



Thirumeni Finance

Private Limited

07 November 2016

The Sr General Manager, BSE Limited
1st Floor, PJ Towers, Dalal Street
Mumbai 400001

Dear Sir/ Madam,

Sub: Half Yearly communication for dissemination to the debenture holders

With respect to the captioned subject, we submit herewith the documents and statements as required by SEBI and BSE under the Listing Agreement, for dissemination to the Debenture Holders.

1. The latest credit rating in respect of all NCD issuance is *BBB-* (Stable) (ICRA).
2. Asset Cover available

S. No	ISIN	Outstanding Amount	Asset Cover	Asset Cover Required (%)	Actual Asset Cover (%)
1	1460TFPL19	Rs. 127,320,000	Rs. 14,07,23,196	110%	110.5%
2	INE125T07022	Rs. 199,500,000	Rs. 20,18,95,055	100%	101.2%
3	INE125T07030	Rs. 335,000,000	Rs. 33,84,53,302	100%	101.0%

3. Debt – Equity Ratio is 1.19 as per Provisional financial for the six months ended September 30, 2016.
4. The previous due date for payment of interest under the Issue and date of payment

S no	ISIN	Previous Interest Payment Date	Next Interest Payment Date
1	1460TFPL19	05 May 2016	07 November 2016
2	INE125T07022	15 June 2016	15 December 2016
3	INE125T07030	14 Sep 2016	10 March 2017

5. As of 30 September 2016, the next due date for payment of interest is as mentioned above in point no: 4.
6. Debt Service Coverage Ratio- 1.33
7. Interest Coverage Ratio- 1.38

Registered Office:
2nd Floor, 'Supraja', 4th Cross, 2nd
Block HRBR Layout, KalyanNagar
Bangalore 560043

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CIN: U65923KA1984PTC096528



Varthana is a Brand owned by
Thirumeni Finance Private Limited

8. Following issue of Private Placement Debt Instruments has been listed with your Exchange:

Sr No	ISIN	Date of Issue	Date of Listing	Description	No. of NCDs	Face Value	Issue Amount
1	1460TFPL19	9 July 2015	22 July 2015	F Group 14.60% Secured Listed Redeemable Non Convertible Debentures – 2019	12,732 (Series 1-12,732)	Rs 10,000 (Rs. Ten thousand) each	Rs. 127,320,000/-
2	INE125T07022	14-Dec-15	15-Dec-15	14.3% (gross of TDS) Secured Redeemable Non-Convertible Debentures. F Group Debt Instrument: Series 12733-13120 Date of Maturity 14/12/2018	399 (Series 12733-13120)	Rs.500000 (Rs. Five Lakhs) each	Rs. 199,500,000/-
3	INE125T07030	09-Mar-16	23-Mar-2016	13.34% Secured Redeemable Non-Convertible Debentures.	670 (Series 1-670)	Rs. 500000 (Rs. Five Lakhs) each	Rs. 335000000/-

9. Debenture Redemption Reserve- NA

10. Net Worth- Rs 13, 169 Lacs

11. Net Profit After Tax- Rs. 269 Lacs

12. Earnings Per Share (Dilute)- 153.15

Kind Regards

For and on behalf of Thirumeni Finance Private Limited

Brajesh Mishra
Director

