

29<sup>th</sup> May 2017

Catalyst Trusteeship Limited  
(Formerly GDA Trusteeship Limited)  
GDA House, Plot No. 85,  
S.no. 94 & 95, Bhusari Colony (Right),  
Kothrud,  
Pune- 411 038

Dear Sir/ Madam,

Sub: Information under Regulation 52 SEBI (Listing Obligations and Disclosure Requirement) Regulations 2015

In terms of Regulation 52 SEBI (Listing Obligations and Disclosure Requirement) Regulations 2015, please find enclosed:

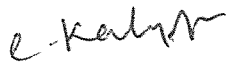
- a) the advertisement published in Business Standard on 12<sup>th</sup> May 2017 under Regulation 52 SEBI (Listing Obligations and Disclosure Requirement) Regulations 2015
- b) the audited financial results in the format specified under Regulation 52 SEBI (Listing Obligations and Disclosure Requirement) Regulations 2015
- c) Form A(for audit report with unmodified opinion) under Regulation 52 SEBI (Listing Obligations and Disclosure Requirement) Regulations 2015

Please acknowledge receipt.

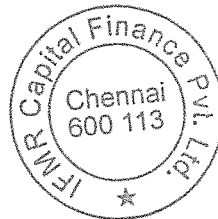
Thanking you.

Yours faithfully,

For IFMR Capital Finance Private Limited



Authorised Signatory



**IFMR Capital Finance Private Limited**

IITM Research Park | A1, 10<sup>th</sup> Floor | Kanagam Village | Taramani | Chennai 600 113 | Tamil Nadu | India  
Ph : (+91-44) 6668 7000 | Fax : (+91-44) 6668 7010 | E-mail : [contact.capital@ifmr.co.in](mailto:contact.capital@ifmr.co.in) | Web : <http://www.capital.ifmr.co.in>

CIN : U65910TN1989PTC017021

**AMJERA REALTY & INFRA INDIA LIMITED**  
 Regd. Office : 2nd Floor, New Link Road,  
 Andheri (West), Mumbai - 400059 Tel : +91-22-6256 4000  
 Fax : +91-22-6256 5992 Email : [investor@amjera.com](mailto:investor@amjera.com)  
 Website : [www.amjera.com](http://www.amjera.com)  
 CIN No. L27104 MH1989 PTC036559

## NOTICE TO SHAREHOLDERS

**Transfer of Equity Shares to Investor Education & Protection Fund**  
 This Notice is published pursuant to the provisions of the Investor Education and Protection Fund Authority (Accounting, Audit, Transfer and Refund) Rules, 2016 ("the Rules") notified by the Ministry of Corporate Affairs effective from 7<sup>th</sup> September, 2016 and amended on 28<sup>th</sup> February, 2017.

The Rules, inter-alia, provides for transfer of all shares in respect of which dividend has not been paid or claimed by the shareholders for seven consecutive years to the Investor Education and Protection Fund (IEPF). Accordingly, the Company has sent individual communication to those shareholders whose shares are liable to be transferred to IEPF under the said Rules at their latest available address. The Company has updated the said list of shareholders and shares due for transfer to IEPF on its website at [www.amjera.com](http://www.amjera.com). The concerned shareholders, holding shares in physical form and whose shares are liable to be transferred to IEPF pursuant to the Rules, may note that the Company would be issuing duplicate share certificates in lieu of the original share certificates held by them for the purpose of transfer of shares to IEPF pursuant to the Rules and upon such issue, the original share certificates which stand registered in their names will stand automatically cancelled and be deemed non-negotiable. In case of shares held in demat mode, the shares shall be transferred directly to IEPF pursuant to the Rules through the Corporate Action as per the Rules. The shareholders may further note that the details updated by the Company on its website should be regarded and shall be deemed adequate notice in respect of issue of duplicate share certificates by the Company for the purpose of transfer of shares to IEPF pursuant to the Rules. Notice is hereby given to all such shareholders to make an application to the Company/Company's Registrar and Transfer Agent M/s. Share Dynamic (India) Private Limited latest by 31<sup>st</sup> May 2017, so that the shares are not transferred to IEPF pursuant to the Rules. In case Company does not receive any communication from the concerned shareholders by 31<sup>st</sup> May 2017 or such other date as may be extended, the shares will be transferred to IEPF pursuant to the Rules by the due date as per procedure stipulated in the Rules.

It may be noted that the shares transferred to IEPF including all benefits according to such shares, if any, can be claimed back from the IEPF Authority after following the procedure prescribed under the Rules.

