

Listing Department  
**National Stock Exchange of India Limited**  
Exchange Plaza, Bandra-Kurla Complex,  
Bandra (E), Mumbai 400 001

Listing Department  
**BSE Limited**  
Phiroze Jeejeebhoy Tower  
Dalal Street, Mumbai - 400001

**Kind Attn: Mr. Hari K.**

**Kind Attn: Mr. Manu Thomas Deputy  
General Manager**

Dear Sir,

**Sub: Half Yearly Statement for the half year ended March 31, 2017 as per The Securities and Exchange Board of India (Listing Obligation and Disclosure Requirements) Regulations, 2015 ["Listing Regulations"] for Non-convertible Debentures ("NCDs") issued on private placement basis**

With reference to the above subject, we submit herewith the information and documents as per the provisions of Uniform Listing Agreement entered into with the Stock Exchanges where Debt Securities of the Company are listed and under regulation 52(4) of the Listing Regulations thereunder, for dissemination to the debenture holders as mentioned below:

1. The latest Credit Rating in respect of the NCDs issued by the Company is mentioned in the statement under Annexure A and B and we confirm that credit rating is not downgraded in respect of any of the said issues, since the respective dates of the NCDs issued.
2. The said NCDs are secured by exclusive charge on Specific Receivables & pari-passu charge/mortgage on the immovable property, wherever applicable.
3. The asset cover is Rs. 7186.48 Crore as on 31.03.2017 and is adequate as per the terms of issue.
4. The Debt Equity Ratio is 6.88 times
5. **Previous due date for the payment of interest/repayment of principal of non-convertible debt securities and whether the same has been paid or not for the half year ended March 31, 2017:**

Refer Annexure A

6. **Next due date for the payment of interest/principal along with the amount of interest and the redemption amount:**

Refer Annexure B

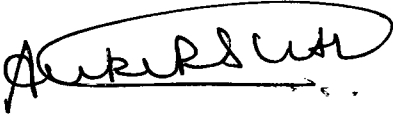
7. Debenture Redemption Reserve: Not Applicable
8. Net worth for the half year ended on 31.03.2017: Rs. 2,98,435.17 lakhs
9. Net Profit after Tax for the half year ended on 31.03.2017: Rs. 4,220.66 lakhs

10. Earnings per share for the half year ended on 31.03.2017: Rs. 0.50

We confirm that the information submitted as above is true and correct and the undersigned has authority to submit the same to you and that we are aware that above information is expected to be placed on the website of your Stock Exchange and that of Debenture Trustees.

Thanking you,  
Yours sincerely,

**For L&T Infrastructure Finance Company Limited**



 **Ankit Sheth**  
**Company Secretary & Compliance Officer**  
Encl. Annexure A & B

**Note:**

Please note that the above information is available on the website of the Company and Debenture Trustees and Stock Exchanges. The investors may write to us at our Email ID: [investorgrievances@ltinfra.com](mailto:investorgrievances@ltinfra.com), for any further information.

**ANNEXURE A**

The previous due date for payment of interest/ repayment of principal on said NCDs and whether the same has been paid or not for the half year ending 31.03.2017:

