

Date: 10-11-15

Ref No. 37/2015-16

To
The General Manager- Listing Compliances
 BSE Limited
 Phiroze JeeJeebhoy Towers
 Dalal Street
 Mumbai-400001



Dear Sirs,

Sub.: Half yearly disclosure for Listed Non-Convertible Debt securities(NCD) aggregating Rs.20 Crores in respect of half year ending 30th September,2015

With reference to the letter No. DT/Half yearly/ Sept/2015-16 and Simplified listing agreement for debt securities We wish to inform the following –

1. Credit Rating ICRA A- effective from 26.08.2015
2. Asset cover ratio 1.17
3. Debt – Equity Ratio 5.99 as per audited financial results for the half year ended September 30, 2015.
4. The interest was paid as follows (Previous due dates for payment of interest)

Date	Principal	Interest	Amount Payable	Payment status
28-Sep-15	83,33,200	21,81,728	105,14,928	Paid

5. The next due date for the payment of interest is 28.10.2015.

6. CA certificate enclosed herewith.

This is for your information.

Thanking you,
 Yours faithfully,

For **SV Creditline Private Limited**

Company Secretary
 Counter signature:

For **GDA Trusteeship Limited**

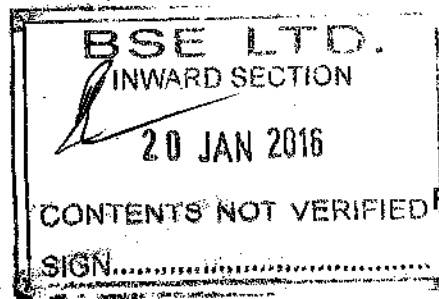
Authorised Signatory



SV Creditline (P) Ltd.

CIN : U71290DL1996PTC081376

Head Office : 5th Floor, Tower B, S A S Towers, Medicity, Sec-38, Gurgaon, Haryana -122001
 Tel.: +91-124 - 4834600, Fax.: +91 -124 - 4679099, E-mail : info@svcl.in, Website : www.svcl.in
 Regd. Office : 815, 8th Floor, Hemkunt Chamber, 89, Nehru Place, New Delhi - 110019



Date: 10-11-15

Ref No. 34/ 2015-16

To
The General Manager- Listing Compliances
 BSE Limited
 Phiroze JeeJeebhoy Towers
 Dalai Street
 Mumbai-400001

Dear Sirs,

Sub.: Half yearly disclosure for Listed Non-Convertible Debt securities(NCD) aggregating Rs.10 Crores in respect of half year ending 30th September,2015

With reference to the letter No. DT/Half yearly/ Sept/2015-16 and Simplified listing agreement for debt securities We wish to inform the following –

1. Credit Rating ICRA A- effective from 31/07/2014
2. Asset cover ratio 1.17
3. Debt – Equity Ratio 5.99 as per audited financial results for the half year ended September 30, 2015.
4. The interest was paid as follows (Previous due dates for payment of interest)

Date	Principal	Interest	Amount Payable	Payment status
28-Apr-15	-	7,40,065	7,40,065	Paid
28-May-15	66,66,700.00	7,16,076	73,82,776	Paid
29-Jun-15	-	6,72,786	6,72,786	Paid
28-Jul-15	66,66,700.00	6,50,977	73,17,677	Paid
28-Aug-15	-	6,05,507	6,05,507	Paid
28-Sep-15	66,66,700.00	6,05,507	72,72,207	Paid

**SV Creditline (P) Ltd.**

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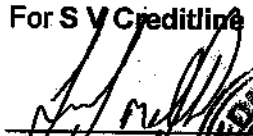
5. The next due date for the payment of interest is 28.10.15.
6. CA certificate enclosed herewith.

This is for your information.

