



காமராஜர் துறைமுக நிறுவனம்

कामराजर पोर्ट लिमिटेड

Kamarajar Port Limited

(erstwhile Ennore Port Limited)

(A Mini Ratna Government of India Undertaking)

KPL/CS/GDA/2016-17

09<sup>th</sup> December 2016

To  
**Catalyst Trusteeship Ltd**  
**(erstwhile GDA Trusteeship Limited)**  
GDA House, Plot No.85,  
Bhusari Colony, (Right)  
Paud Road  
Pune - 411 038.

Kind Attn: Ms. Shamal

Dear Madam,

Sub : **Issuance of Certificate - Pursuant to Regulation 52(5) of The Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015.**

Ref : **Tax Free Bonds, in nature of Debenture, issued in FY - 2013-14.**

We wish to inform you that the Board of Directors of Kamarajar Port Limited at its meeting held on 09<sup>th</sup> December 2016 has approved the Unaudited Financial Results for the half year ended 30<sup>th</sup> September 2016. Accordingly, please find enclosed Unaudited Half Yearly Financial Results and Limited Review Report of the Auditors for the half year ended 30<sup>th</sup> September 2016.

We request you to kindly issue the certificate pursuant to Regulation 52(5) at the earliest in order to ensure timely compliance of said regulation.

Thanking you,

Yours faithfully,  
for **Kamarajar Port Limited**

*M. Gunasekaran*  
09-12-2016  
**(M. Gunasekaran)**  
**General Mgr. (Fin) & Compliance Officer**

Encl.: as above

**Registered Office & Trade Facilitation Centre :**  
4<sup>th</sup> Floor, Super Speciality Diabetic Centre  
(erstwhile DLB Building)  
Rajaji Salai, Chennai - 600 001.  
Ph : 044-25251666-70 Fax : 044-25251665  
CIN: U45203TN1999GOI043322

पंजीकृत कार्यालय & व्यवसाय सुविधा केन्द्र :  
चौथी मंजिल, सुपर स्पेशलिटी डायबेटिक सेन्टर,  
(डी एल बी बिल्डिंग)  
राजाजी सलाई, चेन्नई-600 001.  
फोन : 044-25251666-70 फैक्स : 044-25251665

**Port Office :** Vallur Post, Chennai - 600 120  
Ph : 044-27950030-40 Fax : 044-27950002

पोर्ट कार्यालय : वल्लूर पोस्ट, चेन्नई - 600 120  
फोन : 044-27950030-40 फैक्स : 044-27950002

**website :** www.ennoreport.gov.in **e-mail :** info@epl.gov.in  
**Kamarajar Port - India's Port of the Millennium**

# Kamarajar Port Limited

(A Mini Ratna Government of India Company)

CIN:U45203TN1999GOI043322

Regd. & Corp. Office 4th Floor, Super Speciality Diabetic Centre (Erstwhile DLB Building), Rajaji Salai, Chennai 600 001.  
Tel: +91 (44) 2525 1666; Fax: +91 (44) 25251665; Website: www.ennoreport.gov.in