For any clarification on the matter, please contact the Company's Registrar and Transfer Agent M/s. Share Dynamic (India) Private Limited Unit: 1, Luma Inc. Premises, Safed Pool, Andheri Kuria Road, Andheri (E), Mumbai-400072. Tel : 022- 2851 5608 / 5644, Fax No: 022- 2851 2985 and Email: [shareinfo@amjera.com](mailto:shareinfo@amjera.com)

For Amjera Realty & Infra India Ltd  
 Sd/-  
 Manoj K. Almera  
 Managing Director

Date: 11<sup>th</sup> May 2017  
 Place: Mumbai

**Phoenix ARC Private Limited**  
 Regd. Office: 2nd Floor, Corporate Park, 5<sup>th</sup> Floor, 156, C.S.T. Road,  
 Kurla, Santacruz (E), Mumbai - 400092 Tel : 022-6741 2314,  
 Fax: 022-6741 2313 Email: [info@phoenixarc.com](mailto:info@phoenixarc.com)  
 Website: [www.phoenixarc.com](http://www.phoenixarc.com)

## POSSESSION NOTICE

## APPENDIX IV (RULE 611)

## (For Immoveable Property)

**Whereas,**  
 The Sankar Cooperative Bank Limited (SCB) under the provisions of the Securitisation and Reconstruction of Financial Assets and Enforcement of Security Interest Act, 2002 (said Act) and in exercise of powers conferred under Section 13(2) of the said Act read with Rule 3 of the Security Interest (Enforcement) Rules, 2002 (said Rules) issued under the said Act dated 29.08.2013 to M/s. Edelweiss (Borrower), Dr. Anil Saxena, Dr. Jagdish Saxena and Dr. Anil Saxena (Personal Guarantors), the Borrower and the Personal Guarantors hereinafter referred to as the "Borrowers" to repay the amount mentioned in the notice being Rs. 35,38,81,553.34 (Rupees Thirty Five Crores Thirty Eight Lakhs Eighty One Thousand Five Hundred Fifty Three & Paise Thirty Four Only) as on 31.07.2013 with future interest at contractual rate together with incidental expenses, costs and charges etc.

The Borrowers having failed to repay the amount, notice is hereby given to the Borrowers and the public in general that the undersigned being the Authorized Officer of Phoenix ARC Private Limited, acting in its capacity as Trustee of Phoenix Trust FY-14-15 Scheme A has taken physical possession of the mortgaged property described here below in pursuance of the order dated 30<sup>th</sup> December 2016 passed by the District Magistrate, Thane under Section 14 of the said Act and Rules, on 06<sup>th</sup> day of May 2017.

The Borrowers in particular and the public in general are hereby cautioned not to deal with the property and any dealings with the property will be subject to the charge of Phoenix ARC Private Limited, acting in its capacity as Trustee of Phoenix Trust FY-14-15 Scheme A for an amount of Rs. 35,38,81,553.34 (Rupees Thirty Five Crores Thirty Eight Lakhs Eighty One Thousand Five Hundred Fifty Three & Paise Thirty Four Only) as on 31.07.2013 with future interest at contractual rate together with incidental expenses, costs and charges etc.

## Description of Secured Asset

At that place or part of and known as Plot No. R-28, in the Thane Creek Industrial Area, with in the Village limits of Tetaoli and within the Municipal limits of Mumbai Municipal Corporation in rural area, Taluka and Registration Sub-District Thane, District and Registration District Thane containing by advertisement 1520 sections or thereabout along with all those buildings and structures constructed thereon and bounded by:

On towards the North by: By Plot No. R-12 & R-13  
 On towards the South by: By Road  
 On towards the East by: By Plot No. 27  
 On towards the West by: By Plot No. R-29

Date: 05.05.2017 Phoenix ARC Private Limited  
 Place: Rabate, Narai Mumbai (Trustee of Phoenix Trust FY-14-15 Scheme A)

**GSL SECURITIES LIMITED**  
 (CIN: L65900MH1994PLC007417)  
 61, MITTAL TOWER, B' Wing, 210 NARIMAN POINT,  
 MUMBAI - 400 021. TEL: 022 66301060  
 E-MAIL: [gssec@bom3.vsnl.net.in](mailto:gssec@bom3.vsnl.net.in)  
 Website: [www.gssec.com](http://www.gssec.com)

## NOTICE

Pursuant to Regulation 29 read with Regulation 47 and other applicable regulations of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, notice is hereby given that a meeting of Board of Directors of the Company will be held on Tuesday, 30<sup>th</sup> day of May, 2017, to consider and approve the Audited Financial Results of the Company for the quarter and year ended March 31, 2017.

In this connection, as per the Company's Code of Conduct to regulate, monitor and report trading by insiders, adopted by the Board pursuant to SEBI (Prohibition of Insider Trading) Regulations, 2015, the trading window for dealing in securities of the Company will remain closed for the specified persons from 11<sup>th</sup> May, 2017 to 2<sup>nd</sup> June 2017 (both days inclusive). The Notice of the Board Meeting is also available on our website: [www.gssec.com](http://www.gssec.com) and also on the website of the Stock Exchanges i.e. [www.bseindia.com](http://www.bseindia.com).

For GSL SECURITIES LIMITED  
 Sd/-  
 Santikumar Bogadia  
 Compliance Officer  
 Date: 11<sup>th</sup> May, 2017  
 Place: Mumbai

**SOBHAGYA MERCANTILE LIMITED**  
 (CIN: L51900MH1983PLC01671)  
 61, MITTAL TOWER, B' Wing, 210 NARIMAN POINT,  
 MUMBAI - 400 021. TEL: 022 66301060  
 E-MAIL: [sobhagyamercantile@gmail.com](mailto:sobhagyamercantile@gmail.com)

## NOTICE

Pursuant to Regulation 29 read with Regulation 47 and other applicable regulations of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, notice is hereby given that a meeting of Board of Directors of the Company will be held on Tuesday, 30<sup>th</sup> day of May, 2017, to consider and approve the Audited Financial Results of the Company for the quarter and year ended March 31, 2017.

