

Pan India Food Solutions Pvt. Ltd.

Corp Off.: 7/8, Plot No. 2, Marol Co-operative Industrial Estate, Marol, Andheri (E),
Mumbai 400 059. | Tel. : 91 224218 5111/2 Fax : 91 22 42185185

5th November 2015

BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street, Fort,
Mumbai – 400 001.

Sub.: Intimation under Clause 27(b) of the Listing Agreement for Debt Securities

Re.: (i) Scrip Code 951603 and Scrip ID 15PIFSPL18
(ii) Scrip Code 952510 and Scrip ID 15PIFSPL20

Dear Sir / Madam,

Pursuant to Clause 27(b) of the Listing Agreement for Debt Securities executed with your Stock Exchange, we wish to submit the following half-yearly information duly counter signed by GDA Trusteeship Limited, Debenture Trustee for the Non-Convertible Debentures for the half year ended September 30, 2015.

- i. Credit Rating : BWR BB (Pronounced as BWR Double B) (Outlook Stable) for Non-Convertible Debentures issue upto Rs.50 Crore by Brickwork Ratings India Private Limited
- ii. Asset cover available : For NCDs of INR 50 Crore: 151.53%
- iii. Debt-Equity Ratio : 0.34

- iv. Previous due date for the payment of interest/ principal and whether the same has been paid or not

Description of Debentures	Previous due date of payment of interest	Previous date of payment of interest
Non-Convertible Debentures (Tranche I): Rs.24 Crore	1 st February 2015	2 nd February 2015 (Since 1 st February 2015 was Sunday)
Non-Convertible Debentures (Tranche II) : Rs.26 Crore	10 th August 2015	10 th August 2015

- v. Next due date for the payment of interest/ principal.

Description of Debentures	Next due date for the payment of interest
Non-Convertible Debentures (Tranche I): Rs.24 Crore	1 st February 2016
Non-Convertible Debentures (Tranche II) : Rs.26 Crore	10 th August 2016

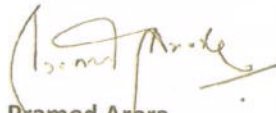


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Please take the above on record and acknowledge receipt of the same.

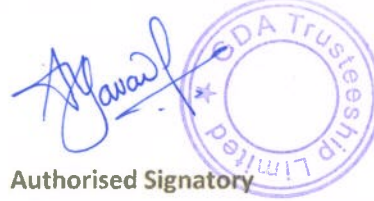
for Pan India Food Solutions Private Limited



Pramod Arora

Chief Executive Officer & Compliance Officer

for GDA Trusteeship Limited



Authorised Signatory