## UNAUDITED FINANCIAL RESULTS FOR THE HALF YEAR ENDED 30th SEPTEMBER 2016

| (Rs. In lacs) |   |                 |                              |   |                                  |
|---------------|---|-----------------|------------------------------|---|----------------------------------|
| S. No.        | Particulars   | 6 Months ended  | Corresponding 6 Months ended | Year to Date                                | Previous                         |
|               |   | 30.09.2016      | 30.09.2015                   | Figures for Current Period ended 30.09.2016 | accounting year ended 31.03.2016 |
|               |   | (Unaudited)     | (Unaudited)                  | (Unaudited)                                 | Audited                          |
| 1 (a)         | Net Sales / Income from operations  | 35147.32        | 29330.79                     | 35147.32                                    | 61672.83                         |
| (b)           | Other Operating Income  | 19.42           | 14.85                        | 19.42                                       | 58.63                            |
|               | <b>Total</b>  | <b>35166.74</b> | <b>29345.64</b>              | <b>35166.74</b>                             | <b>61731.46</b>                  |
| 2             | Expenditure   |                 |                              |   |                                  |
|               | (a) Increase / decrease in stock in trade and work in progress                              | -               | -                            | -   | -                                |
|               | (b) Consumption of raw materials  | -               | -                            | -   | -                                |
|               | (c) Purchase of traded goods  | -               | -                            | -   | -                                |
|               | (d) Employees Cost  | 659.46          | 538.90                       | 659.46                                      | 1221.42                          |
|               | (e) Depreciation  | 946.72          | 897.41                       | 946.72                                      | 1908.12                          |
|               | (f) Other Expenses  | 3358.65         | 3026.27                      | 3358.65                                     | 9082.13                          |
|               | <b>Total</b>  | <b>4964.82</b>  | <b>4462.58</b>               | <b>4964.82</b>                              | <b>12211.67</b>                  |
| 3             | Profit from Operations before other Income, Interest and Exceptional Items (1-2)            | 30201.92        | 24883.06                     | 30201.92                                    | 49519.79                         |
| 4             | Other Income  | 624.89          | 1343.25                      | 624.89                                      | 2653.94                          |
| 5             | Profit Before Interest & Exceptional Items (3+4)  | 30826.81        | 26226.31                     | 30826.81                                    | 52173.74                         |
| 6             | Interest  | 3292.94         | 3486.41                      | 3292.94                                     | 7555.54                          |
| 7             | Exceptional Items   | 18.91           | 6.82                         | 18.91                                       | 29.85                            |
| 8             | Profit (+) / Loss (-) from Ordinary activities before tax (5) - (6+7)                       | 27514.96        | 22733.08                     | 27514.96                                    | 44588.35                         |
| 9             | Tax Expense   | 5872.00         | 4852.00                      | 5872.00                                     | 9516.06                          |
| 10            | Net Profit (+) / Loss (-) from Ordinary activities after tax (8-9)                          | 21642.96        | 17881.08                     | 21642.96                                    | 35072.29                         |
| 11            | Extraordinary Items (net of tax expense Rs )  | -               | -                            | -   | -                                |
| 12            | Net Profit (+) / Loss (-) for the period (10-11)  | 21642.96        | 17881.08                     | 21642.96                                    | 35072.29                         |
| 13            | Paid-up equity share capital (Face value of the share of Rs.10/- each)                      | 30000.00        | 30000.00                     | 30000.00                                    | 30000.00                         |
| 14            | Paid-up Debt Capital  | 46012.13        | 46012.13                     | 46012.13                                    | 46012.13                         |
| 15            | Reserves excluding Revaluation reserve as per the Balance Sheet of previous accounting year | 120452.06       | 94255.47                     | 94255.47                                    | 98809.10                         |
| 16            | Debenture / Bond Redemption Reserve   | 3247.12         | 2384.19                      | 3247.12                                     | 2815.65                          |
| 17            | Earning Per Share (EPS)   | 7.21            | 5.96                         | 7.21  | 11.69                            |
| 18            | Debt Equity Ratio   | 0.47            | 0.58                         | 0.47  | 0.55                             |
| 19            | Debt Service Coverage Ratio   | 6.10            | 4.53                         | 6.10  | 5.29                             |
| 20            | Interest Service Coverage Ratio   | 10.36           | 7.52                         | 10.36                                       | 6.91                             |