In this connection, as per the Company's Code of Conduct to regulate, monitor and report trading by insiders, adopted by the Board pursuant to SEBI (Prohibition of Insider Trading) Regulations, 2015, the trading window for dealing in securities of the Company will remain closed for the specified persons from 11<sup>th</sup> May, 2017 to 2<sup>nd</sup> June 2017 (both days inclusive). The Notice of the Board Meeting is also available on our website: [www.sobhagyamercantile.com](http://www.sobhagyamercantile.com) and also on the website of the Stock Exchanges i.e. [www.bseindia.com](http://www.bseindia.com).

For SOBHAGYA MERCANTILE LIMITED  
 Sd/-  
 Brij Mohan Kabra  
 Compliance Officer  
 Date: 11<sup>th</sup> May, 2017  
 Place: Mumbai

**BALAJI AMINES LIMITED**  
 (An ISO 9001:2008 Company)  
 CIN: L24132MH1989PLC049387  
 Regd. Office: 'Balaji Towers', No. 9/A/1, Hoigi Road, Aasara Chowk, Solapur - 413224.

## STATEMENT OF STANDALONE AND CONSOLIDATED AUDITED RESULTS FOR THE YEAR AND QUARTER ENDED MARCH 31, 2017

Sl. No.	Particulars	STANDALONE				CONSOLIDATED			
		31.03.2017 (Audited)	31.03.2016 (Audited)	31.03.2017 (Audited)	31.03.2016 (Audited)	31.03.2017 (Audited)	31.03.2016 (Audited)	31.03.2017 (Audited)	31.03.2016 (Audited)
1	Income from operations	18314.08	18021.98	17993.52	17230.33	68800.29	73056.19	69820.65	69820.65
(a)	Income from operations	18314.08	18021.98	17993.52	17230.33	68800.29	73056.19	69820.65	69820.65
(b)	Other operating income	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
2	Expenses	19314.08	18021.98	17993.52	17230.33	68800.29	73056.19	69820.65	69820.65
(a)	Cost of materials consumed	9285.10	8443.79	7947.82	34594.28	32877.10	34732.58	33503.92	33503.92
(b)	Changes in inventories of finished goods & work-in-progress	-125.51	-134.37	-347.95	-455.25	2208.62	-455.81	2559.32	2559.32
(c)	Employee benefit expenses	1428.69	1428.61	1428.61	3813.34	3152.32	3441.75	3206.86	3206.86
(d)	Depreciation	274.92	449.05	472.27	1832.07	1789.72	1971.19	1938.22	1938.22
(e)	Other expenses	5087.13	5087.05	4932.45	11972.31	17972.99	21109.27	18240.05	18240.05
3	Total expenses	19719.28	14812.38	14378.78	59076.95	57880.15	57644.42	59886.87	59886.87
4	Profit/(Loss) from operations before other income, finance costs and exceptional items (1-2)	3342.79	3209.61	3614.74	13653.38	11093.54	13284.73	10733.79	10733.79
5	Other income	85.06	89.40	66.67	305.23	224.35	370.08	277.45	277.45
6	Profit/(Loss) from ordinary activities before finance costs and exceptional items (2+5)	3427.85	3299.01	3681.41	13958.61	11317.89	13654.81	11011.25	11011.25
7	Finance costs	247.68	217.10	396.13	1166.61	2008.49	1293.65	2512.35	2512.35
8	Profit/(Loss) from ordinary activities after finance costs (6-7)	3179.87	3081.91	3285.28	12791.97	9315.44	12361.16	8795.87	8795.87
9	Exceptional items	72.15	23.76	0.00	259.49	0.00	258.42	0.00	0.00
10	Profit/(Loss) from ordinary activities before tax (8+9)	3252.12	3105.67	3285.28	13051.46	9315.44	12619.58	8795.87	8795.87
11	Tax expense	1484.67	1056.74	949.72	4491.13	3189.35	4334.41	3334.52	3334.52
12	Net Profit/(Loss) from ordinary activities after tax (10-11)	1767.45	2048.93	2335.56	8560.33	6126.09	8285.17	5461.35	5461.35
13	Extraordinary items (net of tax expense)	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
14	Net Profit/(Loss) for the period (12+13)	1767.45	2048.93	2335.56	8560.33	6126.09	8285.17	5461.35	5461.35
15	Share of Profit/(Loss) of Associate	-	-	-	-	-	-	-	-
16	Profit/(Loss) from ordinary activities after tax and extraordinary items (14-15)	1767.45	2048.93	2335.56	8560.33	6126.09	8285.17	5461.35	5461.35
17	Reserve including Reserve Reserves as per balance sheet of previous accounting year	648.02	648.02	648.02	648.02	648.02	648.02	648.02	648.02
18	Reserve including Reserve Reserves as per balance sheet of previous accounting year	28521.23	28521.23	23124.54	28521.23	23124.54	23124.54	23124.54	23124.54
19	Reserve including Reserve Reserves as per balance sheet of previous accounting year	5.52	6.05	7.20	26.41	18.91	25.42	17.78	17.78
20	Reserve including Reserve Reserves as per balance sheet of previous accounting year	5.52	6.05	7.20	26.41	18.91	25.42	17.78	17.78

