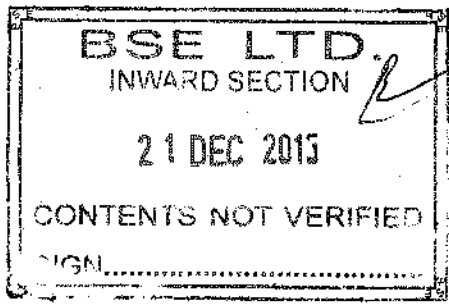


8/c



December 17th, 2015
The Manager,
Stock Exchange Limited,
BSE Limited,
Phiroze Jeejeebhoy Towers,
Dalal Street
Mumbai- 400001



Dear Mam,

Sub:- Statutory Compliance- Half Yearly Report for the half year ending 30th September, 2015
Ref:- Secured listed NCD aggregating Rs 7 Cr - Series- ISFC/NCD/S001

With reference to the above, we submit herewith the following information and documents as per the provisions of SEBI and Debenture Trust Deed entered into between the Company and GDA Trusteeship Ltd.

- Credit Rating = [ICRA]BBB+(SO)
- Asset Cover available = 1.10
- Debt Equity Ratio as on 30th September, 2015 = 4.25
- Previous Due Date for payment of interest and principal

Interest		Principal	
Due Date	Paid on	Due Date	Paid on
15 th April, 2015	15 th April, 2015	15 th April, 2015	15 th April, 2015
15 th May, 2015	15 th May, 2015	15 th May, 2015	15 th May, 2015
15 th June, 2015	15 th June, 2015	15 th June, 2015	15 th June, 2015
15 th July, 2015	15 th July, 2015	15 th July, 2015	15 th July, 2015
14 th August, 2015	14 th August, 2015	14 th August, 2015	14 th August, 2015
15 th September, 2015	15 th September, 2015	15 th September, 2015	15 th September, 2015

- Next Due Date for payment of interest and principal

Interest	Principal
15 th October, 2015	15 th October, 2015
15 th November, 2015	15 th November, 2015
15 th December, 2015	15 th December, 2015
15 th January, 2016	15 th January, 2016
15 th February, 2016	15 th February, 2016
15 th March, 2016	15 th March, 2016

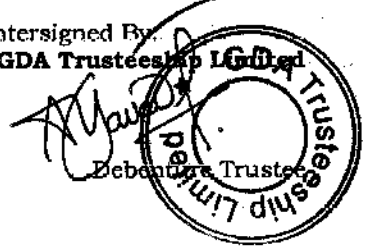
- This company is Non Banking Financial Company and the NCD mentioned above are privately placed and hence no Debenture Redemption Reserve is required to be created.
- Insurance policies are not required as debentures are secured against hypothecation of loan receivables.
- Certificate from Practising chartered Accountant certifying Asset Cover Ratio, Debt Equity Ratio and utilization of funds is enclosed at annexure-1.
- Credit rating letter is enclosed at annexue-2.
- Annual Financial Results are enclosed at annexure-3.

Yours Sincerely,
For Indian School Finance Company Private Limited



Chief Operating and Compliance Officer

Countersigned By
For GDA Trusteeship Limited



Indian School Finance Company Private Ltd.

(Formerly Known as Corporate Deposits and Investments Private Limited)

Corporate Office: 502, KJ Towers, Netaji Subhash Palace, Pitampura, Delhi - 110034 | Phone: +91-11-47572697/98/99

Registered Office: Unit No. 8-2-269/2/52, Plot No.52, Sagar Society, Road No.2, Banjara Hills, Hyderabad - 500034 Ph.: +91-40-66505000

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