23-Jan-2015
7.	Hinduja Layland Finance Limited (CBO VII)	ICRA BBB+ (SO)	23-Mar-2015
8.	Microvest Short Duration Fund, L.P.	ICRA BBB	25-Mar-2015
9.	Blue Orchard Micro Finance Fund	ICRA BBB	11-Jun-2015
10.	IFMR CBO-IX	ICRA A(SO)	30-July-2015

2. Debt-Equity Ratio is 3.04:1 times as per Audited Financial results for the year ended March 2016.

3. The previous due date for the payment of principal and interest as per regulation 52(4)(d) of SEBI (LODR) Regulations 2015

Details of redemption & payment of interest during the year ended 31.03.2016:

Sr. No.	Series / Tranche/ NCD Holders	Type (Principal / Interest)	Due & Actual date of payment	Amount (Rs.)	
				Principal	Interest
1.	Triodos SICAV II-Triodos Microfinance Fund	Interest	Jan 1, 2016	-	11,757,347.95
	Triodos Custody B.V.	Interest	Jan 1, 2016	-	11,757,347.95
2.	Microfinance Initiative for Asia (MIFA)	Interest	Nov 26, 2015	-	17,784,986.30
3.	Microfinance Enhancement Facility (MEF)	Interest	Jan 27, 2016	-	17,942,400.00
4.	Hinduja Layland Finance Limited (CBO-II)	Principal + Interest	Oct 28, 2015	4,791,705	492,555
			Nov 28, 2015	4,791,590	458,154
			Dec 28, 2015	4,791,705	394,044
			Jan 28, 2016	4,791,705	356,342
			Feb 28, 2016	4,791,590	305,436
			Mar 28, 2016	4,791,705	238,028
5.	The Ratnakar Bank Limited (CBO IV)	Principal + Interest	Oct 28, 2015	-	781,171
			Nov 28, 2015	10,000,050	807,341
			Dec 28, 2015	-	683,524
			Jan 28, 2016	10,000,050	706,423
			Feb 28, 2016	-	605,504
			Mar 28, 2016	10,000,050	10,566,306
6.	Mahindra and Mahindra Financial Services Limited (CBO VI)	Principal + Interest	Oct 23, 2015	6,250,050	1,027,940
			Nov 23, 2015	6,249,900	995,987
			Dec 23, 2015	6,250,050	899,448
			Jan 23, 2016	6,250,050	863,189
			Feb 23, 2016	6,249,900	796,789
			Mar 23, 2016	6,250,050	683,036
7.	Hinduja Layland Finance Limited (CBO VII)	Principal + Interest	Oct 23, 2015	6,249,900	1,177,033.10
			Nov 23, 2015	6,250,050	1,148,897.83
			Dec 23, 2015	6,250,050	1,046,252.17
			Jan 23, 2016	6,249,900	1,079,509.67
			Feb 23, 2016	6,250,050	884,801.76
			Mar 23, 2016	6,250,050	821,601.21

8.	Microvest Short Duration Fund, L.P.	Interest	Dec 15, 2015 Mar 15, 2016	- -	12,914,520.55 12,914,520.55
9.	Blue Orchard Mutual Fund	Interest	Dec 31, 2015	-	20,914,790
10.	IFMR CBO-IX	Principal+ Interest	Oct 26, 2015 Nov 24, 2015 Dec 23, 2015 Jan 25, 2016 Feb 24, 2016 Mar 24, 2016	6,260,000 6,240,000 6,260,000 6,240,000 6,260,000 6,240,000	1,038,027 881,824 823,123 867,270 7,27,869 6,44,879

4. The next due date for the payment of principal and interest as per regulation 52(4)(e) of SEBI (LODR) Regulations 2015

Details of redemption & interest due in the next half-year:

S.No.	Series / Tranche	Type (Principal / Interest)	Due date of payment	Amount (Rs.)	
				Principal	Interest
1.	Triodos SICAV II-Triods Microfinance Fund	Interest	July 1, 2016	-	11,629,550
	Triodos Custody B.V.	Interest	July 1, 2016	-	11,629,550
2.	Microfinance Initiative for Asia (MIFA)	Interest	May 26, 2016	-	17,591,671.23
3.	Microfinance Enhancement Facility (MEF)	Interest	July 27, 2016	-	17,651,506.85
4.	Hinduja Layland Finance Limited (CBO-II)	Principal + Interest	April 28, 2016	47,91,705	2,03,624
			May 28, 2016	47,91,590	1,47,766
			June 28, 2016	47,91,705	1,01,813
			July 28, 2016	47,91,705	49,256
5.	The Ratnakar Bank Limited (CBO IV)	Principal + Interest	April 28, 2016	-	5,04,586
			May 28, 2016	99,99,900	4,88,229
			June 28, 2016	-	4,03,668
			July 28, 2016	99,99,900	3,90,584
			Aug 28, 2016	-	3,02,751
			Sept 28, 2016	99,99,900	3,02,751
6.	Mahindra and Mahindra Financial Services Limited (CBO VI)	Principal + Interest	April 23, 2016	62,50,050	6,63,992
			May 23, 2016	62,49,900	5,78,216
			June 23, 2016	62,50,050	5,31,194
			July 23, 2016	62,50,050	4,49,724
			Aug 23, 2016	62,49,900	3,98,395

