

October 28, 2016

To,

BSE Ltd
 P J Towers
 Dalai Street
 Mumbai – 400 001

Dear Sir/Madam,

Sub: Statutory Compliance - Details of Non-Convertible Debentures issued on Private Placement basis under Regulation 52(4) of SEBI (Listing Obligations and Disclosures Requirements) Regulations, 2015 as on September 30, 2016

With reference to the above subject, we submit herewith the information and documents as per the provisions of Uniform Listing Agreement entered into with BSE Limited (Bombay Stock Exchange) where debt securities of the Company are listed and the SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015 thereunder, for dissemination of information to the debenture-holders as mentioned below:-

1. There was no change in the credit rating during the half year, the details of the credit ratings is given below:

NCDs Private Placement	Series & Tranche name	Credit Rating Agency	Rating at the time of Issue	Latest Credit Rating
2014	Series I – Tranche 01	CARE	CARE AA+	CARE AA+
	Series I – Tranche 02	CARE	CARE AA+	CARE AA+
	Series I – Tranche 03	CARE	CARE AA+	CARE AA+
	Series II – Tranche 01	India Rating	IND AA	IND AA
	Series III – Tranche 01	CARE	CARE AA+	CARE AA+
	Series IV – Tranche 01	CARE	CARE AA+	CARE AA+
	Series IV – Tranche 02	CARE	CARE AA+	CARE AA+
	Series IV – Tranche 03	CARE	CARE AA+	CARE AA+
2015	Series V – Tranche 01	CARE	CARE AA+	CARE AA+
	Series VI – Tranche 01	CARE & India Rating	CARE AA+ & IND AA	CARE AA+ & IND AA
2016	Series VII – Tranche 01	CARE & India Rating	CARE AA+ & IND AA	CARE AA+ & IND AA
	Series VII – Tranche 02	CARE & India Rating	CARE AA+ & IND AA	CARE AA+ & IND AA
	Series VIII – Tranche 01	CARE	CARE AA+	CARE AA+
	Series VIII – Tranche 02	CARE	CARE AA+	CARE AA+
	Series IX – Tranche 01	CARE	CARE AA+	CARE AA+
	Series IX – Tranche 02	CARE	CARE AA+	CARE AA+
	Series IX – Tranche 03	CARE	CARE AA+	CARE AA+
	Series X	CARE	CARE AA+	CARE AA+

Shriram Housing Finance Limited

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Regd. Office : No. 123, Angappa Naicken Street, Chennai - 600 001.

CIN : U65929TN2010PLC078004



2. Debt Equity Ratio:

NCD Private Placement	Debt Equity Ratio
2015	0.99
2016	2.16

- The Previous due date for payment of interest / repayment of principal of non-convertible debt securities and whether the same has been paid or not- **Refer Annexure A**
- Next due date for the payment of interest /principal along with the amount of interest and the redemption amount of non-convertible debt securities - **Refer Annexure B**
- Details of Debenture Redemption Reserve (If applicable): Not Applicable
- The Net worth as on September 30, 2016: ₹ 4,012,293,989.63/-
- The Net Profit after Tax as on September 30, 2016: ₹ 153,107,659.76/-
- The Earnings per share as on September 30, 2016: 0.71

For Shriram Housing Finance Limited

For Catalyst Trusteeship Ltd


Nikita Hule
Compliance Officer



Authorised Signatory

Shriram Housing Finance Limited

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ANNEXURE A

Details of redemption & payment of interest during last half year ending September 30, 2016

Series & Tranche name (Unlisted)	Type (Principle / Interest)	Due Date of Payment of Interest (Monthly)	Actual date of payment	Amount of interest paid (₹)
Series II – Tranche 01	Interest	April 01, 2016	April 01, 2016	4,119,178.08
Series II – Tranche 01	Interest	May 02, 2016	May 02, 2016	3,986,301.37
Series II – Tranche 01	Interest	June 02, 2016	June 02, 2016	4,119,178.08
Series II – Tranche 01	Interest	July 01, 2016	July 01, 2016	3,986,301.37
Series II – Tranche 01	Interest	August 02, 2016	August 02, 2016	4,119,178.08
Series II – Tranche 01	Interest	September 02, 2016	September 02, 2016	4,119,178.08
Series II – Tranche 01	Interest	October 02, 2016	September 30, 2016	3,986,301.37

ANNEXURE B

Details of redemption & interest due in the next half-year (October 01, 2016 to March 31, 2017)