## Segment wise Revenue, Results and Capital Employed

Sl. No.	Particulars	STANDALONE				CONSOLIDATED			
		31.03.2017 (Audited)	31.03.2016 (Audited)	31.03.2017 (Audited)	31.03.2016 (Audited)	31.03.2017 (Audited)	31.03.2016 (Audited)	31.03.2017 (Audited)	31.03.2016 (Audited)
1	Segment Revenue	18690.62	17953.96	17612.06	17138.15	67419.68	71158.13	67419.68	71158.13
2	Segment Expenses	427.59	431.15	384.65	1609.51	1495.43	1609.51	1495.43	1609.51
3	Segment Profit/(Loss) before Tax	18263.03	17522.81	17227.41	15528.64	65924.25	69548.62	65924.25	69548.62
4	Segment Profit/(Loss) after Tax	1767.45	2048.93	2335.56	8560.33	6126.09	8285.17	5461.35	5461.35
5	Segment Assets	36500.00	36500.00	36500.00	36500.00	36500.00	36500.00	36500.00	36500.00
6	Segment Liabilities	36500.00	36500.00	36500.00	36500.00	36500.00	36500.00	36500.00	36500.00
7	Segment Equity	36500.00	36500.00	36500.00	36500.00	36500.00	36500.00	36500.00	36500.00
8	Segment Income	1767.45	2048.93	2335.56	8560.33	6126.09	8285.17	5461.35	5461.35
9	Segment Expenses	427.59	431.15	384.65	1609.51	1495.43	1609.51	1495.43	1609.51
10	Segment Profit/(Loss) before Tax	18263.03	17522.81	17227.41	15528.64	65924.25	69548.62	65924.25	69548.62
11	Segment Profit/(Loss) after Tax	1767.45	2048.93	2335.56	8560.33	6126.09	8285.17	5461.35	5461.35
12	Segment Assets	36500.00	36500.00	36500.00	36500.00	36500.00	36500.00	36500.00	36500.00
13	Segment Liabilities	36500.00	36500.00	36500.00	36500.00	36500.00	36500.00	36500.00	36500.00
14	Segment Equity	36500.00	36500.00	36500.00	36500.00	36500.00	36500.00	36500.00	36500.00
15	Segment Income	1767.45	2048.93	2335.56	8560.33	6126.09	8285.17	5461.35	5461.35
16	Segment Expenses	427.59	431.15	384.65	1609.51	1495.43	1609.51	1495.43	1609.51
17	Segment Profit/(Loss) before Tax	18263.03	17522.81	17227.41	15528.64	65924.25	69548.62	65924.25	69548.62
18	Segment Profit/(Loss) after Tax	1767.45	2048.93	2335.56	8560.33	6126.09	8285.17	5461.35	5461.35
19	Segment Assets	36500.00	36500.00	36500.00	36500.00	36500.00	36500.00	36500.00	36500.00
20	Segment Liabilities	36500.00	36500.00	36500.00	36500.00	36500.00	36500.00	36500.00	36500.00
21	Segment Equity	36500.00	36500.00	36500.00	36500.00	36500.00	36500.00	36500.00	36500.00
22	Segment Income	1767.45	2048.93	2335.56	8560.33	6126.09	8285.17	5461.35	5461.35
23	Segment Expenses	427.59	431.15	384.65	1609.51	1495.43	1609.51	1495.43	1609.51
24	Segment Profit/(Loss) before Tax	18263.03	17522.81	17227.41	15528.64	65924.25	69548.62	65924.25	69548.62
25	Segment Profit/(Loss) after Tax	1767.45	2048.93	2335.56	8560.33	6126.09	8285.17	5461.35	5461.35
26	Segment Assets	36500.00	36500.00	36500.00	36500.00	36500.00	36500.00	36500.00	36500.00
27	Segment Liabilities	36500.00	36500.00	36500.00	36500.00	36500.00	36500.00	36500.00	36500.00
28	Segment Equity	36500.00	36500.00	36500.00	36500.00	36500.00	36500.00	36500.00	36500.00
29	Segment Income	1767.45	2048.93	2335.56	8560.33	6126.09	8285.17	5461.35	5461.35
30	Segment Expenses	427.59	431.15	384.65	1609.51	1495.43	1609.51	1495.43	1609.51
31	Segment Profit/(Loss) before Tax	18263.03	17522.81	17227.41	15528.64	65924.25	69548.62	65924.25	69548.62
32	Segment Profit/(Loss) after Tax	1767.45	2048.93	2335.56	8560.33	6126.09	8285.17	5461.35	5461.35
33	Segment Assets	36500.00	36500.00	36500.00	36500.00	36500.00	36500.00	36500.00	36500.00
34	Segment Liabilities	36500.00	36500.00	36500.00	36500.00	36500.00	36500.00	36500.00	36500.00
35	Segment Equity	36500.00	36500.00	36500.00	36500.00	36500.00	36500.00	36500.00	36500.00
36	Segment Income	1767.45	2048.93	2335.56	8560.33	6126.09	8285.17	5461.35	5461.35
37	Segment Expenses	427.59	431.15	384.65	1609.51	1495.43	1609.51	1495.43	1609.51

