

To,
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai-400001.

Dear Sir,

Sub: Half yearly Communication under Regulation 52 (4) of SEBI (listing obligation and Disclosure Requirements) Regulation, 2015.

Ref: Scrip Code: 744999

With reference to the above, we submit herewith copy half yearly communication for the half year ended 30th September 2016 sent to the Debenture holder in respect of the above mentioned Debenture issued by the Company for your information and record purpose.

We would also like to that the Company has not issued any preference shares.

Please acknowledge.

Thanking you,

Yours faithfully

For New Opportunity Consultancy Private Limited

Director

Meenakshi Rao DIN: 06748708

T: 022 20870050



Date:11/11/2016

To,
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai-400001

Dear Sir,

Sub.: Half Yearly communication for Debt Securities in respect of half year ended 30th September, 2016

We wish to inform the following as per the clauses of Listing Agreement -

- a) credit rating "[ICRA]BB-" effective till June 2017
- b) asset cover available NA, Unsecured Debentures
- c) debt-equity ratio 1.18
- d) previous due date for the payment of interest / dividend for non-convertible redeemable preference shares / repayment of principal of non-convertible preference shares / non-convertible debt securities and whether the same has been paid or not; and as per Annexure A
- e) next due date for the payment of interest / dividend of non-convertible preference shares / principal along with the amount of interest / dividend of non-convertible preference shares payable and the redemption amount as per Annexure B
- f) debt service coverage ratio 2.96
- g) interest service coverage ratio 7.78
- h) debenture redemption reserve; as per Annexure C
- i) net worth -12,88,35,000
- i) net profit after $\tan -3.98,01,000$
- k) earnings per share 7.43

Kindly take the same on your record. Thanking You,

Yours Faithfully,

Director

T: 022 20870050

Meenakshi Rao DIN: 06748708

CC,

Gda Trusteeship Limited



ANNEXURE A

Details of redemption & payment of interest during last half year ending 31.03.2016:

| Series / Tranche | Type (Principal / Interest) | Due date of payment | Amount (Rs.) | Actual date of payment |
|---------------------|-----------------------------------|---------------------|-----------------|------------------------|
| NA | NA | NA | NA | NA |

ANNEXURE B

Details of redemption & interest due in the next half-year i.e. 01.04.2016 to 30.09.2016:

| Series / Tranche | Type (Principal / Interest) | Due date of payment | Amount (Rs.) |
|------------------|--------------------------------|---------------------|-----------------|
| 1 | Interest | 15.11.2016 | 1,956,240 |

Company does not expect default in payment of principal / interest due in next half year

ANNEXURE C

Details of Debenture Redemption Reserve (If applicable):

| Series / | Amount | DRR required | DRR created | Funds invested for |
|----------|--------------|---------------|--------------|---------------------|
| Tranche | of issue | to be created | upto | debentures |
| | | Rs. (In Cr.) | 31.03.2016 | maturing during the |
| | Rs. (In Cr.) | | | year |
| | | | Rs. (In Cr.) | |
| NA | NA | NA | NA | NA |
| | | | | |

For New Opportunity Consultancy Private Limited

Director Meenakshi Rao

DIN: 06748708

T: 022 20870050