Sr. No.	Series / Tranche	Type (Principal / Interest)	Due date of payment	Actual date of payment	Credit Rating
1.	Series E of FY 2012-13	Interest	11/10/2016	11/10/2016	CARE AA+ & ICRA AA+
2.	Series A FY 2011-12	Interest	18/10/2016	18/10/2016	CARE AA+ & ICRA AA+
3.	Series G FY 2013-14	Principal & Interest	09/12/2016	09/12/2016	CARE AA+ & ICRA AA+
4.	Series AE FY 15-16 OPT I	Interest	17/10/2016	17/10/2016	CARE AA+ & ICRA AA+
5.	Series AE FY 15-16 OPT II	Interest	17/10/2016	17/10/2016	CARE AA+ & ICRA AA+
6.	Series AF FY 15-16 OPT III	Interest	07/11/2016	07/11/2016	CARE AA+ & ICRA AA+
7.	Series AG FY 15-16	Interest	15/11/2016	15/11/2016	CARE AA+ & ICRA AA+
8.	Series AH FY 15-16	Interest	30/11/2016	30/11/2016	CARE AA+
9.	Series AI FY 15-16 OPT II	Interest	16/12/2016	16/12/2016	CARE AA+ & ICRA AA+
10.	Series AJ FY 15-16 OPT II	Interest	08/02/2017	08/02/2017	CARE AA+ & ICRA AA+
11.	Series AK FY 15-16	Interest	16/03/2017	16/03/2017	CARE AA+ & ICRA AA+
12.	Series AL FY 15-16	Interest	18/03/2017	18/03/2017	CARE AA+ & ICRA AA+
13.	Series AM FY 15-16 OPT I	Interest	23/03/2017	23/03/2017	CARE AA+ & ICRA AA+
14.	Series AN FY 15-16 OPT I	Interest	29/03/2017	29/03/2017	CARE AA+ & ICRA AA+
15.	Series AN FY 15-16 OPT II	Interest	29/03/2017	29/03/2017	CARE AA+ & ICRA AA+
16.	Series AO FY 15-16	Interest	30/03/2017	30/03/2017	CARE AA+ & ICRA AA+





17.	Series F FY 2013-14	Interest	15/11/2016	15/11/2016	CARE AA+ & ICRA AA+
18.	Series H FY 13-14 OPT I	Principal & Interest	16/01/2017	16/01/2017	CARE AA+ & ICRA AA+
19.	Series H FY 13-14 OPT II	Interest	16/01/2017	16/01/2017	CARE AA+ & ICRA AA+
20.	Series I FY 13-14 TIER I	Interest	30/01/2017	30/01/2017	CARE AA+ & ICRA AA+
21.	Series J FY 13-14 TIER II	Interest	31/01/2017	31/01/2017	CARE AA+ & ICRA AA+
22.	Series K FY 13-14 TIER II	Interest	10/02/2017	10/02/2017	CARE AA+ & ICRA AA+
23.	Series L FY 14-15	Interest	21/10/2016	21/10/2016	CARE AA+ & ICRA AA+
24.	Series L FY 13-14 TIER II	Interest	20/02/2017	20/02/2017	CARE AA+ & ICRA AA+
25.	SERIES M OF FY 13-14 TIER II	Interest	14/03/2017	14/03/2017	CARE AA+ & ICRA AA+
26.	Series N FY 2014-15 - Tier II	Interest	15/11/2016	15/11/2016	CARE AA+ & ICRA AA+
27.	Series O OF FY 13-14 TIER II	Interest	04/03/2017	04/03/2017	CARE AA+ & ICRA AA+
28.	Series S FY 14-15 Tier II	Interest	19/01/2017	19/01/2017	CARE AA+ & ICRA AA+
29.	Series T FY 14-15 OPT I	Interest	23/01/2017	23/01/2017	CARE AA+ & ICRA AA+
30.	Series T FY 14-15 OPT II	Interest	23/01/2017	23/01/2017	CARE AA+ & ICRA AA+
31.	Series U FY 14-15 Tier II	Interest	20/02/2017	20/02/2017	CARE AA+ & ICRA AA+
32.	Series V FY 14-15 OPT I	Principal & Interest	02/03/2017	02/03/2017	ICRA AA+
33.	Series V FY 14-15 OPT II	Interest	02/03/2017	02/03/2017	ICRA AA+
34.	Series V FY 14-15 OPT II	Principal & Interest	15/03/2017	15/03/2017	ICRA AA+
35.	Series V FY 14-15 OPT IV	Interest	02/03/2017	02/03/2017	ICRA AA+
36.	Series V FY 14-15 OPT V	Interest	02/03/2017	02/03/2017	ICRA AA+

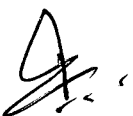
37.	Series W FY 14-15 OPT II	Interest	20/03/2017	20/03/2017	ICRA AA+
38.	Series W FY 14-15 OPT III	Interest	20/03/2017	20/03/2017	ICRA AA+
39.	Series W FY 14-15 OPT IV	Interest	20/03/2017	20/03/2017	ICRA AA+
40.	Series X FY 14-15	Interest	24/03/2017	24/03/2017	ICRA AA+
41.	Series E FY 2012-13	Interest	11-Jan-17	11-Jan-17	CARE AA+ & ICRA AA+
42.	Series A FY 2011-12	Interest	18/01/2017	18/01/2017	CARE AA+ & ICRA AA+



