



No. 04:04:QCR:2016-17:H1

पावर फाइनेंस कॉर्पोरेशन लिमिटेड  
**POWER FINANCE CORPORATION LTD.**

(भारत सरकार का उपक्रम)

(A Govt. of India Undertaking)

(आई.एस.ओ. 9001:2008 प्रमाणित) Dated: November 9, 2016 (ISO 9001:2008 Certified)

Catalyst Trusteeship Limited  
"GDA HOUSE", Plot No.85,  
Survey No. 94/95  
Paud Road, Pune- 411038

**Re: Compliance Report for debentures for the Half Year ended 30/09/16**

Dear Sir,

Please find enclosed compliance report for the half year ended 30/09/16.

Thanking you,  
Yours faithfully  
For Power Finance Corporation Limited,

(Samidha Jain)  
Addl. General Manager (RM-I)  
Contact No. 011-23456231/63  
Fax: 011-23456281



# पावर फाइनेंस कॉर्पोरेशन लिमिटेड POWER FINANCE CORPORATION LTD.

(भारत सरकार का उपक्रम)

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(ISO 9001:2008 Certified)

Date: November 9, 2016

## Declaration

We hereby certify and declare that ---

- (A) the proceeds the above said issues by the Company were utilized for the purpose as mentioned in the Information Memorandum of the respective issues;
- (B) The Cash-Flow of the Company is adequate for payment of interest and redemption of principal of the NCDs issued.
- (C) This company is 'Non-Banking Financial Company' and has issued NCDs on Private Placement Basis and no 'Debenture Redemption Reserve' is required to be created as per applicable provisions for the year ending on 30.09.2016
- (D) as on date, the value of the assets charged to the GDA Trusteeship Ltd. the Debenture Trustees in respect of Non-Convertible Debentures issued by this Company in pursuance of the Trust Deed executed by this Company, is adequate to cover the outstanding amount of the NCDs / Bonds, with the agreed margin and that the assets are free from encumbrances debts save and except those specifically agreed to by the Debenture Trustee;
- (E) All the general and specific terms and conditions of each issue of debentures are complied with and there is no breach of any of them.
- (F) The company has complied with all the statutory and regulatory compliances and there are no proceedings initiated / pending against the company for non-compliance.

## Authorized Signatory

(Samidha Jain)

Addl. General Manager (RM-I)

Contact No. 011-23456231/63

Fax: 011-23456281



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04:04:Trustee Report :Vol III

November 9, 2016

## To Stock Exchanges

**Re: Details of Non-Convertible Debentures issued on Private Placement basis under Regulation 52(4) of SEBI (Listing Obligations and Disclosures Requirements) Regulations, 2015**

Dear Sir

With reference to the above, we submit herewith the information and documents as per the provisions of Uniform Listing Agreement entered into with the Stock Exchanges where Debt Securities of the Company are listed and the Securities and Exchange Board of India (Listing Obligation and Disclosure Requirements) Regulations, 2015 thereunder, for dissemination to the debenture holders as mentioned below:

1. Following issues of Non-Convertible Debentures have been listed with your Stock Exchange for which Debenture Trustee is GDA Trusteeship Ltd:

Description	Issue Date	No. of NCDs	Face Value	Amount (Rs in crs)	Latest Credit Rating
7.21% Tax Free Bond Series 94-A	22-Nov-2012	2,550	10,00,000	255.00	CRISIL AAA (Highest Safety) - ICRA- ICRA AAA ( Highest Safety) -CARE - AAA (Highest Safety)
7.38% Tax Free Bond Series 94-B	22-Nov-2012	250	10,00,000	25.00	
7.22% Tax Free Bonds Series 95-A	29-Nov-2012	300	10,00,000	30.00	
7.38% Tax Free Bonds Series 95 B	29-Nov-2012	1,000	10,00,000	100.00	
9.52% PFC BOND SERIES 89-A	02-May-2012	25,950	10,00,000	2,595.00	
9.61% PFC BOND SERIES 90-A	01-Jun-2012	5,529	10,00,000	552.90	
9.41% PFC BOND SERIES 90-B	01-Jun-2012	3,910	10,00,000	391.00	
BOND SERIES 91-A	29-Jun-2012	1,075	10,00,000	107.50	
BOND SERIES 91-B	29-Jun-2012	26,952	10,00,000	2,695.20	
9.01% PFC BOND SERIES 92-A	21-Aug-2012	500	10,00,000	50.00	
9.27% PFC BOND SERIES 92-B	21-Aug-2012	19,300	10,00,000	1,930.00	
9.29% PFC BOND SERIES 92-C	21-Aug-2012	6,400	10,00,000	640.00	
PFC BOND SERIES 93-B	15-Oct-2012	9,500	10,00,000	950.00	
8.72% TAXABLE BOND SERIES 98-I (2017)	08-Feb-2013	3,240	10,00,000	324.00	
8.72% TAXABLE BOND SERIES 98-II (2018)	08-Feb-2013	3,240	10,00,000	324.00	
8.72% TAXABLE BOND SERIES 98-III (2019)	08-Feb-2013	3,240	10,00,000	324.00	
8.77% PFC BOND SERIES 99-A	20-Feb-2013	20	10,00,000	2.00	
8.82% PFC BOND SERIES 99-B	20-Feb-2013	7,330	10,00,000	733.00	
8.86% PFC BOND SERIES 100-A	04-Mar-2013	543	10,00,000	54.30	
8.84% PFC BOND SERIES 100-B	04-Mar-2013	13,100	10,00,000	1,310.00	
8.95% PFC BOND SERIES 101-A	11-Mar-2013	32,010	10,00,000	3,201.00	



9.00% PFC BOND SERIES 101-B	11-Mar-2013	13,700	10,00,000	1,370.00
8.90% PFC BOND SERIES 102-A (I)	18-Mar-2013	4,030	10,00,000	403.00
8.90% PFC BOND SERIES 102-A (II)	18-Mar-2013	4,030	10,00,000	403.00
8.90% PFC BOND SERIES 102-A (III)	18-Mar-2013	4,030	10,00,000	403.00
8.87% PFC BOND SERIES 102-B	18-Mar-2013	700	10,00,000	70.00
8.94% PFC BOND SERIES 103	25-Mar-2013	28,070	10,00,000	2,807.00
9.11% PFC BOND SERIES 115-I	7-Jul-2014	16,500	10,00,000	1,650.00
9.15% PFC BOND SERIES 115-II	7-Jul-2014	1,000	10,00,000	100.00
9.20% PFC BOND SERIES 115-III	7-Jul-2014	7,000	10,00,000	700.00
9.16% PFC BOND SERIES 116	31-Jul-2014	18,850	10,00,000	1,885.00
9.32% PFC BOND SERIES 117-A	19-Aug-2014	13,110	10,00,000	1,311.00
9.37% PFC BOND SERIES 117-B	19-Aug-2014	8,550	10,00,000	855.00
9.30% PFC BOND SERIES 118-A	27-Aug-2014	21,600	10,00,000	2,160.00
9.39% PFC BOND SERIES 118-B-I	27-Aug-2014	4,600	10,00,000	460.00
9.39% PFC BOND SERIES 118-B-II	27-Aug-2014	4,600	10,00,000	460.00
9.39% PFC BOND SERIES 118-B-III	27-Aug-2014	4,600	10,00,000	460.00
9.32% PFC BOND SERIES 119-B	17-Sep-2014	15,910	10,00,000	1,591.00
8.98% PFC BOND SERIES 120-A	8-Oct-2014	9,610	10,00,000	961.00
8.98% PFC BOND SERIES 120-B	8-Oct-2014	9,500	10,00,000	950.00
8.90% PFC BOND SERIES 121-A	21-Oct-2014	15,000	10,00,000	1,500.00
8.96% PFC BOND SERIES 121-B	21-Oct-2014	11,000	10,00,000	1,100.00
8.76% PFC BOND SERIES 122	7-Nov-2014	10,000	10,00,000	1,000.00
8.50% PFC BOND SERIES 123-A	28-Nov-2014	10,750	10,00,000	1,075.00
8.65% PFC BOND SERIES 123-B	28-Nov-2014	8,360	10,00,000	836.00
8.66% PFC BOND SERIES 123-C	28-Nov-2014	2,000	10,00,000	200.00
8.52% PFC BOND SERIES 124-A	9-Dec-2014	12,200	10,00,000	1,220.00
8.55% PFC BOND SERIES 124-B	9-Dec-2014	12,000	10,00,000	1,200.00
8.48% PFC BOND SERIES 124-C	9-Dec-2014	10,000	10,00,000	1,000.00
8.65% PFC BOND SERIES 125	29-Dec-2014	28,260	10,00,000	2,826.00
8.65% PFC BOND SERIES 126	5-Jan-2015	50,000	10,00,000	5,000.00
8.36% PFC BOND SERIES 127	26-Feb-2015	44,400	10,00,000	4,440.00
8.20% PFC BOND SERIES 128	10-Mar-2015	16,000	10,00,000	1,600.00
8.29% PFC BOND SERIES 129-A	13-Mar-2015	9,800	10,00,000	980.00
8.29% PFC BOND SERIES 129-B	13-Mar-2015	1,000	10,00,000	100.00
8.40% PFC BOND SERIES 130-A	19-Mar-2015	11,750	10,00,000	1,175.00
8.42% PFC BOND SERIES 130-B	19-Mar-2015	2,000	10,00,000	200.00
8.39% PFC BOND SERIES 130-C	19-Mar-2015	9,250	10,00,000	925.00
8.34% PFC BOND SERIES 131-A	27-Mar-2015	1,000	10,00,000	100.00
8.38% PFC BOND SERIES 131-B	27-Mar-2015	13,500	10,00,000	1,350.00
8.41% PFC BOND SERIES 131-C	27-Mar-2015	50,000	10,00,000	5,000.00



