

Date 9th November 2016

To,
 Assistant Manager, Listing Operations
 Bombay Stock Exchange Limited
 P J Tower, Dalal Street,
 Mumbai - 400 001

Sub: Compliance with SEBI Reulations, 2015 as per clause 52(4) & (5)

Ref: Company Code on BSE- 9956 , Scrip Code:951371
 Notice No. 20141217-12 dated 12th December 2014, with respect to listing of Debt Instrument 13.65% Redeemable, Secured Non-convertible Debentures Quantity: 500 of Rs. 10,00,000/- each fully paid-up

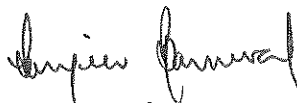
Dear Sir/Ma'am,

In compliance with the SEBI (Listing Obligations and Disclosure Requirements) Regulation 2015 as per clause 52(4) & (5) we herewith submit the following documents/details for the half year ended 30th September 2016

Particulars	Remarks
Credit Rating	'ICRA A +' Stable
Asset Cover Available	Book Debts to the extent covering 114% of NCD Outstanding
Payment of Interest/Principal upto the last due dates	The first installment of Interest was due on 12th December 2015 and was duly paid on due date
Future Interest & Redemption Details	The next interest Payment and redemption is due on 12 th December 2016
Debt Equity ratio	2.96
Debt Service Coverage Ratio	1.76
Interest Service Coverage Ratio	1.91
Outstanding Redeemable Preference shares	Nil
Debenture Redemption Reserve	Nil
Net Worth	Rs. 1,625.35 crores
Net Profit after Tax	Rs. 144.41 crores
Earnings Per Share	
Basic	Rs. 12.56
Diluted	Rs. 11.98

Thanking you.

For Ujjivan Financial Services Limited



Sanjeev Barnwal
 Company Secretary

Countersigned by the Debenture Trustees
 For Catalyst Trusteeship Ltd
 (Formerly GDA Trusteeship Limited)



Ujjivan Financial Services Limited

Registered Office: Grape Garden, No. 27, 3rd 'A' Cross, 18th Main, 6th Block, Koramangala, Bengaluru 560 095
 Tel +91 80 4071 2121, Fax +91 80 4146 8700, CIN: U65999KA2004PLC035329, E-mail ID: ujjivan.blr@ujjivan.com

www.ujjivan.com

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 Assistant Manager, Listing Operations
 Bombay Stock Exchange Limited
 P J Tower, Dalal Street,
 Mumbai - 400 001

Sub: Compliance with SEBI Regulations, 2015 as per clause 52(4) & (5)

Ref: Company Code on BSE- 9956 , Scrip Code:951843

Notice No. 20140326-21 dated 26th March 2015, with respect to listing of Debt Instrument 13.00% Redeemable, Secured Non-convertible Debentures Quantity: 750 of Rs. 10,00,000/- each fully paid-up

Dear Sir/Ma'am,

In compliance with the SEBI (Listing Obligations and Disclosure Requirements) Regulation 2015 as per clause 52(4) & (5) we herewith submit the following documents/details for the half year ended 30th September 2016

Particulars	Remarks
Credit Rating	'ICRA A+' Stable
Asset Cover Available	Book Debts to the extent covering 198% of NCD Outstanding
Payment of Interest/Principal upto the last due dates	The third installment of Debenture Payment due for Rs. 18.75 Crores is on 20th Sept 2016 and was duly paid.. The third installment of Interest due is on 20th September 2016 and was duly paid.
Future Interest & Redemption Details	The next interest payment and redemption is due on 20 th March 2017.
Debt Equity ratio	2.96
Debt Service Coverage Ratio	1.76
Interest Service Coverage Ratio	1.91
Outstanding Redeemable Preference shares	Nil
Debenture Redemption Reserve	Nil
Net Worth	Rs. 1,625.35 crores
Net Profit after Tax	Rs. 144.41 crores
Earnings Per Share	
Basic	Rs. 12.56
Diluted	Rs. 11.98

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 Company Secretary

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Sub: Compliance with SEBI Regulations, 2015 as per clause 52(4) & (5)

Ref: Company Code on BSE- 9956 , Scrip Code:951434
 Notice No. 20141231-16 dated 31st December 2014, with respect to listing of Debt Instrument 13.25% Redeemable, Secured Non-convertible Debentures Quantity: 400 of Rs. 10,00,000/- each fully paid-up

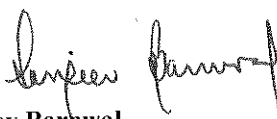
Dear Sir/Ma'am,

In compliance with the SEBI (Listing Obligations and Disclosure Requirements) Regulation 2015 as per clause 52(4) & (5) we herewith submit the following documents/details for the half year ended 30th September 2016

Particulars	Remarks
Credit Rating	'ICRA A+' Stable
Asset Cover Available	Book Debts to the extent covering 108% of NCD Outstanding
Payment of Interest/Principal upto the last due dates	The third installment of Interest due is on 26 th June 2016 and duly paid on due date and there is no principal amount due for payment
Future Interest & Redemption Details	The next Interest payment is due on 26 th December 2016. The Principal redemption for an amount of Rs.15.00 crores is due on 26 th Dec 2016.
Debt Equity ratio	2.96
Debt Service Coverage Ratio	1.76
Interest Service Coverage Ratio	1.91
Outstanding Redeemable Preference shares	Nil
Debenture Redemption Reserve	Nil
Net Worth	Rs. 1,625.35 crores
Net Profit after Tax	Rs. 144.41 crores
Earnings Per Share	
Basic	Rs. 12.56
Diluted	Rs. 11.98

Thanking you.