**ANNEXURE B**

The next due date for payment of interest/ principal along with the amount of interest and the redemption amount on said NCDs during next half-year i.e. 01.04.2017 to 30.09.2017 are as under:

Sr. No.	SERIES / TRANCHE	Type (Principal / Interest)	Due Date of Payment	Amount	Credit Rating
1.	Series E FY 2012-13	Interest	11-Apr-17	99863013	CARE AA+ & ICRA AA+
2.	Series F FY 2010-11	Principal & Interest	13-Apr-17	816,641,920	CARE AA+
3.	Series G FY 2010-11	Interest	13-Apr-17	66,641,921	CARE AA+
4.	Series A FY 16-17 OPT I	Interest	13-Apr-17	39,375,000	CARE AA+ & ICRA AA+
5.	Series A FY 16-17 OPT II	Interest	13-Apr-17	105,000,000	CARE AA+ & ICRA AA+
6.	Series V FY 14-15 OPT III	Principal & Interest	17-Apr-17	444,936,840	ICRA AA+
7.	Series A FY 2011-12	Interest	18-Apr-17	119,589,041	CARE AA+ & ICRA AA+
8.	Series A of FY 2015-16 Subdebt	Interest	17-Apr-17	88,756,000	CARE AA+ & ICRA AA+
9.	Series B of FY 2015-16	Interest	20-Apr-17	88,305,000	CARE AA+ & ICRA AA+
10.	Series C of FY 2015-16 Subdebt	Interest	21-Apr-17	70,755,000	CARE AA+ & ICRA AA+
11.	SERIES B FY 16-17 OPT 1	Interest	21-Apr-17	8,680,000	CARE AA+ & ICRA AA+
12.	SERIES B FY 16-17 OPT 2	Interest	21-Apr-17	62,640,000	CARE AA+ & ICRA AA+
13.	SERIES B FY 16-17 OPT 3	Interest	21-Apr-17	39,367,500	CARE AA+ & ICRA AA+



14.	Series D FY 15-16 Subdebt	Interest	24-Apr-17	40,269,600	CARE AA+ & ICRA AA+
15.	Series E FY 15-16	Interest	27-Apr-17	28,927,500	CARE AA+ & ICRA AA+
16.	Series A 12-13	Interest	28-Apr-17	197,456,052	CARE AA+ & ICRA AA+
17.	Series G of FY 15-16 Subdebt	Interest	02-May-17	66,750,000	CARE AA+ & ICRA AA+
18.	Series W FY 14-15 OPT I	Principal & Interest	02-May-17	84,035,513	ICRA AA+
19.	Series W FY 14-15 OPT II	Principal & Interest	02-May-17	202,119,346	ICRA AA+
20.	Series C FY 2016-17 OPT 1	Interest	11-May-17	8,700,000	CARE AA+ & ICRA AA+
21.	Series I of FY 2015- 16 Subdebt	Interest	15-May-17	38,165,151	CARE AA+ & ICRA AA+
22.	Series J of FY 2015- 16 Option 1	Interest	19-May-17	27,404,000	CARE AA+ & ICRA AA+
23.	Series J of FY 2015- 16 Option 3	Interest	19-May-17	39,338,000	CARE AA+ & ICRA AA+
24.	Series K of FY 2015- 16 Option 1	Interest	22-May-17	13,178,795	CARE AA+ & ICRA AA+
25.	Series K of FY 2015- 16 Option 2	Interest	22-May-17	9,664,449	CARE AA+ & ICRA AA+
26.	Series L of FY 2015- 16 Option 1	Interest	25-May-17	8,810,000	CARE AA+ & ICRA AA+
27.	Series M of FY 2015-16 Option 1	Interest	26-May-17	13,215,000	CARE AA+ & ICRA AA+
28.	Series M of FY 2015-16 Option 2	Interest	26-May-17	17,700,000	CARE AA+ & ICRA AA+
29.	Series C FY 13-14	Interest	29-May-17	92,353,288	CARE AA+ & ICRA AA+
30.	Series D FY 13-14	Interest	30-May-17	41,750,000	CARE AA+ & ICRA AA+