2. The latest Credit Rating in respect of the said issues is mentioned in the statement above and we confirm that credit rating is not downgraded in respect of any of the above issues, since the respective dates of the said NCDs issues.
3. The bond series 94 and 95 are secured by first Pari Passu charge.
4. The debt equity ratio, NPAT, Net worth and EPS as on 30.09.2016 are 4.96, Rs 3,585.97 crore, Rs 39,274.76 crore and Rs 13.58 respectively.
5. The previous due date for payment of interest/ repayment of principal on said NCDs and whether the same has been paid or not for the half year ending 30.09.2016 are mentioned below:

Series / Tranche	Type (Principal / Interest)	Due date of payment	Amount (Rs. in crs)	Actual Date of Payment
9.52% PFC BOND SERIES 89-A	Interest	2-May-16	15.71	2-May-16
9.61% PFC BOND SERIES 90-A	Interest	1-Jun-16	51.69	1-Jun-16
9.41% PFC BOND SERIES 90-B	Interest	1-Jun-16	36.79	1-Jun-16
BOND SERIES 91-A	Interest	29-Jun-16	10.11	29-Jun-16
BOND SERIES 91-B	Interest	29-Jun-16	253.08	29-Jun-16
9.01% PFC BOND SERIES 92-A	Interest	21-Aug-16	4.51	22-Aug-16
9.27% PFC BOND SERIES 92-B	Interest	21-Aug-16	178.91	22-Aug-16
9.29% PFC BOND SERIES 92-C	Interest	21-Aug-16	59.46	22-Aug-16
9.11% PFC BOND SERIES 115-I	Interest	7-Jul-16	150.32	8-Jul-16
9.15% PFC BOND SERIES 115-II	Interest	7-Jul-16	9.15	8-Jul-16
9.20% PFC BOND SERIES 115-III	Interest	7-Jul-16	64.40	8-Jul-16
9.16% PFC BOND SERIES 116	Interest	31-Jul-16	172.67	30-Jul-16
9.16% PFC BOND SERIES 116	Principal	31-Jul-16	1885.00	30-Jul-16
9.32% PFC BOND SERIES 117-A	Interest	19-Aug-16	122.19	19-Aug-16
9.37% PFC BOND SERIES 117-B	Interest	19-Aug-16	80.11	19-Aug-16
9.30% PFC BOND SERIES 118-A	Interest	27-Aug-16	200.88	29-Aug-16
9.39% PFC BOND SERIES 118-B-I	Interest	27-Aug-16	43.19	29-Aug-16
9.39% PFC BOND SERIES 118-B-II	Interest	27-Aug-16	43.19	29-Aug-16
9.39% PFC BOND SERIES 118-B-III	Interest	27-Aug-16	43.19	29-Aug-16
9.32% PFC BOND SERIES 119-B	Interest	17-Sep-16	148.28	17-Sep-16

6. The next due date for payment of interest/ principal along with the amount of interest and the redemption amount on said NCDs during next half-year i.e. 01.10.2016 to 31.03.2017 are as under:

Series / Tranche	Type (Principal / Interest)	Due date of payment	Amount (Rs in crore)
9.01% PFC BOND SERIES 92-A	Interest	21-Feb-17	4.51
PFC BOND SERIES 93-B	Interest	15-Oct-16	84.65
7.21% Tax Free Bond Series 94-A	Interest	22-Nov-16	18.39
7.38% Tax Free Bond Series 94-B	Interest	22-Nov-16	1.85
7.22% Tax Free Bonds Series 95-A	Interest	29-Nov-16	2.17




7.38% Tax Free Bonds Series 95 B	Interest	29-Nov-16	7.38
8.72% TAXABLE BOND SERIES 98-I (2017)	Interest	8-Feb-17	28.25
8.72% TAXABLE BOND SERIES 98-I (2017)	Principal	8-Feb-17	324.00
8.72% TAXABLE BOND SERIES 98-II (2018)	Interest	8-Feb-17	28.25
8.72% TAXABLE BOND SERIES 98-III (2019)	Interest	8-Feb-17	28.25
8.77% PFC BOND SERIES 99-A	Interest	20-Feb-17	0.18
8.82% PFC BOND SERIES 99-B	Interest	20-Feb-17	64.65
8.86% PFC BOND SERIES 100-A	Interest	4-Mar-17	4.81
8.84% PFC BOND SERIES 100-B	Interest	4-Mar-17	115.80
8.95% PFC BOND SERIES 101-A	Interest	11-Mar-17	286.49
9.00% PFC BOND SERIES 101-B	Interest	11-Mar-17	123.30
8.90% PFC BOND SERIES 102-A (I)	Interest	18-Mar-17	35.87
8.90% PFC BOND SERIES 102-A (II)	Interest	18-Mar-17	35.87
8.90% PFC BOND SERIES 102-A (III)	Interest	18-Mar-17	35.87
8.87% PFC BOND SERIES 102-B	Interest	18-Mar-17	6.21
8.94% PFC BOND SERIES 103	Interest	25-Mar-17	250.95
8.98% PFC BOND SERIES 120-A	Interest	8-Oct-16	86.30
8.90% PFC BOND SERIES 121-A	Interest	21-Oct-16	133.50
8.96% PFC BOND SERIES 121-B	Interest	21-Oct-16	98.56
8.76% PFC BOND SERIES 122	Interest	7-Nov-1	87.60
8.50% PFC BOND SERIES 123-A	Interest	28-Nov-16	91.88
8.65% PFC BOND SERIES 123-B	Interest	28-Nov-16	72.71
8.66% PFC BOND SERIES 123-C	Interest	28-Nov-16	17.41
8.52% PFC BOND SERIES 124-A	Interest	9-Dec-16	103.94
8.55% PFC BOND SERIES 124-B	Interest	9-Dec-16	102.60
8.48% PFC BOND SERIES 124-C	Interest	9-Dec-16	84.80
8.65% PFC BOND SERIES 125	Interest	29-Dec-16	245.12
8.65% PFC BOND SERIES 126	Interest	5-Jan-17	432.50
8.36% PFC BOND SERIES 127	Interest	26-Feb-17	371.18
8.20% PFC BOND SERIES 128	Interest	10-Mar-17	131.20
8.29% PFC BOND SERIES 129-B	Interest	13-Mar-17	8.31
8.40% PFC BOND SERIES 130-A	Interest	19-Mar-17	98.70
8.42% PFC BOND SERIES 130-B	Interest	19-Mar-17	16.84
8.39% PFC BOND SERIES 130-C	Interest	19-Mar-17	77.61
8.34% PFC BOND SERIES 131-A	Interest	27-Mar-17	8.36
8.38% PFC BOND SERIES 131-B	Interest	27-Mar-17	113.44
8.41% PFC BOND SERIES 131-C	Interest	27-Mar-17	421.65

7. We confirm that the information submitted as above is true and correct and the undersigned has authority to submit the same to you and that we are aware that above information is expected to be placed on the website of your Stock Exchange and that of Debenture Trustee namely GDA Trusteeship Ltd.

Thanking you,

Yours faithfully,  
For Power Finance Corporation Limited,

A handwritten signature in blue ink, appearing to read 'Saw 02', with a horizontal line underneath.

(Samidha Jain)

Addl. General Manager (RM-I)

Contact No. 011-23456231/63

Fax: 011-23456281