

Date:

To,
BSE Limited,
Phiroze Jeejeebhoy Towers,
Dal al Street,
Mumbai-400001

Dear Sir,

Sub.: Yearly communication for Debt Securities in respect of war year ended 31st March, 2017

We wish to inform the following as per the clauses of Listing Agreement -

- a) credit rating "[ICRA]BB-" effective till June 2017
- b) asset cover available NA, Unsecured Debentures
- c) debt-equity ratio 0.62
- d) previous due date for the payment of interest / dividend for non-convertible redeemable preference shares / repayment of principal of non-convertible preference shares / non-convertible debt securities and whether the same has been paid or not; and as per Annexure A
- e) next due date for the payment of interest / dividend of non-convertible preference shares / principal along with the amount of interest / dividend of non-convertible preference shares payable and the redemption amount as per Annexure B
- f) debt service coverage ratio 1.89
- g) interest service coverage ratio 7.20
- h) debenture redemption reserve; as per Annexure C
- i) net worth -8,90,34,000
- j) net profit after $\tan 8,38,45,000$
- k) earnings per share 15.65

Kindly take the same on your record. Thanking You,

Yours Faithfully,

Director

Meenakshi Rao DIN: 06748708

CC,

Gda Trusteeship Limited

New Opportunity Consultancy Private Limited

CIN No: U93030MH2014PTC252078

Registered Office:

1106, Cyber One, Sector - 30, Vashi Navi Mumbai, Maharashtra - 400 703

Tel: 022 20870050 Email: secretarial@nocpl.in

Website : www.nocpl.in



ANNEXURE A

Details of redemption & payment of interest during last half year ending 31.03.2016:

| Series / Tranche | Type (Principal / Interest) | Due date of payment | Amount (Rs.) | Actual date of payment |
|---------------------|--------------------------------|---------------------|-----------------|------------------------|
| 1 | Interest | 13.05.2017 | 3,727,152 | 15.05.2017 |

ANNEXURE B

Details of redemption & interest due in the next half-year i.e. 01.04.2016 to 30.09.2016:

| Series / Tranche | Type (Principal / Interest) | Due date of payment | Amount (Rs.) |
|------------------|--------------------------------|---------------------|-----------------|
| 1 | Interest | 13.11.2017 | 37,88,928 |

Company does not expect default in payment of principal / interest due in next half year.

ANNEXURE C Details of Debenture Redemption Reserve (If applicable):

| Series / Tranche | Amount of issue Rs. (In Cr.) | DRR required to be created Rs. (In Cr.) | DRR created upto 31.03.2016 | Funds invested for debentures maturing during the | |
|---------------------|------------------------------------|---|-----------------------------------|---|--|
| 1 | 4,40,00,000 | 1,10,00,000 | 1,10,00,000 | year NA | |

For New Opportunity Consultancy Private Limited

Director

Meenakshi Rao

DIN: 06748708

New Opportunity Consultancy Private Limited CIN No: U93030MH2014PTC252078

Registered Office:

1106, Cyber One, Sector - 30, Vashi Navi Mumbai, Maharashtra - 400 703

Tel: 022 20870050 Email: secretarial@nocpl.in

Website : www.nocpl.in

NEW OPPORTUNITY CONSULTANCY PRIVATE LIMITED

Corporate Identification Number (CIN): U93030MH2014PTC252078
Registered Office: 1106, Cyber One, Sector-30, Vashi, Navi Mumbai - 400 703.
Phone: 022 - 20870050.