31.	Series N of FY 2015-16 Option 1	Interest	29-May-17	35,143,452	CARE AA+ & ICRA AA+
32.	Series N of FY 2015-16 Option 2	Interest	29-May-17	9,664,449	CARE AA+ & ICRA AA+
33.	Series P of FY 2015-16 Subdebt	Interest	05-Jun-17	53,220,000	CARE AA+ & ICRA AA+
34.	Series B FY 14-15	Principal & Interest	06-Jun-17	1,095,000,000	CARE AA+ & ICRA AA+
35.	Series D OF FY 2016-17 OPT 1	Interest	06-Jun-17	13,050,000	CARE AA+ & ICRA AA+
36.	Series R of FY 2015-16	Interest	05-Jun-17	44,078,904	CARE AA+ & ICRA AA+
37.	Series C FY 14-15	Interest	13-Jun-17	70,993,750	CARE AA+ & ICRA AA+
38.	Series U of FY 2015-16 Option 2	Principal & Interest	14-Jun-17	1,081,145,783	CARE AA+ & ICRA AA+
39.	SERIES E OF FY 2016-17 OPT 1	Interest	16-Jun-17	13,050,000	CARE AA+ & ICRA AA+
40.	Series D FY 14-15_Option 3	Interest	19-Jun-17	17,988,082	CARE AA+ & ICRA AA+
41.	Series S of FY 2015-16 Option 2	Principal & Interest	19-Jun-17	65,164,760	CARE AA+ & ICRA AA+
42.	Series S of FY 2015-16 Option 1	Principal & Interest	23-Jun-17	326,626,849	CARE AA+ & ICRA AA+
43.	Series S of FY 2015-16 Option 4	Interest	24-Jun-17	13,350,000	CARE AA+ & ICRA AA+
44.	Series E FY 14-15_Option 4	Interest	26-Jun-17	4,405,397	CARE AA+ & ICRA AA+
45.	Series T of FY 2015-16 Option 1	Principal & Interest	28-Jun-17	349,520,081	CARE AA+ & ICRA AA+
46.	Series F FY 14-15	Interest	04-Jul-17	13,950,000	CARE AA+ & ICRA AA+





47.	Series T of FY 2015-16 Option 2	Principal & Interest	03-Jul-17	163,313,425	CARE AA+ & ICRA AA+
48.	Series T of FY 2015-16 Option 4	Interest	03-Jul-17	8,875,616	CARE AA+ & ICRA AA+
49.	Series U FY 15-16 OPT III	Principal & Interest	06-Jul-17	378,952,294	CARE AA+ & ICRA AA+
50.	Series E of FY 2012-13	Interest	11-Jul-17	100,972,603	CARE AA+ & ICRA AA+
51.	Series G FY 16-17 OPT III	Interest	15-Jul-17	56,875,000	CARE AA+
52.	Series U of FY 2015-16 Option 1	Principal & Interest	17-Jul-17	2,015,121,370	CARE AA+ & ICRA AA+
53.	Series U of FY 2015-16 Option 6	Interest	17-Jul-17	6,191,989	CARE AA+ & ICRA AA+
54.	Series G FY 16-17 OPT I	Interest	17-Jul-17	108,609,377	CARE AA+
55.	Series G FY 16-17 OPT II	Interest	17-Jul-17	108,620,688	CARE AA+
56.	Series A of FY 2011-12	Interest	18-Jul-17	120,917,808	CARE AA+ & ICRA AA+
57.	Series H FY 2016-17 - Tier II	Interest	21-Jul-17	70,240,000	CARE AA+ & ICRA AA+
58.	Series S FY 2015-16 - OPT III	Principal & Interest	24-Jul-17	125,426,575	CARE AA+ & ICRA AA+
59.	Series T FY 15-16 OPT III	Principal & Interest	24-Jul-17	178,804,791	CARE AA+ & ICRA AA+
60.	Series G FY 14-15 Option II	Principal & Interest	31-Jul-17	109,424,110	CARE AA+
61.	Series I FY 16-17	Interest	03-Aug-17	84,838,000	CARE AA+
62.	Series U FY 15-16 OPT IV	Principal & Interest	07-Aug-17	178,973,801	CARE AA+ & ICRA AA+



