AROHAN
AN INTELLECAP ENTERPRISE

Date: 28th November, 2016

To,
The Manager
Bombay Stock Exchange Ltd
Floor 25, P.J Towers,
Dalal Street, Mumbai
400 001, India

Dear Sir,

Sub.: Half Yearly communication for Debt Securities in respect of half year ended 30th September, 2016

We wish to inform the following as per the clauses of Listing Agreement –

a) credit rating – A-

b) asset cover available – 1.79 times (Certificate attached)

c) debt-equity ratio – 2.984 times (Certificate attached)

d) previous due date for the payment of interest / dividend for non-convertible redeemable preference shares / repayment of principal of non-convertible preference shares / non-convertible debt securities and whether the same has been paid or not; and - **as per Annexure A**

Details of redemption & payment of interest during last half year ending 30.09.2016:

Series/Tranche	Type (Principal/ Interest)	Due Date of Payment	Amount (Rs.)	Actual Date Of Payment
CBO – 1 CL/MUM/13-14/DEB/31/3	Principal & Interest	12-Apr-2016	4,212,195	8-Apr-2016
CBO-IX CL/MUM/15-16/DEB/78	Principal & Interest	22-Apr-2016	10,198,743	18-Apr-2016
	Principal & Interest	21-May-2016	10,151,407	18-May-2016
	Principal & Interest	21-Jun-2016	10,142,131	18-Jun-2016
	Principal & Interest	20-Jul-2016	10,017,964	16-Jul-2016
	Principal &	19-Aug-2016	9,935,902	16-Aug-2016

AROHAN FINANCIAL SERVICES PVT. LTD.

VANITA MUNDHRA
(Company Secretary)

Arohan Financial Services (P) Limited
PTI Building, 4th Floor, West Wing, DP Block, DP-9, Sector-V, Salt Lake, Kolkata-700091
T: +91 33 4015 6000, F: +91 33 4015 6014
CIN No. U74140WB1991PTC053189
www.arohan.in

AROHAN
AN INTELLECAP ENTERPRISE

	Interest			
	Principal & Interest	21-Sept-2016	9,860,250	17-Sept-2016
CBO-V CL/MUM/14-15/DEB/111/1	Principal & Interest	28-Apr-2016	6,773,177	25-Apr-2016
	Principal & Interest	28-May-2016	6,723,126	25-May-2016
	Principal & Interest	29-Jun-2016	6,693,478	24-Jun-2016
	Principal & Interest	28-Jul-2016	6,587,962	25-Jul-2016
	Principal & Interest	30-Aug-2016	6,520,379	26-Aug-2016
	Principal & Interest	28-Sept-2016	6,446,072	23-Sept-2016
CBO-VII CL/MUM/14-15/DEB/203/1	Principal & Interest	22-Apr-2016	4,646,382	18-Apr-2016
	Principal & Interest	20-May-2016	4,614,108	17-May-2016
CBO VII	Principal & Interest	20-Jun-2016	4,617,248	17-Jun-2016
	Principal & Interest	20-Jul-2016	4,585,246	16-Jul-2016
	Principal & Interest	18-Aug-2016	4,503,768	13-Aug-2016
	Principal & Interest	20-Sept-2016	4,520,102	17-Sept-2016
CBO-III CL/MUM/14-15/DEB/37/1	Principal & Interest	13-Apr-2016	3,231,189	8-Apr-2016
	Principal & Interest	13-May-2016	3,285,641	10-May-2016
	Principal & Interest	13-Jun-2016	3,257,823	10-Jun-2016

AROHAN FINANCIAL SERVICES PVT. LTD.

VANITA MUNDHRA
(Company Secretary)

