



GDA Trustee

Believe in yourself... Trust us!



No.GDA/DEB/16-17/184

May 31, 2016

To Whomsoever It May Concern,

CERTIFICATE FOR RECEIPT AND NOTING OF INFORMATION

[Pursuant to Regulation 52(5) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015]

We, GDA Trusteeship Limited (“**Debenture Trustee**”) hereby confirm that; we have received and noted the information, as specified under regulation 52 (4) of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulation, 2015 (“**Regulations**”), provided to us by **Grameen Koota Financial Services**. (“**the Company**”) for the financial year ended March 31, 2016.

This Certificate is being issued pursuant to the requirements of regulation 52(5) of the aforesaid Regulations, for onward submission to Stock Exchange(s) by the Company.

For GDA Trusteeship Limited

Authorised Signatory



GDA Trusteeship Ltd.

Mumbai Office : Office No. 83-87, 8th Floor, Mittal Tower, 'B' Wing, Nariman Point, Mumbai - 400 021. Tel: +91-22-49220555 • Fax: +91-22-49220505

Regd. Office : GDA House, Plot No. 85, Bhusari Colony (Right), Paud Road, Pune - 411 038. CIN No. U74999PN1997PLC110282

• Tel: +91-020-25280081 • Fax: +91-020-25280275 • Email: dt@gdatrustee.com Web: www.gdatrustee.com

Bengaluru Office : D II - 207, Shriram White House, Netaji Subhashchandra Bose Road, 15th Cross, 6th Main, R. T. Nagar, Ind Bank, Bengaluru - 560 032.

Delhi Office : B-22, Ansal Chambers - 1, 3, Bhikaji Kama Place, New Delhi - 110068.

Chennai Office : First Floor, No. 28, Ganapathy Colony, III Street, Teynampet, Chennai - 600 018.

Date: May 31, 2016

The Manager,
Bombay Stock Exchange Ltd.
Deputy Manager, Corporate Services
Bombay Stock Exchange Limited ("BSE"),
P J Towers, Dalal Street,
Mumbai - 400001, India
Dear Sir,

Dear Sir,

Sub.: Half Yearly communication for Debt Securities in respect of half year ended 31st March, 2016

With reference to the above, we submit herewith the information and documents as per the provisions of SEBI (Issue & Listing of Debt Securities) Regulations, 2008 and SEBI (Listing obligation disclosure requirement) Regulations, 2015, as mentioned below:

- Credit Rating in respect of NCDs issued is A- and is effective till date.
- Debt – equity ratio is : 4.76 times
- Previous due date for the payment of interest and actual date of payment of interest on non-convertible debt securities is as under:

S. No	Date of Issue	NCD Amount	Actual due date of interest	Last Interest paid Date
1	July 17, 2014	Rs. 58 Crore	November 13, 2015	November 13, 2015
2	July 25, 2014	Rs. 30 Crore	January 16, 2016	January 16, 2016
3	October 22, 2014	Rs. 45 Crore	October 22, 2015	October 22, 2015
4	March 31, 2015	Rs. 30 Crore	March 31, 2016	March 31, 2016
5	June 30, 2015	Rs. 63 Crore	December 31, 2015	December 31, 2015
6	August 19, 2015	Rs. 37 Crore	March 30, 2016	March 30, 2016
7	October 29, 2015	Rs. 100 Crore	-	-

- next due date for the payment of interest on Non-convertible debentures payable and the redemption amount

S. No	Date of Issue	NCD Amount	Next Interest payment Date	Redemption date	Amount
1	July 17, 2014	Rs. 58 Crore	13-May-16	13-November-2019	Rs. 58 Crore
2	July 25, 2014	Rs. 30 Crore	16-July-16	25-July-2020	Rs. 30 Crore
3	October 22, 2014	Rs. 45 Crore	22-April-16	22-October-2016 22-October-2017	Rs. 15 Crore Rs. 30 Crore
4	March 31, 2015	Rs. 30 Crore	30-September-16	31-March-2021	Rs. 30 Crore
5	June 30, 2015	Rs. 63 Crore	30-June-16	30-June-2021	Rs. 63 Crore
6	August 19, 2015	Rs. 37 Crore	30-June-16	19-August-2019	Rs. 37 Crore
7	October 29, 2015	Rs. 100 Crore	29-April-2016	29-October-2021	Rs. 100 Crore



(Formerly known as Grameen Financial Services Pvt. Ltd.)



- e. Debenture redemption reserve : Not applicable

- f. Net worth – Rs. 4,564,492,212/-

- g. net profit after tax – Rs. 83.78 Crores

- h. earnings per share – Rs. 11.48/-

Kindly take the same on your record.

Thanking you,

Yours sincerely,
For Grameen Koota Financial Services Pvt Ltd

Name: Darshana Kothari
Company Secretary

Countersigned by:

For GDA Trusteeship Ltd

Debenture Trustee