



IKF Finance Limited

40-1-144, Corporate Centre, M.G.Road,
VIJAYAWADA – 520 010

Phone - 866+2474644, 2474633 Fax – 0866+2485755
Email – ikffinance@gmail.com Web – ikffinance.com

CIN: U65992AP1991PLC012736

Dated 13th May, 2017

To
The Catalyst Trusteeship Limited
(Erstwhile GDA Trusteeship Limited)
Office No: 83-87, 8th Floor
Mittal Tower, 'B Wing'
Nariman Point
Mumbai- 400021

Dear Sir,

Sub: Statutory Compliance – Half yearly Report for the half year ended March, 31 2017

Ref: Your Lr No.CTL/MUM/Compliance/Half Yearly/2017-18/001 Dt 01.04.2017

With reference to the cited subject we hereby furnish the following documents/information for your kind perusal and records:

1. **Part I – Information to be submitted to the Stock Exchange (s) – Enclosed**
2. **Part II- Information to be submitted to the Debenture Trustee**
 - i) Copy of Annual Report- *Will be forwarded in due course*
 - ii) Copy of new issue of Non Convertible Debt Securities at the same time they are sent to the shareholders and holders of Non Convertible Debt Securities-
Will be forwarded in due course.
 - iii) Intimation regarding :
 - a) Any revision in rating- *Not Applicable*
 - b) Any default in timely payment of interest or redemption or both in respect of the Non Convertible Debt Securities- *Nil*

Corporate Office

4th Floor, # 6-3-902/A, Central Plaza, Near Yashoda Hospital,
Raj Bhavan Road, Somajiguda, Hyderabad – 500 082
Ph.: 91-40-23412082 Fax: 91-40-23412081





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- c) Failure to create charge on the Assets – Nil
- iv) Copy of the Statement, if any filed with the Stock Exchanges as per Regulation 52(7) indicating material deviations, if any, in the use of proceeds of issue of NCDs from the object stated in the offer document- Nil
- v) A Certificate confirming that the properties secured for the Debentures are adequately insured (wherever applicable) and policies are in the joint names of the Trustees. – Not Applicable

3. Part III –Information submitted to the Debenture Holders


- a) Hard Copies of full Annual Reports to those holders of non convertible Debt Securities who request for the same. – Complied
- b) Half yearly communication as specified in sub regulation (4) and (5) of regulation 52 to holders of Non Convertible Debentures- Complied
- c) Notices of all meetings of holders of Non Convertible Debt Securities specifically stating that the provisions of appointment of Proxy as mentioned in Section 105 of the Companies Act, 2013 shall be applicable for such meeting- Complied
- d) Proxy forms to holders of Non Convertible Debt Securities which shall be worded in such manner that holders of these securities may vote either for or against each resolution- Complied.

This is for your information and records.

Thanking you Sir,

With regards

For IKF Finance Limited


(Ch Sreenivasa Rao)
Company Secretary



Encl: As above

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Annexure A

IKF Finance Limited

Details of Consents and Corresponding details

Consent Letter/ Tranche Reference No	Consent/ Tranche Date	ISIN	Series Name	Issue Size (Rs. Crore)	Secured/ Unsecured	Listed/ Unlisted	Credit rating as on March 31, 2017 & Agency	Creation of Debenture Redemption Reserve, If Applicable
CL/MUM/15-16/DEB/506	23-Mar-16		NCD IKF Secured	10.00	Secured	Unlisted	CARE A	NA
CL/MUM/16-17/DEB/272	29-Sep-16	INE859C08012	30 Cr	30.00	Unsecured	Unlisted	[BWR] A, BRICK WORKS	NA
CL/MUM/16-17/DEB/426	6-Jan-17	INE859C07014	IKF 16 Cr	16.00	Secured	Unlisted	[BWR] A, BRICK WORKS	NA

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c) ANNEXURE - B

Details of redemption & payment of interest during last half year ending 31.03.2017

Series / Tranche	Type (Interest)	Due date of Payment	Amount (Rs)	Actual date of Payment
CL/MUM/15-16/DEB/506	Monthly @ 11.50%	30-sep-2016	2,05,612	30-sep-2016
		31-oct-2016	2,05,612	31-oct-2016
		30-Nov-2016	2,05,612	30-Nov-2016
		31-Dec-2016	2,05,612	31-Dec-2016
		31-Jan-2017	2,05,612	31-Jan-2017
		28-Feb-2017	2,05,612	28-Feb-2017
		31-Mar-2017	2,05,612	31-Mar-2017
CL/MUM/16-17/DEB/272	Quarterly @ 13.99%	03-Jan-2017	10,044,590	03-Jan-2017



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d) ANNEXURE - C

Details of redemption & Interest due in the next half year i.e, 01.04.2017 to 30.09.2017

Series / Tranche	Type (Interest)	Due date of Payment	Amount (Rs.)
CL/MUM/15-16/DEB/506	Monthly	30-Apr-2017	2,05,612
		31-May-2017	2,05,612
		30-Jun-2017	2,05,612
		31-July-2017	2,05,612
		31-Aug-2017	2,05,612
		30-Sep-2017	2,05,612
CL/MUM/16-17/DEB/272	Quarterly @ 13.99%	03-Apr-2017	9,853,151
		03-July-2017	9,962,630



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e) ANNEXURE - D

Details of Debenture Redemption Reserve :

Series/Tranche	Amount of Issue	DRR to be created
CL/MUM/15-16/DEB/506	6 Crores	NA
CL/MUM/16-17/DEN/272	30 Crores	NA
CL/MUM/16-17/DEB/426	16 Crores	NA

* DRR is not applicable since NCDs are Privately Placed Debentures.

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