

Statement under Regulation 52(4) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015

- (a) Credit Rating and change in credit rating (if any), Ratings has been assigned by CARE, Brickwork and Brickwork as follows:

Sl.	Particulars	31st March, 2016			31st March, 2015		
		CARE	Brickwork	SMERA	CARE	Brickwork	SMERA
i)	Non-Convertible Debentures / Bonds	CARE AA-	BWR AA	-	CARE AA	BWR AA	-
ii)	Tier-II Debentures/Bonds	CARE A+	BWR AA	SMERA AA	CARE AA-	BWR AA	-

- (b) Debt-Equity ratio: 5.01
- (c) Previous due date for the payment of interest / repayment of principal of non-convertible debt securities and whether the same has been paid or not during the half year ended 31st March, 2016:

Sr. No.	ISIN	Type of payment (Principal / Interest)	Due Date of Payment	Actual Date of Payment	Credit Rating
1	INE881J07DL4	Interest	3-Nov-15	3-Nov-15	CARE AA-
2	INE881J07DN0	Interest and Principal	16-Nov-15	16-Nov-15	CARE AA-
3	INE881J07DK6	Interest and Principal	3-Feb-16	3-Feb-16	CARE AA-
4	INE881J08284	Interest	16-Mar-16	16-Mar-16	BWR AA & CARE A+
5	INE881J07DL4	Interest and Principal*	3-Nov-16	30-Mar-16	CARE AA-
6	INE881J08292	Interest	31-Mar-16	31-Mar-16	BWR AA & CARE A+

*Out of total issue of Rs.195 Crores, Rs.60 Crores was paid prematurely on 30th March, 2016 alongwith interest.

- (d) The Next Due date for payment of Interest/Principal along with the amount of interest and redemption amount on said NCD during the half year during the half year i.e.01-04-2016 to 30.09.2016 are as under:

Sr. No.	ISIN	Type (Principal/Interest)	Due Date of Payment	Amount	Credit Rating as at 31st Mar'16
1	INE881J08284	Interest	16-Sep-16	2,765,027	BWR AA & CARE A+
2	INE881J08326	Interest	20-Aug-16	236,712,796	SMERA AA & BWR AA
3	INE881J08300	Interest	13-Aug-16	179,311	SMERA AA & BWR AA
4	INE881J08318	Interest	13-Aug-16	51,980,298	SMERA AA & BWR AA
5	INE881J08359	Interest	24-Sep-16	730,224	SMERA AA & BWR AA
6	INE881J08334	Interest	24-Sep-16	21,421,397	SMERA AA & BWR AA
7	INE881J08342	Interest	24-Sep-16	29,496,446	SMERA AA & BWR AA

- (e) Debenture Redemption Reserve: Not Applicable
- (f) Net Worth: Rs. 232,187 Lacs
- (g) Net Profit after tax: Rs. 11,526 Lacs
- (h) Earnings per share: Rs. 19.32

Srei Equipment Finance Limited

(Corporate Identification Number: U70101WB2006PLC109898)

Head Office: Plot No. Y - 10, Block - EP, Sector - V, Salt Lake City, Kolkata - 700 091

Tel: +91 33 6639 4700 / 6602 2000 Fax: +91 33 6602 2200 / 2600

Email: sefpl@srei.com Website: www.srei.com

Registered Office: "Viswakarma", 86C Topsia Road (South), Kolkata - 700 046

Corporate Office: 7th Floor, 'OLISA' House, 4 Govt. Place (North), Kolkata - 700 001

We confirm that the information submitted as above is true and correct and the undersigned has authority to submit the same to you and that we are aware that above information is expected to be placed on the website of your Stock Exchange and that of Debenture Trustees.

For Srei Equipment Finance Limited

A handwritten signature in blue ink, appearing to read 'Naresh Mathur'.

Naresh Mathur
Company Secretary & Compliance Officer

Srei Equipment Finance Limited

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