			Sept 23, 2016	62,50,050	3,31,991
7.	Hinduja Layland Finance Limited (CBO VII)	Principal + Interest	April 25, 2016 May 23, 2016 June 23, 2016 July 25, 2016 Aug 23, 2016 Sep 23, 2016	62,49,900 62,50,050 62,50,050 62,49,900 62,50,050 62,50,050	8,63,607.74 6,71,112.51 6,75,822.16 6,27,969.21 5,05,601.44 4,73,075.67
8.	Microvest Short Duration Fund, L.P.	Interest	June 15, 2016 Sept 15, 2016	- -	1,38,02,826.18 1,38,02,826.18
9.	Blue Orchard Mutual Fund	Interest	June 30, 2016	-	2,20,64,383.56
10.	IFMR CBO-IX	Principal + Interest	April 25, 2016 May 24, 2016 June 24, 2016 July 25, 2016 Aug 24, 2016 Spet 26, 2016	62,60,000 62,40,000 62,60,000 62,40,000 62,60,000 62,40,000	6,46,995 5,27,611 5,01,421 4,38,643 3,63,934 3,33,500

8. Net Worth: 150.77 crores

9. Net Profit after Tax: 27,20,29,135


10. EPS: Basic: 21.36
Diluted: 17.85

However, Pursuant to Rule 18(7) of the Companies (Share Capital & Debentures) Rules, 2014 the Company is exempt from the requirement of creating Debenture Redemption Reserve in respect of Privately placed Debentures.

We confirm that the information submitted as above is true and correct and the undersigned has authority to submit the same to you and that we are aware that above information is expected to be placed on the website of your Stock Exchange and that of Debenture Trustees.

Thanking You,

Yours Faithfully,
For Sonata Finance Pvt. Ltd.


Paurvi Srivastava
Company Secretary
Membership No.-34110
(Company Secretary)

CERTIFICATE

We have examined and verified the relevant documents & Registers maintained by M/s Sonata Finance Pvt Ltd (herein referred as "The Company"), having its registered office at 2nd Floor, CP-1, PG Towers, Kursi Road, Vikas Nagar, Lucknow-226022 Uttar Pradesh with a view to ascertain the statutory compliance for the financial year ended 31st March 2016.

On the basis of such examination and after obtaining the information and explanations which we deemed necessary for the purpose, we hereby certify that in respect of following Non Convertible Debentures (NCD's) listed on Bombay Stock Exchange:

ISIN No.	Name of Debentureholder	Credit Rating
INE509M07014	Triodos SICAV II-Triodos Microfinance Fund & Triodos Custody B.V.	ICRA BBB-
INE509M07022	Microfinance Initiative for Asia (MIFA) debt Fund SA, SICAV-SIF	ICRA BBB-(Stable)
INE509M07030	Microfinance Enhancement Facility	ICRA BBB-(Stable)
INE509M07048	The Ratnakar Bank Limited (CBO IV)	ICRA A-(SO)
INE509M07063	Mahindra and Mahindra Financial Services Limited (CBO VI)	[ICRA] A-(SO)
INE509M07071	Hinduja Layland Finance Limited (CBO VII)	[ICRA] BBB+ (SO)
INE509M07089	Microvest Short Duration Fund, L.P.	[ICRA] BBB
INE509M07105	Blue Orchard Micro Finance Fund	[ICRA] BBB (Stable)
INE509M07113	CBO-IX	[ICRA] A (SO)
INE509M07139	ResponsAbility	[ICRA] BBB / STABLE

1. The Company has utilised the fund raised by issue of NCDs for the purpose of growth of the microfinance loan portfolio of the Company.

2. Pursuant to Rule 18(7) of the Companies (Share Capital and Debentures) Rules, 2014 Non-Banking Financial Companies are exempt from the requirement of creating Debenture Redemption



SOMNATH SINGH
CHARTERED ACCOUNTANT

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Reserve in respect of privately placed debentures and therefore DRR for the NCDs has not been created by the Company.

3. As on 31-March-16, there is no default in payment of interest and principal.
4. As on 31-Mar-2016, the Debt Equity ratio of the Company is 3.04 : 1
5. As on 31-Mar-2016, the Net Worth of the Company is ₹ 150.77 crores
6. The Net Profit After Tax for the financial year ended 31st March 2016 is ₹ 27 crores.
7. EPS of the Company is :
 - (a) Basic EPS: 21.36
 - (b) Diluted EPS: 17.85

Dated : 09th SEPTEMBER, 2016

Place: ALLAHABAD

FOR SOMNATH SINGH
CHARTERED ACCOUNTANTS
ALLAHABAD
CA. SOMNATH SINGH
M.No.: 410093