Thanking you,

Yours faithfully,

For **SV Creditline Private Limited**


Company Secretary

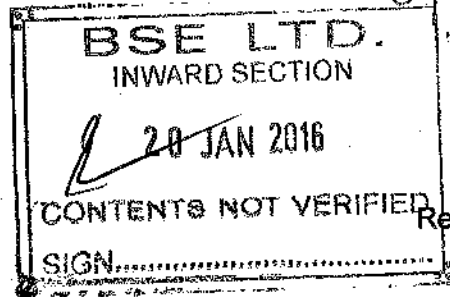
Counter signatory
For **GDA Trusteeship Limited**


Authorised Signatory

SV Creditline (P) Ltd.

CIN : U71290DL1996PTC081376

Head Office : 5th Floor, Tower B, S A S Towers, Medicity, Sec-38, Gurgaon, Haryana -122001
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Regd. Office : 815, 8th Floor, Hemkunt Chamber, 89, Nehru Place, New Delhi - 110019



SVCL

Date: 10-11-15

Ref No. 33/ 2015-16

To
The General Manager- Listing Compliances
BSE Limited
Phiroze JeeJeebhoy Towers
Dalal Street
Mumbai-400001

Dear Sirs,

Sub.: Half yearly disclosure for Listed Non-Convertible Debt securities(NCD) aggregating Rs.9 Crores in respect of half year ending 30th September,2015

With reference to the letter No. DT/Half yearly/ Sept/2015-16 and Simplified listing agreement for debt securities we wish to inform the following –

1. Credit Rating ICRA BBB+ effective from 28/03/2014.
2. Asset cover ratio 1.17
3. Debt – Equity Ratio 5.99 as per audited financial results for the half year ended September 30, 2015.
4. The interest was paid as follows (Previous due dates for payment of interest)

Date	Principal	Interest	Amount Payable	Payment status
15-Apr-15	37,50,120.00	5,41,868	42,91,988	Paid on time
15-May-15	37,49,940.00	4,83,963	42,33,903	Paid on time
15-Jun-15	37,49,940.00	4,58,503	42,08,443	Paid on time
15-Jul-15	37,50,120.00	4,03,304	41,53,424	Paid on time
14-Aug-15	37,49,940.00	3,75,138	41,25,078	Paid on time
15-Sep-15	37,49,940.00	3,33,457	40,83,397	Paid on time



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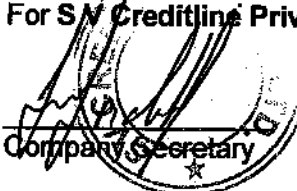
5. The next due date for the payment of interest is 15.Oct.2015.
6. CA certificate enclosed herewith.

This is for your information.

Thanking you,

Yours faithfully,

For **SV Creditline Private Limited**



Company Secretary

Counter signatory:
For **GDA Trusteeship Limited**



Authorised Signatory

SV Creditline (P) Ltd.

CIN : U71290DL1996PTC081376

Head Office : 5th Floor, Tower B, S A S Towers, Medicity, Sec-38, Gurgaon, Haryana -122001
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Regd. Office : 815, 8th Floor, Hemikunt Chamber, 89, Nehru Place, New Delhi - 110019



KRISHNA ANURAG & CO.
CHARTERED ACCOUNTANTS

To
GDA Trusteeship Limited
Office No. 1, 2, and 3,
4th floor, Rahimtoola House, 7, Romji Street
Fort, Mumbai - 400 001

This is to certify that S V Creditline Private Ltd. having its registered office at 815, 8th Floor, Herakant Chamber, 89, Nehru Place, New Delhi-110019 has appointed us to verify the pool of receivables/Book Debts of Rs. 28,876,126/- hypothecated by them in favour of GDA Trusteeship Limited as on 30th September, 2015 in connection with their issue of Non-convertible debentures (NCD) aggregating to Rs. 49,00,00,000/-

On the basis of information and explanation given to us and other records and documents produced before us for verification with respect to the loan contracts, we hereby certify that the said receivables of Rs. 28,876,126/- forming the security are standard performing assets and the value of the assets charged to the Debenture Trustee is adequate to cover the outstanding amount of debentures and the same is within the agreed security margin.