E-mail: ganeshrao@nocpl.in Website: www.nocpl.in

| | | | | | (Rs. In Lacs) |
|-------------|---|------------------|------------|------------------|-----------------|
| _ | | Unaud | dited | Audited | |
| S.No | PARTICULARS | Half Year Ended | | Year Ended | |
| 7 | [D | 31.03.2017 | 31.03.2016 | 31.03.2017 | 31,03,2016 |
| | Revenue from operations | 2,087.93 | 919.22 | 3,654.13 | 1,332.6 |
| 11 | Other income | 8.22 | 2.84 | 13.60 | 2.8 |
| ≀ir IV | Total revenue (I + II) | 2,096.15 | 922.06 | 3,667.73 | 1,335.48 |
| ., | Expenses a) Employee benefits expense | 952.54 | 411.09 | 1,561,62 | 604.50 |
| | b) Finance Costs | 197.43 | 112,59 | 376.73 | 157.1 |
| | c) Depreciation and amortization expense | 22.06 | 10.34 | 36.56 | 15.14 |
| | d) Other expenses | 239.85 | 121.13 | 399,47 | 235,98 |
| v | Total expenses | 1,411.88 | 655,15 | 2,374.38 | 1,012,74 |
| VI | Profit before exceptional and extraordinary items and tax (III - IV) Exceptional items | 684.27 | 266.91 | 1,293.36 | 322.74 |
| VII VIII | Profit before extraordinary items and tax (V - VI) Extraordinary items | 684.27 | 266.91 | 1,293.36 | 322.7 |
| IX | Profit before tax (VII - VIII) | 684.27 | 266,91 | 1,293.36 | |
| - 1 | Tax expense | 243.85 | 93.27 | 454.91 | 322.74 112.7 |
| | Net Profit for the period (IX - X) | 440.42 | 173.64 | 838.45 | 210.0 |
| XII XIII | Paid-up equity Share Capital (Face Value of the Share Rs.10/- each) Paid-up Debt Capital^ | 535.75 440.00 | 535.75 | 535.75 440.00 | 535.7 |
| ľ | Reserves excluding Revaluation Reserves as per Balance Sheet of previous accounting year | 1,193.04 | 354.59 | 1,193.04 | 354.5 |
| XV I | Debenture Redemption Reserve | 110.00 | | 110.00 | 334.3 |
| | Earnings per share (EPS) | 8.22* | 3.24* | 15.65* | 6.5 |
| | Debt Equity Ratio (DER)** | 0.62 | 0.94 | 0.62 | 0.9 |
| | Debt Service Coverage Ratio (DSCR)# | 1.45 | 0.71 | 1.89 | 0.9 |
| ax þ | Interest Service Coverage Ratio (ISCR)## | 6.76 | 4.04 | 7.20 | 0.8 3.6 |

[^] Represents non-convertible debentures

DSCR = Profit before interest cost and exceptional items, depreciation and amortisation expense and tax/ [Interest cost+Principal repayment] ## ISCR = Profit before interest cost and exceptional items, depreciation and amortisation expense and tax/ Interest cost



^{*} Not annualised

^{**} DER = Debt [long term debt(including current maturities)+short term debt] / Equity [paid up equity share capital and reserves and surplus]

| | Statement of Assets a | nd Liabilities | | | |
|---|--|-------------------------|--|-------------------------|--|
| Particulars | | 31.03.2017 (Audited) | | 31.03.2016 (Audited) | |
| | (Auc | | | | |
| A. EQUITY AND LIABILITIES 1. Shareholder's Funds | | | | | |
| (a) Share Capital (b) Reserves & Surplus | 535.75 1,193.04 | | 535.75 354.59 | | |
| 2.Non-Current Liabilities | | 1,728.79 | | 890.34 | |
| (a) Long - Term Borrowings (b) Deferred Tax Liabilities (Net) (c) Long - Term Provisions | 951.31 9.63 20.44 | | 576.71 2.82 9.08 | | |
| 3.Current Liabilities | | 981.38 | 7,50 | 588.61 | |
| (a) Other Current Liabilities (b) Short - Term Provisions | ` 1,252.79 49.89 | | 858.57 0.02 | | |
| | | 1,302.68 | | 858.59 | |
| TOTAL -EQUITY AND LIABILITIES | | 4,012.85 | | 2,337.54 | |
| B. ASSETS 1. Non- Current Assets (a) Fixed Assets: - Tangible Assets - Intangible Assets (b) Non-Current Investments (c) Long-Term Loans and Advances (d) Other Non-Current Assets | 183.92 2.73 180.50 202.83 1,220.00 | 1,789.98 | 101.07 4.94 180.50 171.89 370.00 | 828.40 | |
| Current Assets (a) Trade Receivables (b) Cash and Bank Balances (c) Short -Term Loans and Advances (d) Other Current Assets | 431.06 1,716.21 17.83 57.77 | 2,222.87 | 208.49 1,285.95 10.42 4.28 | 1,509.14 | |
| TOTAL - ASSETS | • | 4,012.85 | | 2,337.54 | |

