

**For the information of Debenture holders**

Public issue by L&T Infrastructure Finance Company Limited (The "Company" or "Issuer") of Long Term Infrastructure Bonds with a Face Value of Rs. 1,000 each, in the nature of Secured, Redeemable, Non-Convertible Debentures, having benefits under section 80 CCF of the Income Tax Act, 1961 (The "Debentures" or the "Bonds").

The following information is furnished to you as required in terms of the Debt Listing Agreement entered into by the Company with the National Stock Exchange of India Limited and BSE Limited:

**1. Credit Rating(s):**

Name of the Rating Agency	Rating
Credit Analysis & Research Limited	CARE AA+
ICRA Limited	ICRA AA+

- Asset cover available: Rs. 2162.73 Crore (One time of the amount outstanding & accrued interest)
- Debt-Equity Ratio (as on 31/03/2017) : 6.88 Times
- Net worth for the half year ended 31.03.2017: Rs. 2,98,435.17 lakhs
- Net Profit after Tax for the half year ended 31.03.2017: Rs. 4,220.66 lakhs for FY 16-17.
- Earnings per share for the half year ended 31.03.2017: Rs. 0.50
- Previous due date for the payment of interest / principal and whether the same has been paid or not for the period from October 1, 2016 to March 31, 2017 and due date for the payment of interest during next half year for the period from April 1, 2017 to September 30, 2017 :

Issue & Option	Due Date of Payment During Previous Half Year	Actual Date of Payment During Previous Half Year	Due Date of Payment During Next Half Year	Type (Principal /Interest)	Amount to be paid at next due date
2010A- Option I	02/12/2016	02/12/2016	NA	Interest	NA
2010A – Option II	NA	NA	NA	NA	NA
2010A- Option III	02/12/2016	02/12/2016	NA	Interest	NA
2010A – Option IV	NA	NA	NA	NA	NA
2011B Option I*	10/01/2017	10/01/2017	NA	Interest	NA
2011B Option II*	NA	NA	NA	NA	NA
2011A - Option I	23/03/2017	23/03/2017	NA	Interest	NA
2011A – Option II	NA	NA	NA	NA	NA
2012A Option –I*	24/03/2017	24/03/2017	NA	Interest	NA

2012A Option -II*	NA	NA	NA	NA	NA
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\* Cumulative interest payment at the end of maturity or buyback, as applicable.

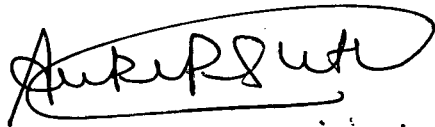
8. Due date for redemption of principal under various options are:

Issue	Principal Redemption Date
2010A	02-12-2020
2011A	23-03-2021
2011B	10-01-2022
2012A	24-03-2022

9. Debenture Redemption Reserve :

Issue & Option	Amt. of Issue (Rs. in cr.)	DRR required to be created (Rs. in cr.)	DRR created upto 31.03.2017 (Rs. in cr.)	Funds invested for debentures maturing during FY 16-17 (Rs. in cr.)
Series 2010A – Option 1	19.08	4.31	4.31	-
Series 2010A – Option 3	51.04	8.08	8.08	-
Series 2011A – Option 1	79.47	17.10	17.10	-
Series 2011B – Option 2	349.50	65.20	65.20	56.50
Series 2012A – Option 1	112.88	20.25	20.25	18.00
Series 2012A – Option 2	333.34	59.79	59.79	54.00
Series 2011B – Option 1	138.30	25.80	25.80	23.00
Series 2011A – Option 2	279.33	60.11	60.11	-
Series 2010A – Option 4	108.62	17.19	17.19	-
Series 2010A – Option 2	47.17	10.66	10.66	-

For L&T Infrastructure Finance Company Limited



**Ankit Sheth**  
Company Secretary & Compliance Officer

**Note:**

Please note that the above information is available on the website of the Company and Debenture Trustees and Stock Exchanges. The investors may write to us at our Email ID: [investorgrievances@ltinfra.com](mailto:investorgrievances@ltinfra.com), for any further information.