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Sanjeev Barhwal
 Company Secretary

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Sub: Compliance with SEBI Regulations, 2015 as per clause 52(4) & (5)

Ref: Company Code on BSE- 9956 , Scrip Code:952111
 Notice No. 20150518-11 dated 18th May 2015, with respect to listing of Debt Instrument 12.15% Redeemable,
 Secured Non-convertible Debentures Quantity: 1000 of Rs.10,00,000/- each fully paid-up

Dear Sir/Ma'am,

In compliance with the SEBI (Listing Obligations and Disclosure Requirements) Regulation 2015 as per clause 52(4) & (5) we herewith submit the following documents/details for the half year ended 30th September 2016

Particulars	Remarks
Credit Rating	'CARE A+'
Asset Cover Available	Book Debts to the extent covering 110% of NCD Outstanding
Payment of Interest/Principal upto the last due dates	The installment of Interest due on 12th May 2016 was duly paid and there is no principal amount due for payment
Future Interest & Redemption Details	Next Interest payment is due on 12 th November 2016. The Bullet payment for Debenture is due for Rs 100.00 Crores on 12th May 2017
Debt Equity ratio	2.96
Debt Service Coverage Ratio	1.76
Interest Service Coverage Ratio	1.91
Outstanding Redeemable Preference shares	Nil
Debenture Redemption Reserve	Nil
Net Worth	Rs. 1,625.35 crores
Net Profit after Tax	Rs. 144.41 crores
Earnings Per Share	
Basic	Rs. 12.56
Diluted	Rs. 11.98

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Sub: Compliance with SEBI Regulations, 2015 as per clause 52(4) & (5)

Ref: Company Code on BSE- 9956 , Scrip Code:952555

Notice No. 20150812-7 dated 12th Aug 2015, with respect to listing of Debt Instrument 12.35% Redeemable, Secured Non-convertible Debentures Quantity: 1000 of Rs.10,00,000/- each fully paid-up

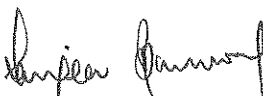
Dear Sir/Ma'am,

In compliance with the SEBI (Listing Obligations and Disclosure Requirements) Regulation 2015 as per clause 52(4) & (5) we herewith submit the following documents/details for the half year ended 30th September 2016.

Particulars	Remarks
Credit Rating	'CARE A+'
Asset Cover Available	Book Debts to the extent covering 112% of NCD Outstanding
Past Payment of Interest/Principal upto the last due dates	The first installment of interest payment is due on 5th August 2016 and duly paid on time and there is no principal amount due for payment
Future Interest & Redemption Details	The next interest payment is due on 5th Aug 2017. The debentures are having put/call option on 5th August 2018.
Debt Equity ratio	2.96
Debt Service Coverage Ratio	1.76
Interest Service Coverage Ratio	1.91
Outstanding Redeemable Preference shares	Nil
Debenture Redemption Reserve	Nil
Net Worth	Rs. 1,625.35 crores
Net Profit after Tax	Rs. 144.41 crores
Earnings Per Share	
Basic	Rs. 12.56
Diluted	Rs. 11.98

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Sub: Compliance with SEBI Regulations, 2015 as per clause 52(4) & (5)

Ref: Company Code on BSE- 9956 , Scrip Code:952282
 Notice No. 20150629-7 dated 29th June 2015, with respect to listing of Debt Instrument 12.15% Redeemable,
 Secured Non-convertible Debentures Quantity: 1000 of Rs.10,00,000/- each fully paid-up


Dear Sir/Ma'am,

In compliance with the SEBI (Listing Obligations and Disclosure Requirements) Regulation 2015 as per clause 52(4) & (5) we herewith submit the following documents/details for the half year ended 30th September 2016.

Particulars	Remarks
Credit Rating	'CARE A+'
Asset Cover Available	110%
Past Payment of Interest/Principal upto the last due dates	The second installment of Interest due is on 23rd June 2016 and duly paid. There is no principal amount due for payment
Future Interest & Redemption Details	The Bullet payment for Debenture is due for Rs 100.00 Crores on 23rd June 2017. The next interest payment is due on 23rd December 2016.
Debt Equity ratio	2.96
Debt Service Coverage Ratio	1.76
Interest Service Coverage Ratio	1.91
Outstanding Redeemable Preference shares	Nil
Debenture Redemption Reserve	Nil
Net Worth	Rs. 1,625.35 crores
Net Profit after Tax	Rs. 144.41 crores
Earnings Per Share	
Basic	Rs. 12.56
Diluted	Rs. 11.98

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