IFMR CA-ITAL FINANCE PRIVATE LIMITED

CIN: U65910TN1989PTC017021

Regd. Office: IITM Research Park, Phase I, 10th Floor, Kanagam Village, Taramani, Chennai - 600 113

Statement of Standalone and Consolidated Audited Financial Results for the Six Months and Year Ended 31st March, 2017 (Rupees. In lacs)

Particulars	Standalone				Consolidated			
	Six Months Ended 31st March, 2017	Corresponding Six Months Ended 31st March, 2016	Year to date figures for the Current Period Ended 31st March, 2017	Previous accounting year ended 31st March, 2016	Six Months Ended 31st March, 2017	Corresponding Six Months Ended 31st March, 2016	Year to date figures for the Current Period Ended 31st March, 2017	Previous accounting year ended 31st March, 2016
	Unaudited (Refer Note 7)	Unaudited (Refer Note 7)	Audited	Audited	Unaudited (Refer Note 7)	Unaudited (Refer Note 7)	Audited	Audited
1. Income from Operations (a)+(b)+(c)+(d)	19,177.75	13,916.59	35,786.38	24,254.83	19,774.30	14,093.74	36,759.07	24,532.59
(a) Interest Income from Loans	10,044.01	7,761.67	19,243.30	13,709.36	10,007.04	7,755.37	19,166.19	13,691.85
(b) Income on Investments	5,613.06	2,453.80	9,496.62	4,487.08	5,760.07	1,972.14	9,780.62	4,605.60
(c) Interest on balances with Reserve Bank of India and other Inter Bank Funds	-	-	-	-	-	-	-	-
(d) Others	3,520.68	3,701.12	7,046.46	6,058.39	4,007.19	4,366.23	7,812.26	6,235.14
2. Other Income	175.65	27.07	255.61	84.57	175.73	22.63	255.69	99.59
3. Total Income (1+2)	19,353.40	13,943.66	36,041.99	24,339.40	19,950.03	14,116.37	37,014.76	24,632.18
4. Interest Expended Including Finance Charges	9,293.41	6,457.19	17,631.42	11,768.83	9,244.89	6,457.66	17,631.95	11,769.45
5. Operating Expenses (i)+(ii)+(iii)+(iv)+(v)	3,519.52	2,044.23	5,977.21	4,090.79	3,742.00	2,147.69	6,327.88	4,361.11
(i) Employees Cost	1,865.04	1,174.35	3,337.35	2,252.65	1,921.30	1,224.33	3,457.62	2,420.59
(ii) Legal & Professional Charges	792.66	217.26	1,119.67	389.85	826.77	223.78	1,203.13	416.10
(iii) Rates and Taxes	3.50	243.93	78.68	736.68	3.82	243.96	79.43	738.15
(iv) Depreciation	65.73	46.00	120.34	59.28	66.31	46.67	121.08	60.87
(v) Other Operating Expenses	792.59	362.69	1,321.17	652.33	923.80	408.95	1,466.62	725.40
6. Total Expenditure (4+5) Excluding Provisions and Contingencies	12,812.93	8,501.42	23,608.63	15,859.62	12,986.89	8,605.35	23,959.83	16,130.56
7. Operating Profit before Provisions and Contingencies (3-6)	6,540.47	5,442.24	12,433.36	8,479.78	6,963.14	5,511.02	13,054.93	8,501.62
8. Provisions (other than tax) and Contingencies	2,984.95	158.13	3,374.37	251.20	2,984.95	158.13	3,374.37	251.20
9. Exceptional Items	-	-	-	-	-	-	-	-
10. Profit from Ordinary Activities before tax (7-8-9)	3,555.52	5,284.11	9,058.99	8,228.58	3,978.19	5,352.89	9,680.56	8,250.42
11. Tax Expense	1,249.18	1,645.73	3,112.15	2,214.45	1,364.39	1,667.47	3,303.59	2,246.59
12. Net Profit from Ordinary Activities after tax (10-11)	2,306.34	3,638.38	5,946.84	6,014.13	2,613.80	3,685.42	6,376.97	6,003.83
13. Extraordinary items (Net of Tax Expense)	-	-	-	-	-	-	-	-
14. Net Profit for the Period (12-13)	2,306.34	3,638.38	5,946.84	6,014.13	2,613.80	3,685.42	6,376.97	6,003.83
15. Paid-up Equity Share Capital (Face Value of Rs 10 per share)	7,836.57	7,836.55	7,836.57	7,836.55	7,836.57	7,836.55	7,836.57	7,836.55
16. Reserves Excluding Revaluation Reserves (as per balance sheet of previous accounting year)	NA	NA	39,502.21	20,165.93	NA	NA	39,739.45	20,092.14
17. Analytical Ratios								
(i) Capital Adequacy Ratio	16.89	16.43	16.89	16.43	16.89	16.43	16.89	16.43
(ii) Earnings Per Share (Basic EPS) (Annualised)	2.86	4.60	7.41	7.63	3.12	4.52	7.81	7.55
(iii) Earnings Per Share (Diluted EPS) (Annualised)	2.43	4.60	6.99	7.63	2.67	4.52	7.36	7.55
18) NPA Ratios								
a) Gross NPA	79.31	NA	79.31	NA	79.31	NA	79.31	NA
Net NPA	-	-	-	-	-	-	-	-
b) Gross NPA to Receivables under financing activity	0.00%	NA	0.00%	NA	0.00%	NA	0.00%	NA
c) Return of Assets - Not Annualised for the Half Year	0.85%	2.20%	2.19%	3.64%	0.96%	2.23%	2.33%	3.63%

