



SMFL/PPDI/16-17/117

November 08, 2016

To,
The BSE Limited,
P J Towers,
Dalal Street,
Mumbai - 400001.

Dear Sirs,

Sub: Details of Non-Convertible Debentures pursuant to Regulation 52(4) of SEBI (Listing Obligations and Disclosures Requirements) Regulations, 2015 - Half yearly ended 30th September, 2016

With reference to the above subject, we submit herewith the information and documents as per the provisions of Uniform Listing Agreement entered into with the Stock Exchanges where Debt Securities of the Company are listed and the Securities and Exchange Board of India (Listing Obligation and Disclosure Requirements) Regulations, 2015 thereunder, for dissemination to the debenture holders as mentioned below:

a) Credit rating and change in credit rating (if any):

S.No.	NCD Facility	Rated By	Rating
1	Rs. 10 Crores	ICRA Limited	[ICRA] BBB (SO)

We confirm that the credit rating is not downgraded since the date of issue of said Non-Convertible Debentures.

- b) Asset Cover available -NA, the Company being a NBFC.
- c) The Debt Equity Ratio as on 30.09.2016 is 6.76
- d) The previous due date for payment of interest / repayment of principal on NCDs and whether the same has been paid or not for the half year ending on 30.09.2016 are as under:

Details of redemption & payment of interest paid during last half year ending 30.09.2016:

Series / Tranche	Type (Principal / Interest)	Due date of payment	Amount (Rs.)	Actual date of payment
CBO XIII	Principal	27/09/2016	4,166,600	27/09/2016
	Interest	27/09/2016	7,92,809	27/09/2016

Samasta Microfinance Limited

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- e) The next due date for payment of interest / principal along with the amount of interest and the redemption amount on said NCDs during next half-year i.e., 01.10.2016 to 31.03.2017 are as under:

Details of redemption & interest due in the next half-year:

Series / Tranche	Type (Principal / Interest)	Due date of payment	Amount (Rs.)
CBO XIII	Principal	27/10/2016	4,166,700
	Interest	27/10/2016	701,736
	Principal	25/11/2016	4,166,700
	Interest	25/11/2016	638,337
	Principal	27/12/2016	4,166,600
	Interest	27/12/2016	660,674
	Principal	27/01/2017	4,166,700
	Interest	27/01/2017	598,507
	Principal	27/02/2017	4,166,700
	Interest	27/02/2017	556,127
	Principal	27/03/2017	4,166,600
	Interest	27/03/2017	463,440

We do not expect default in payment of principal / interest due in next half year.

- f) Debenture Redemption Reserve: Not applicable
- g) Net worth as on 30.09.2016 is 1420.99 Lakh
- h) Net profit after tax for the half year ended 30.09.2016 is 58.001 Lakh
- i) Earnings per share for the half year ended 30.09.2016 is 0.55

We request you to take the above on record.

Yours truly,
For Samasta Microfinance Limited,

N. Venkatesh,
Managing Director
DIN: 01018821