The Details of Receivables statement are as follows:

1. No. Of Loan Accounts Hypothecated : 1814
2. Receivables from Hypothecated Loan Accounts: Rs. 28,876,126/-
3. Outstanding Debentures: Rs. 26,380,126/-
4. Security cover available as on date : 1.10 X

For **KRISHNA ANURAG & CO.**
CHARTERED ACCOUNTANTS


KRISHNA KUMAR TIWARY
PARTNER

M. No. 78988

Firm Registration number: 010636C

Noida - 7th Number, 2015



Enclosed:- Pool List of Receivables/book debts hypothecated

NOIDA: A-2, Sector - 58, Noida (NCR) - 201301. Ph: 0120-24250633
VARNASI: C-27/273 - C-14, 1st Floor, Indian Express Colony,
Mandahata, Varanasi - 221002. Ph: 0542-2207616, E-mail: ktiwaryca@gmail.com

O/c

SVCL

Date: 10-11-15

Ref No. 36/ 2015-16

To

The General Manager- Listing Compliances

BSE Limited

Phiroze JeeJeebhoy Towers

Dalal Street

Mumbai-400001

Dear Sirs,

Sub.: Half yearly disclosure for Listed Non-Convertible Debt securities(NCD) aggregating Rs.14 Crores in respect of half year ending 30th September,2015

With reference to the letter No. DT/Half yearly/ Sept/2015-16 and Simplified listing agreement for debt securities We wish to inform the following –

1. Credit Rating ICRA BBB+ effective from 02.12.2015
2. Asset cover ratio 1.17
3. Debt – Equity Ratio 5.99 as per audited financial results for the half year ended September 30, 2015.
4. The interest was paid as follows (Previous due dates for payment of interest)

Date	Principal	Interest	Amount Payable	Payment status
2-Apr-15	58,33,240.00	13,24,610	71,57,850	Paid
2-May-15	58,33,380.00	12,20,628	70,54,008	Paid
2-Jun-15	58,33,380.00	11,98,458	70,31,838	Paid
2-Jul-15	58,33,240.00	10,98,564	69,31,804	Paid
3-Aug-15	58,33,380.00	10,72,305	69,05,685	Paid
2-Sep-15	58,33,380.00	10,09,227	68,42,607	Paid

**SV Creditline (P) Ltd.**

CIN : U71290DL1996PTC081376

Head Office : 5th Floor, Tower B, S A S Towers, Medicity, Sec-38, Gurgaon, Haryana -122001
 Tel.: +91-124 - 4834600, Fax.: +91 -124 - 4879099, E-mail : info@svcl.in, Website : www.svcl.in
 Regd. Office : 815, 8th Floor, Hemkunt Chamber, 89, Nehru Place, New Delhi - 110019

5. The next due date for the payment of interest is 03.10.15.
6. CA certificate enclosed herewith.

This is for your information.

Thanking you,

Yours faithfully,

For ~~S V~~ Creditline Private Limited



Company Secretary

Counter signatory
For GDA Trusteeship Limited

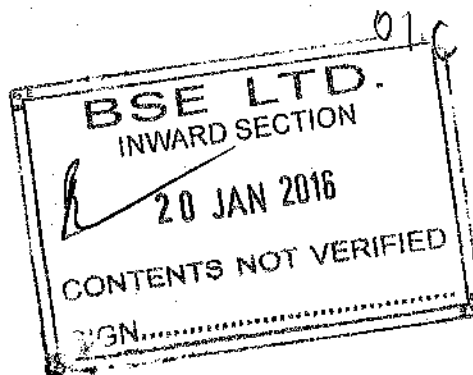


Authorised Signatory

SV Creditline (P) Ltd.