Series & Tranche name (Listed)	Type (Principle / Interest)	Due Date of Payment of Interest (Yearly)	Amount of interest payable (₹) (Yearly)
Series I – Tranche 01	Interest	October 10, 2016	40,974,863.39
Series I – Tranche 02	Interest	October 10, 2016	45,872,950.82
Series I – Tranche 03	Interest	October 13, 2016	15,375,000.00

Series & Tranche name (Unlisted)	Type (Principle / Interest)	Due Date of Payment of Interest (Monthly)	Amount of interest payable (₹) (Monthly)
Series II – Tranche 01	Interest	November 02, 2016	4,119,178.08
Series II – Tranche 01	Interest	December 02, 2016	3,986,301.37
Series II – Tranche 01	Interest	January 02, 2017	4,119,178.08
Series II – Tranche 01	Interest	February 02, 2017	4,119,178.08
Series II – Tranche 01	Interest	March 02, 2017	3720547.94

Series & Tranche name (Listed)	Type (Principle / Interest)	Due Date of Redemption	Amount of Redemption (₹)
Series III – Tranche 01	Principle	November 24, 2016	60,000,000

Series & Tranche name (Listed)	Type (Principle / Interest)	Due Date of Payment of Interest (Yearly)	Amount of interest payable (₹) (Yearly)
Series IV – Tranche 01	Interest	December 26, 2016	41,621,311.48
Series IV – Tranche 02	Interest	December 26, 2016	36,797,814.21
Series IV – Tranche 03	Interest	December 26, 2016	13,948,360.66

Series & Tranche name (Listed)	Type (Principle / Interest)	Due Date of Payment of Interest (Yearly)	Amount of interest payable (₹) (Yearly)
Series VI	Interest	October 27, 2016	36,000,000

Company does not expect default in payment of principal / interest due in next half year

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Shriram Housing Finance Limited

Statement of Unaudited Financial Results for the Half year ended September 30, 2016

(Rs. In Lacs)

Sr. No.	Particulars	6 months ended (30.09.2016)	Corresponding 6 months ended in the Previous year (30.09.2015)	Year to Date Figures for Current Period ended (30.09.2016)	Previous accounting year ended (31.03.2016)
		Unaudited	Audited	Unaudited	Audited
1	(a) Net Sales/Income from Operations	12,904.99	7,339.05	12,904.99	16,721.06
	(b) Other Operating Income				
2	Expenditure				
	(a) Increase/decrease in stock in trade and work in progress	-	-	-	-
	(b) Consumption of raw materials	-	-	-	-
	(c) Purchase of traded goods	-	-	-	-
	(d) Employees cost	2,369.32	1,213.53	2,369.32	2,759.45
	(e) Depreciation	42.31	32.82	42.31	70.67
	(f) Other expenditure	3,136.99	1,728.37	3,136.99	3,990.93
	(g) Total	5,548.62	2,974.72	5,548.62	6,821.05
3	Profit from Operations before Other Income, Interest and Exceptional Items (1-2)	7,356.37	4,364.33	7,356.37	9,900.01
4	Other Income	86.01	15.15	86.01	25.56
5	Profit before Interest & Exceptional items (3+4)	7,442.38	4,379.48	7,442.38	9,925.57
6	Interest	5,139.81	2,323.42	5,139.81	5,652.17
7	Exceptional items	-	-	-	-
8	Profit / (Loss) from Ordinary activities before tax (5-6-7)	2,302.57	2,056.06	2,302.57	4,273.40
9	Tax expense	771.48	683.30	771.48	1,378.14
10	Net Profit / (Loss) from Ordinary activities after tax (8-9)	1,531.09	1,372.76	1,531.09	2,895.26
11	Extraordinary Items (net of tax expense Rs. _____)	-	-	-	-
12	Net Profit(+) / Loss(-) for the period (10-11)	1,531.09	1,372.76	1,531.09	2,895.26
13	Paid up Equity Share Capital (Face Value of ₹10/- each)	21,416.00	21,416.00	21,416.00	21,416.00
14	Paid up Debt Capital	0	0	0	0
15	Reserves excluding Revaluation Reserve as per balance sheet of previous accounting year	0	0	0	0
16	Debenture Redemption Reserve	0	0	0	0
17	Earnings Per Share (EPS)	0.71	0.64	0.71	1.35
18	Debt Equity Ratio	3.62	1.57	3.62	2.19
19	Debt Service Coverage Ratio	0.84	1.88	0.84	0.59
20	Interest Service Coverage Ratio	1.45	1.88	1.45	1.76

For Shriram Housing Finance Limited

NHule
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