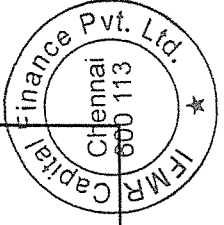
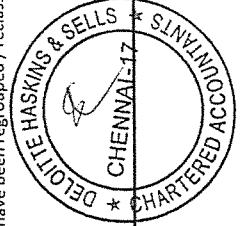
# Notes

1. The above statement of standalone and consolidated audited financial results for the six months and year ended 31st March, 2017 have been reviewed by the Audit Committee and upon their recommendation, approved by the Board of Directors at their meeting held on 10th May, 2017.
2. During the Six Months Ended 31st March, 2017 the Company had Issued 13,363,175 compulsorily convertible preference shares of Rs. 20 each and 200 equity shares of Rs. 10 each.
3. The Company also had issued 2750 secured, Non-Convertible debentures of face value of INR 1,000,000 each redeemable at par on private placement basis and 250 unsecured, Non-Convertible debentures of face value of Rs. 1,000,000 each redeemable at par on private placement basis. The total value of Non-Convertible Debentures (including those issued in the earlier years) listed on the Bombay Stock Exchange is INR 80,525 lacs, of which debentures of INR 55,000 lacs are secured by way of first ranking and continuing charge over book debts and investments
4. Segmental Reporting :- The Company is primarily engaged in the business of financing and all the activities of the company revolve around the main business in India. As such there are no separate reportable segments as per the Accounting Standard (AS) 17, "Segment Reporting" in respect of the Company, the segmental reporting in respect of consolidated results is given below

Particulars	For the year ended 31st March, 2017 (in lacs)			
	Business segments			Total (Net)
	Financing activity	Advisory Services	Investment Management Services	
Revenue	35,786.38	128.95	920.84	36,836.17
Inter-segment revenue	(77.11)	-	-	(77.11)
Total	35,709.27	128.95	920.84	36,759.06
Segment result	8,803.41	106.52	514.96	9,424.89
Unallocable expenses (net)				-
Operating income				9,424.89
Other income (net)				255.67
Profit before tax				9,680.56
Tax expense				3,303.59
Profit for the year				6,376.97
Capital Employed (Segment Assets - Segment Liabilities)				
Segment assets	289,637.44	51.39	3,096.81	292,785.64
Segment liabilities	244,047.61	28.21	131.84	244,207.66
Unallocable assets net of liabilities				1,670.67
Total	533,685.05	79.60	3,228.65	538,663.97

5. i. The Company has entered into a Partial Guarantee Facility Agreement with a bank and has provided guarantees of INR 751.75 lacs (Previous year – INR 2,263.65 lacs) favoring the bank, representing 10% of the loans provided by the bank to Microfinance Institutions.
- ii. The Company has entered into Risk participation Agreements with banks and provided risk participation to the extent of INR 1,683.11 lacs (Previous Year – INR 1,438.80 lacs) favoring the bank with respect to loans provided by the bank to Microfinance Institutions.
- iii. The Company has entered into Pooled Bond Issuance with various Non-Banking Finance Company (NBFC) and has provided guarantee to the extent of INR 3,282.62 lacs (Previous Year – INR 5828.29 lacs) favoring the Non-convertible Debentures issued by them.
- iv. The Company has entered into Second Loss Credit Enhancement agreement and has provided guarantee to the extent of INR 3,635.43 lacs (Previous year – INR 945.27 lacs).
6. The Reserve Bank of India has prescribed the revised asset classification norms and provisioning norms which are required to be adopted in a phased manner over a period of three years commencing from the financial year ended March 31, 2016.
- In the current year (March 31, 2017), the Company had early adopted the provisioning for standard assets and the revised asset classification norms to the extent they are required to be complied by March 31, 2018.
7. Previous period figures have been regrouped / reclassified wherever necessary, to conform with the Current Period presentation.

Place : Chennai  
Date : 10th May, 2017



*[Signature]*  
Ashima Fernandes  
Managing Director

## IFMR CAPITAL FINANCE PRIVATE LIMITED

CIN: U65910TN1989PTC017021

Regd. Office: IITM Research Park, Phase I, 10th Floor, Kanagam Village, Taramani, Chennai - 600 113

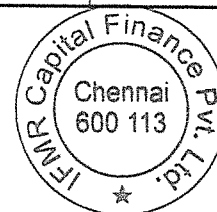
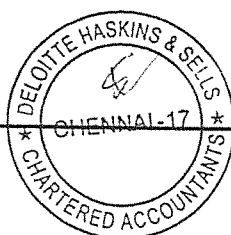
Statement of Assets and Liabilities as at March 31, 2017 is given below.