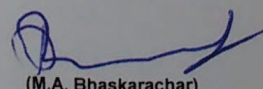
DSCR = Earnings before Interest and Tax / (Interest + Principal Repayment)  
ISCR = Earnings before Interest and Tax / Interest Expenses

|    | Additional Disclosure Pursuant to Regl <sup>n</sup> 52 (4) (other than SI No 12 &16-20 stated in above table) | Instruments  |  | Remarks   |
|----|---|--|--|---|
|    |   | Tax free secured, redeemable, Non convertible bonds in nature of Debenture Issued in 2012-13 | Tax free secured, redeemable, Non convertible bonds in nature of Debenture Issued in 2013-14 |   |
| a) | Credit rating   | CRISIL - "AA/ Positive" CARE - "AA" Brick Work Ratings AA+ (SO)                              | ICRA - "AA" CARE - "AA"  | CRISIL has upgraded the ratings to "AA/ Positive" from "AA/Stable". |
| b) | Previous Interest due date  | 25.03.2016   | 25.03.2016   | No Bonds were due for redemption                                    |
| c) | Interest Paid on  | 21.03.2016   | 21.03.2016   | Annual Interest Paid  |
| d) | Next interest due date  | 25.03.2017   | 25.03.2017   | No Bonds are due for redemption                                     |
| e) | Asset Cover   | 100%   | 100%   | As on 30.09.2016  |
| f) | Networth (Rs. In lakhs)   | 150452.06  |  | As on 30.09.2016  |

**Notes :**

- 1 The above statement of Audited Financial Results were reviewed by the Audit Committee and approved by the Board of Directors on 9.12.16

For and on behalf of the Board of Directors of Kamarajar Port Limited

  
(M.A. Bhaskarachar)

Chairman Cum Managing Director

Place : Chennai  
Date : 09.12.2016

**SANKARAN & KRISHNAN**  
CHARTERED ACCOUNTANTS

1E, Marble Arch Apartments,  
4 & 5, Bishop Wallers Avenue East,  
Mylapore, Chennai - 600 004.

Phone : 2499 0722  
2499 0723  
4214 4516  
E-mail : sk@sankrish.ind.in

**REVIEW REPORT OF KAMARAJAR PORT LIMITED, CHENNAI**  
**FOR THE HALF YEAR ENDED 30.09.2016**

"We have reviewed the accompanying statement of unaudited financial result of **KAMARAJAR PORT LIMITED., CHENNAI** for the half year ended 30.09.2016 This Statement is the responsibility of the Company's Management and had been approved by the Board of Directors. Our responsibility is to issue a report on these financial statements based on our review.

We conducted our review in accordance with the Standard on Review engagement (SRE) 2410, engagement to review of Interim Financial Statements performed by Independent Auditors of the Entity issued by the Institute of Chartered Accountants of India. This Standard require that we plan and perform the review to obtain moderate assurance as to whether the Financial Statement are free from material misstatement.

A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provides less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying Statement of unaudited financial results prepared in accordance with applicable Accounting Standards and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of Regulations 33 of the SEBI (Listing Obligations and Disclosures Requirements) Regulations, 2015 including the manner in which it is to be disclosed, or that it contains any material misstatement.

For SANKARAN & KRISHNAN  
Chartered Accountants  
FRN 003582S



  
M. BALACHANDRAN  
PARTNER  
Membership No. 16271

**Place:** Chennai  
**Date:** 09.12.2016

**CERTIFICATE FOR RECEIPT AND NOTING OF INFORMATION**

**[Pursuant to Regulation 52(5) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015]**

We, Catalyst Trusteeship Limited -“Debenture Trustee”, for Tax Free Bonds in the nature of debentures issued by Kamarajar Port Limited during the year 2013-2014 hereby confirm that we have received and noted the information, as specified under regulation 52(4) of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“**Regulations**”), provided to us by “**Kamarajar Port Limited**” (“the Company”)

This Certificate is being issued pursuant to the requirements of Regulation 52(5) of the aforesaid Regulations, for onward submission to Stock Exchange(s) by the Company.

**For Catalyst Trusteeship Limited**

*S.B. Malawade.*

**Authorised Signatory**

Date: 9th December, 2016