CIN : U71290DL1996PTC081376

Head Office : 5th Floor, Tower B, S A S Towers, Medicity, Sec-38, Gurgaon, Haryana -122001
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Regd. Office : 815, 8th Floor, Hemkunt Chamber, 89, Nehru Place, New Delhi - 110019



Date: 10-11-15

Ref No. 35/ 2015-16

To
The General Manager- Listing Compliances
 BSE Limited
 Phiroze JeeJeebhoy Towers
 Dalal Street
 Mumbai-400001

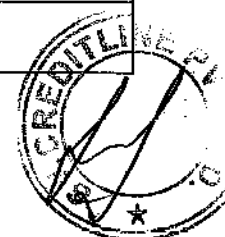
Dear Sirs,

Sub.: Half yearly disclosure for Listed Non-Convertible Debt securities(NCD) aggregating Rs.7.5 Crores in respect of half year ending 30th September,2015

With reference to the letter No. DT/Half yearly/ Sept/2015-16 and Simplified listing agreement for debt securities We wish to inform the following –

1. Credit Rating ICRA A- effective from 16.09.2014
2. Asset cover ratio 1.17
3. Debt – Equity Ratio 5.99 as per audited financial results for the half year ended September 30, 2015.
4. The interest was paid as follows (Previous due dates for payment of interest)

Date	Principal	Interest	Amount Payable	Payment status
16-Apr-15	31,24,950.00	5,97,592	37,22,542	Paid
15-May-15	31,25,025.00	5,46,094	36,71,119	Paid
16-Jun-15	31,25,025.00	5,31,193	36,56,218	Paid
16-Jul-15	31,24,950.00	4,81,847	36,06,797	Paid
14-Aug-15	31,25,025.00	4,64,794	35,89,819	Paid
16-Sep-15	31,25,025.00	4,31,595	35,56,620	Paid

**SV Creditline (P) Ltd.**

CIN : U71290DL1996PTC081376

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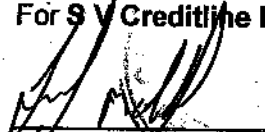
5. The next due date for the payment of interest is 16.10.2015.
6. CA certificate enclosed herewith.

This is for your information.

Thanking you,

Yours faithfully,

For **SV Creditline Private Limited**



Company Secretary

Counter signatory:
For **GDA Trusteeship Limited**



Authorised Signatory

SV Creditline (P) Ltd.

CIN : U71290DL1996PTC081376

Head Office : 5th Floor, Tower B, S A S Towers, Medicity, Sec-38, Gurgaon, Haryana -122001
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Regd. Office : 815, 8th Floor, Hemkunt Chamber, 89, Nehru Place, New Delhi - 110019



KRISHNA ANURAG & CO.
CHARTERED ACCOUNTANTS

To
GDA Trusteeship Limited
Office No.1, 2, and 3,
4th floor, Rahimtoola House, 7, Hornby Street,
Fort, Mumbai - 400 001

This is to certify that S.V Creditline Private Ltd. having its registered office at E15, 8th Floor, Hemkunt Chamber, 89, Nehru Place, New Delhi-110019 has appointed us to verify the pool of receivables/Book Debts of Rs. 41,263,290/- hypothecated by them in favour of GDA Trusteeship Limited as on 30th September 2015 in connection with their issue of Non-convertible debentures ("NCD") aggregating to Rs. 7.50 Crores.

On the basis of information and explanation given to us and other records and documents produced before us for verification with respect to the loan contracts, we hereby certify that the said receivables of Rs. 41,263,290/- forming the security are standard performing assets and the value of the assets charged to the Debenture Trustee is adequate to cover the outstanding amount of debentures and the same is within the agreed security margin.

The Details of Receivables statements are as follows:

1. No. Of Loan Accounts Hypothecated: 13,538
2. Receivables from Hypothecated Loan Accounts: Rs. 41,263,290/-
3. Outstanding Debentures: Rs. 7,500,000/-
4. Security cover available on date: 100%

For **KRISHNA ANURAG & CO.**
CHARTERED ACCOUNTANTS



KRISHNA KUMAR TIWARY
PARTNER

M. No. 78988

Firm Registration number: 0101460

Noida - 2nd Number, 2015



Enclosed: Pool List of Receivables/book debts hypothecated