(Rupees. In lacs)

Particulars	Standalone		Consolidated	
	Audited		Audited	
	As at 31.03.2017	As at 31.03.2016	As at 31.03.2017	As at 31.03.2016
<b>A. EQUITY AND LIABILITIES</b>				
1. Shareholders' funds				
(a) Share capital	10,509.20	9,336.55	10,509.20	9,336.55
(b) Reserves and surplus	39,502.21	20,165.93	39,739.45	20,092.14
Sub-total - Shareholders' funds	50,011.41	29,502.48	50,248.65	29,428.69
2. Preference shares issued by subsidiary companies outside the group	-	-	31.00	85.00
3. Non-current liabilities				
(a) Long-term borrowings	109,446.72	73,638.29	109,446.72	73,638.29
(b) Other long-term liabilities	440.51	1,084.47	440.51	1,084.47
(c) Long-term provisions	783.13	391.56	787.79	397.69
Sub-total - Non-current liabilities	110,670.36	75,114.32	110,675.02	75,120.45
4. Current liabilities				
(a) Short-term borrowings	58,231.06	32,510.26	58,231.06	32,510.26
(b) Trade payables	1,738.87	844.25	1,768.10	834.50
(c) Other current liabilities	70,056.13	41,026.01	70,181.66	41,076.71
(d) Short-term provisions	3,351.20	312.18	3,351.90	313.26
Sub-total - Current liabilities	133,377.26	74,692.70	133,532.72	74,734.73
<b>TOTAL - EQUITY AND LIABILITIES</b>	<b>294,059.03</b>	<b>179,309.50</b>	<b>294,487.39</b>	<b>179,368.87</b>
<b>B. ASSETS</b>				
1. Non-current assets				
(a) Fixed assets	385.58	327.62	387.15	327.98
(b) Goodwill on consolidation	-	-	174.63	174.63
(c) Non-current investments	76,837.85	33,688.67	78,248.55	33,849.37
(d) Deferred tax assets (net)	1,219.99	231.35	1,221.80	232.57
(e) Receivable under Financing Activity	76,478.57	54,275.62	76,478.57	54,275.62
(f) Long-term loans and advances	1,895.55	414.12	305.24	5.12
(g) Other non-current assets	1,133.82	1,600.36	1,133.82	1,600.36
Sub-total - Non-current assets	157,951.36	90,537.74	157,949.76	90,465.65
2. Current assets				
(a) Current investments	36,757.67	7,817.64	36,757.67	7,817.64
(b) Cash and cash equivalents	12,597.14	8,020.58	12,626.86	8,081.75
(c) Receivable under Financing Activity	81,879.85	69,581.29	81,879.85	69,581.29
(d) Short-term loans and advances	1,405.99	1,779.81	1,700.25	1,792.81
(e) Other current assets	3,467.02	1,572.44	3,573.00	1,629.73
Sub-total - Current assets	136,107.67	88,771.76	136,537.63	88,903.22
<b>TOTAL - ASSETS</b>	<b>294,059.03</b>	<b>179,309.50</b>	<b>294,487.39</b>	<b>179,368.87</b>

Place : Chennai

Date : 10th May, 2017



Kshama Fernandes  
Managing Director

Form A (for audit report with unmodified opinion)	
1 Name of the Company	IFMR Capital Finance Private Limited
2 Annual Financial Statements for the year ended	31st March 2017
3 Type of Audit Observation	Unmodified
4 Frequency of Observation	Not Applicable
5 To be signed by:	
CEO & Managing Director	
CFO	
Auditor of the Company	
Audit Committee Chairman	

For Deloitte Haskins & Sells  
Chartered Accountants  
(ICAI Reg. No: 008072S)

Bhavan Balasubramanian  
Partner  
Membership No. 22156

### IFMR Capital Finance Private Limited

26<sup>th</sup> May 2017

Department of Corporate Services  
Bombay Stock Exchange Limited  
P J Towers, Dalal Street  
Mumbai - 400001

Dear Sir

Sub: Half Yearly Communication pursuant to Regulation 52 of Securities Exchange Board of India (Listing and Obligations Requirements) Regulations, 2015

With reference to the above, we submit herewith the information and documents as per the provisions for the Half Year ended 31<sup>st</sup> March 2017:

1. Following issues of Non-Convertible Debentures have been Listed with your Stock Exchange:

Details of listed NCDs:

Scrip Code/ ISIN	Date of Allotment	No. of NCDs	Face Value (Amount in Rs.)	Amount of issue (Amount in Rs.)
951755/INE850M07079	20 <sup>th</sup> Feb 2015	1,500	1,000,000	1,500,000,000
953825/INE850M07087	29 <sup>th</sup> Mar 2016	1,250	1,000,000	1,250,000,000
954267/INE850M07095	24 <sup>th</sup> June 2016	750	1,000,000	750,000,000
954564/INE850M08028	2 <sup>nd</sup> August 2016	800	1,000,000	800,000,000
954565/INE850M08036	2 <sup>nd</sup> August 2016	900	1,000,000	900,000,000
954566/INE850M08044	2 <sup>nd</sup> August 2016	800	1,000,000	800,000,000
955157/INE850M07103	24 <sup>th</sup> October 2016	1,000	1,000,000	1,000,000,000
955495/INE850M07111	29 <sup>th</sup> December 2016	1,000	1,000,000	1,000,000,000

Information under Regulation 52(4) of the SEBI (Listing Obligations and Disclosure Requirements), 2015:

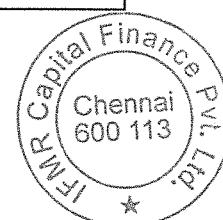
- a) Credit Rating and change in credit rating (if any): ICRA A+
- b) The debt equity ratio is .4.86 times
- c) The previous due date for payment of principal and interest on NCDs and the actual date of payment for the Half Year ending 31<sup>st</sup> March, 2017 are as under:

Scrip Code/ ISIN No	Type	Due date of payment	Actual date of payment
951755/INE850M07079	Interest	13-Mar-17	13-Mar-17
953825/INE850M07087	Principal/ Interest	NIL	NIL

**IFMR Capital Finance Private Limited**

IITM Research Park | A1, 10<sup>th</sup> Floor | Kanagam Village | Taramani | Chennai 600 113 | Tamil Nadu | India  
Ph : (+91-44) 6668 7000 | Fax : (+91-44) 6668 7010 | E-mail : contact.capital@ifmr.co.in | Web : http://www.capital.ifmr.co.in

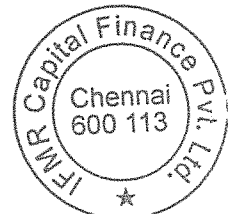
CIN : U65910TN1989PTC017021



954267/INE850M07095	Principal/ Interest	NIL	NIL
954564/INE850M08028	Interest	02-Oct-17	03-Oct-17
	Interest	02-Nov-16	02-Nov-16
	Interest	02-Dec-16	02-Dec-16
	Interest	02-Jan-17	02-Jan-17
	Interest	02-Feb-17	02-Feb-17
	Interest	02-Mar-17	02-Mar-17
954565/INE850M08036	Interest	02-Oct-17	03-Oct-17
	Interest	02-Nov-16	02-Nov-16
	Interest	02-Dec-16	02-Dec-16
	Interest	02-Jan-17	02-Jan-17
	Interest	02-Feb-17	02-Feb-17
	Interest	02-Mar-17	02-Mar-17
954566/INE850M08044	Interest	02-Oct-17	03-Oct-17
	Interest	02-Nov-16	02-Nov-16
	Interest	02-Dec-16	02-Dec-16
	Interest	02-Jan-17	02-Jan-17
	Interest	02-Feb-17	02-Feb-17
	Interest	02-Mar-17	02-Mar-17
955157/INE850M07103	Interest	23-Jan-17	23-Jan-17
955495/INE850M07111	Interest	30-Jan-17	30-Jan-17
		28-Feb-17	28-Feb-17
		30-Mar-17	30-Mar-17

d) The next due date for payment of principal and interest on NCDs are given below:

Scrip Code/ ISIN	Type	Due date of payment
951755/ INE850M07079	Interest	13-Mar-18
	Principal	13-Mar-18
953825/ INE850M07087-Early Redemption	Principal	28-Apr-17
	Interest	28-Apr-17
Redeemable Preference shares - ISIN No. INE850M04019	Fully redeemed on 26 <sup>th</sup> December 2016	
954267/INE850M07095	Interest	24-Jun-17
	Principal	24-Jun-19



954564/INE850M08028		02- apr-17
954565/INE850M08036	Interest	02- Apr-17
954566/INE850M08044	Principal	02- Apr-17
955157/INE850M07103-Early redemption	Principal	02-Aug-19
	Interest	21-May-17
955495/INE850M07111	Principal	24-Apr-17
	Interest	27-Dec-19
		28-Apr-17

e) Outstanding Redeemable Preference Shares (Not listed): NIL

f) The Company being a non-banking financial company is not required to maintain a debenture redemption reserve.

g) Net worth of the Company as at 31<sup>st</sup> March, 2017 is Rs. 496.58 crores

h) The net profit of the company for the year ended 31<sup>st</sup> March 2017 was at Rs. 59.46 crores

i) The Earnings Per Share as at 31<sup>st</sup> March 2017 was at Rs. 6.99

In accordance with the requirements of Regulation 52(7), we confirm that there have been no material deviations in the use of issue proceeds of non-convertible debt securities and non-convertible redeemable preference shares from the objects stated in the offer documents.

In accordance with the requirement of Regulation 57(2) we undertake that all documents and intimations required to be submitted to Debenture Trustees in terms of Trust Deed and SEBI (Issue and Listing of Debt Securities) Regulations, 2008 have been complied with.

Thanking you

Yours faithfully

For IFMR Capital Finance Private Limited

For Catalyst Trusteeship Limited



Authorised Signatory

Authorised Signatory