	Principal & Interest	12-Jul-2016	3,221,319	8-Jul-2016
	Principal & Interest	13-Aug-2016	3,191,425	10-Aug-2016
	Principal & Interest	13-Sept-2016	3,158,225	9-Sep-2016
CBO-VI CL/MUM/14-15/DEB/162/2	Principal & Interest	20-Apr-2016	4,506,074	16-Apr-2016
	Principal & Interest	20-May-2016	4,552,077	17-May-2016
	Principal & Interest	20-Jun-2016	4,520,829	17-Jun-2016
	Principal & Interest	20-Jul-2016	4,506,425	16-Jul-2016
	Principal & Interest	18-Aug-2016	4,432,196	13-Aug-2016
	Principal & Interest	20-Sept-2016	4,388,031	17-Sept-2016
MIFA CL/MUM/14-15/DEB/13	Principal & Interest	18-Jul-2016	6,719,178	18-Jul-2016
	Principal & Interest	27-Jul-2016	9,220,765	27-Jul-2016
Ratnakar CL/MUM/14-15/DEB/38/1	Principal & Interest	25-Apr-2016	470,947	22-Apr-2016
	Principal & Interest	25-May-2016	10,488,129	20-May-2016
	Principal & Interest	25-Jun-2016	403,668	22-Jun-2016
	Principal & Interest	25-Jul-2016	10,725,713	22-Jul-2016
	Principal & Interest	25-Aug-2016	302,751	22-Aug-2016
	Principal & Interest	25-Sept-2016	10,302,651	22-Sept-2016

AROHAN FINANCIAL SERVICES PVT. LTD.

VANITA MUNDHRA
(Company Secretary)

Responsibility CL/MUM/15-16/DEB/260	Principal & Interest	18-Jun-2016	10,185,820	18-Jun-2016
Symbiotics CL/MUM/14-15/DEB/23	Principal & Interest	13-May-2016	5,047,935	13-May-2016

e) due date for the payment of interest / dividend of non-convertible preference shares / principal along with the amount of interest / dividend of non-convertible preference shares payable and the redemption amount -**as per Annexure B**

Details of redemption & interest due in the next half-year i.e. 30.09.2016 to 31.03.2017:

Series / Tranche	Type (Principal / Interest)	Due date of payment	Amount (Rs.)
Symbiotics	Interest	15-Nov-16	21,835,253
	Interest	13-May-17	15,965,562
MIFA	Interest	18-Jan-17	11,342,466
	Interest	18-Jul-17	4,500,000
CBO 4	Principal & Interest	28-Oct-16	195,292
	Principal & Interest	28-Nov-16	10,201,734
	Principal & Interest	28-Dec-16	97,646
	Principal & Interest	28-Jan-17	10,100,817
CBO V	Principal & Interest	2-Nov-16	6,385,215
	Principal & Interest	2-Dec-16	6,315,441
CBO VI	Principal & Interest	23-Oct-16	4,338,024
	Principal & Interest	23-Nov-16	4,299,398
	Principal & Interest	23-Dec-16	4,252,362
	Principal & Interest	23-Jan-17	4,210,966
CBO VII	Principal & Interest	24-Oct-16	4,436,929
	Principal & Interest	23-Nov-16	4,384,670

AROHAN FINANCIAL SERVICES PVT. LTD.

VANITA MUNDHRA
(Company Secretary)

	Principal & Interest	23-Dec-16	4,341,076
	Principal & Interest	23-Jan-17	4,301,764
	Principal & Interest	23-Feb-17	4,256,810
	Principal & Interest	23-Mar-17	4,207,374
CBO IX	Principal & Interest	24-Oct-16	9,729,672
	Principal & Interest	24-Nov-16	9,641,899
	Principal & Interest	26-Dec-16	9,584,098
	Principal & Interest	24-Jan-17	9,448,051
Responsibility	Interest	18-Jun-16	23,728,880
	Interest	18-Dec-16	23,595,000
	Interest	18-Jun-17	13,312,038
MIFA	Interest	27-Jul-16	14,221,858
	Interest	27-Jan-17	14,383,494
	Interest	27-Jul-17	4,936,438
Blue Orchard	Interest	28-Oct-16	18,590,000
	Interest	28-Apr-17	15,686,904
IFMR	Interest	20-Sep-17	7,495,890

f) Debt service coverage ratio – 2.29

g) Interest service coverage ratio – 1.43

h) debenture redemption reserve; **as per Annexure C - Not Applicable**

i) net worth – Rs. 1,722,252,148.00

j) net profit after tax – Rs. 113,887,107.00

k)earnings per share - I) Basic-2.20
II) Diluted- 1.87

AROHAN FINANCIAL SERVICES PVT. L

VANITA MUNDHRA
(Company Secretary)

AROHAN
AN INTELLECAP ENTERPRISE

Kindly take the same on your record

Thanking You,

Yours Faithfully,

Vanita Mundhra
Company Secretary
Membership No-A23546

CC,
Catalyst Trusteeship Limited (Formerly GDA Trusteeship Ltd.)
Office No. 83 – 87, 8th floor , 'Mittal Tower',
'B' Wing, Nariman Point, Mumbai – 400021