Notes:

- 1 The above results were reviewed by the Audit Committee and approved by the Board of Directors at their meeting held on 09.05.2017.
- 2 The Company is mainly engaged in a single segment (Business Correspondent of various banks). Hence the results are reported under one segment as per the Accounting Standard -17.
- 3 The figures for the 6 months period ended March 31, 2017 is the balancing figure between the audited figures for the full financial year and the published figures for the respective 6 months period.
- 4 The statement includes the results for the half year ended March 31,2016 which have not been subjected to limited review or audit and has been extracted from the audited books of account for the year ended 31-03-2016. However, the management has exercised necessary due diligence to ensure that the financial results provide a true and fair view of the said period.
- 5 Figures of the previous period / year have been regrouped / re-arranged wherever necessary to conform to the current period's presentation.

For anglon behalf of the Board of Directors

Ganesh Ramanand Rao Director

DIN:(02302989)

Mumbai 09-05-2017

NEW OPPORTUNITY CONSULTANCY PRIVATE LIMITED

Corporate Identification Number (CIN): U93030MH2014PTC252078 Registered Office: 1106, Cyber One, Sector-30, Vashi, Navi Mumbai - 400 703.

Phone: 022 - 20870050. E-mail: ganeshrao@nocpl.in Website: www.nocpl.in

Statement of Standalone Financial Results for the year ended 31st March 2017

(Rs. In Lacs

| | | | (Rs. In Lacs) | |
|------|--|------------|---------------|--|
| S.No | PARTICULARS | Year End | ed | |
| | FARTICULARS | AUDITED | | |
| 1 | Total Income from Operations | 31.03.2017 | 31.03.2016 | |
| 2 | Net Profit / (Loss) for the period (before tax, exceptional and/or extraordinary items) | 3,654.13 | 1,332.64 | |
| 3 | Net Profit / (Loss) for the period before tax (after exceptional and/or extraordinary items) | 1,293.36 | 322.74 | |
| 4 | Net Profit / (Loss) for the period after tax (after exceptional and/or extraordinary items) | 1,293.36 | 322.74 | |
| 5 | Paid up Equity Share Capital | 838.45 | 210.04 | |
| 6 | Reserves (excluding Revaluation Reserve) | 535.75 | 535.75 | |
| 7 | Net Worth | 1,193.04 | 354.59 | |
| 8 | Paid up Debt capital / Outstanding Debt | 1,728.79 | 890.34 | |
| | Outstanding Redeemable Preference Shares | 440.00 | - | |
| | Debt Equity Ratio | | - | |
| 11 | Earnings Per Share (of face value ₹ 10/- each) a) Basic | 0.62 | 0.94 | |
| - 1 | b) Diluted | 15.65 | 6.52 | |
| | • | 15.65 | 6.52 | |
| | Capital Redemption Reserve | | - | |
| | Debenture Redemption Reserve | 110.00 | - | |
| | Debt Service Coverage Ratio | 1.89 | 0.84 | |
| 15 | Interest Service Coverage Ratio | 7.20 | 3.61 | |

Notes:

- The above is an extract of the detailed format of audited yearly standalone financial results for the year ended 31st March, 2017 filed with the stock exchange under Regulation 52 of the SEBI (Listing obligations and other Disclosure Requirments) Regulations, 2015. The full format of the yearly standalone financial results for the year ended 31st March, 2017 are available on the Bombay Stock Exchange website (www.bseindia.com) and on the Company's website (www.nocpl.in).
- For the items referred in sub-clauses (a),(b),(d) and (e) of the Regulation 52 (4) of the SEBI (Listing obligations and other Disclosure Requirments) Regulations, 2015, the pertinent disclosures have been made to the Bombay Stock Exchange and can be accessed on www.bseindia.com

Mumbai 09-05-2017 Ganesh Ramanand Rao

For and on behalf of the Board
of Directors

Director

DIN:(02302989)