63.	Series W of FY 2015-16 Option 1	Interest	07-Aug-17	199,687,408	CARE AA+ & ICRA AA+
64.	Series W of FY 2015-16 Option 5	Interest	07-Aug-17	17,591,671	CARE AA+ & ICRA AA+
65.	Series W of FY 2015-16 Option 6	Interest	07-Aug-17	8,795,836	CARE AA+ & ICRA AA+
66.	Series J FY 16-17 OPT I	Interest	07-Aug-17	85,297,838	CARE AA+ & ICRA AA+
67.	Series J FY 16-17 OPT II	Interest	07-Aug-17	21,366,438	CARE AA+ & ICRA AA+
68.	Series K FY 2016-17 - Tier II	Interest	09-Aug-17	21,625,000	CARE AA+ & ICRA AA+
69.	Series L FY 2016-17 - Tier II	Interest	12-Aug-17	21,575,000	CARE AA+ & ICRA AA+
70.	Series M FY 16-17 OPT I	Interest	16-Aug-17	193,200,000	CARE AA+
71.	Series V FY 14-15 OPT IV	Principal & Interest	17-Aug-17	52,076,802	ICRA AA+
72.	Series N FY 16-17 OPT I	Interest	25-Aug-17	41,500,000	CARE AA+ & ICRA AA+
73.	Series N FY 16-17 OPT II	Interest	25-Aug-17	83,000,000	CARE AA+ & ICRA AA+
74.	Series X FY 2015-16 Perpetual Debt	Interest	28-Aug-17	148,093,151	CARE AA+ & ICRA AA+
75.	Series O FY 16-17	Interest	04-Sep-17	83,000,000	CARE AA+ & ICRA AA+
76.	Series V FY 14-15 OPT V	Principal & Interest	04-Sep-17	104,598,837	ICRA AA+
77.	Series Y FY 2015-16 Option 1	Interest	04-Sep-17	26,387,506	CARE AA+ & ICRA AA+
78.	Series Y FY 2015-16 Option 2	Interest	04-Sep-17	17,591,671	CARE AA+ & ICRA AA+



79.	Series F FY 16-17	Principal & Interest	04-Sep-17	1,653,946,211	CARE AA+
80.	Series P FY 2016-17 - Tier II	Interest	07-Sep-17	17,100,000	CARE AA+ & ICRA AA+
81.	Series I FY 14-15 Option I	Interest	11-Sep-17	95,450,274	CARE AA+ & ICRA AA+
82.	Series I FY 14-15 Option II	Principal & Interest	11-Sep-17	183,452,425	CARE AA+ & ICRA AA+
83.	Series Z FY 2015-16	Interest	11-Sep-17	88,357,260	CARE AA+ & ICRA AA+
84.	Series AB FY 2015-16 Subdebt	Interest	15-Sep-17	17,800,000	CARE AA+ & ICRA AA+
85.	Series Q FY 16-17	Interest	15-Sep-17	123,900,000	CARE AA+ & ICRA AA+
86.	Series R FY 16-17	Interest	16-Sep-17	80,973,000	CARE AA+ & ICRA AA+
87.	Series " J " FY 14-15 Option II	Interest	19-Sep-17	120,505,000	CARE AA+ & ICRA AA+
88.	Series " J " FY 14-15 Option III	Interest	19-Sep-17	4,750,000	CARE AA+ & ICRA AA+
89.	Series W FY 14-15 OPT III	Principal & Interest	20-Sep-17	313,573,000	ICRA AA+
90.	Series K 14-15 option 2	Principal & Interest	26-Sep-17	164,325,000	CARE AA+
91.	Series K FY 14-15 Option 3	Interest	26-Sep-17	15,200,000	CARE AA+
92.	Series W FY 14-15 OPT IV	Principal & Interest	29-Sep-17	733,220,904	ICRA AA+

\*Interest payment dates declared only for those Series falling in the next half year i.e.(from April '17 to September '17)

L&T Infrastructure Finance Company Limited does not expect default in payment of principal / interest due in next half year.

