



# पावर फाइनेंस कॉर्पोरेशन लिमिटेड POWER FINANCE CORPORATION LTD.

(भारत सरकार का उपक्रम)

(A Govt. of India Undertaking)

(आई.एस.ओ. 9001:2008 प्रमाणित)

(ISO 9001:2008 Certified)

Dated : 02-11-2016

The Manager,  
Listing Department  
BSE Limited  
Phiroze Jeejeebhoy Tower  
Dalal Street, Mumbai – 400 001

## Sub:- Details of Non-Convertible Debentures issued through Public Issue under Regulation 52(4) of SEBI (Listing Obligations and Disclosures Requirements) Regulations, 2015

Dear Sir,

With reference to the above, we submit herewith the information and documents as per the provisions of Uniform Listing Agreement entered into with the Stock Exchanges where Debt Securities of the Company are listed and the Securities and Exchange Board of India (Listing Obligation and Disclosure Requirements) Regulations, 2015 thereunder, for dissemination to the debenture holders as mentioned below: -

1. Following Public issues have been listed with your stock exchange:-

Description	Issue Date	Date of Listing	No. of NCDs	Face Value	Amount ( In Crore)	Latest Credit Rating
Long Term Infrastructure bonds 2011-Series- I	31.03.2011	13-04-2011	133608	5000	66.80	- CRISIL AAA (Highest Safety) - ICRA- ICRA AAA (Highest Safety) -CARE - AAA (Highest Safety)
Long Term Infrastructure bonds 2011-Series- II	31.03.2011	13-04-2011	279356	5000	139.68	
Long Term Infrastructure bonds 2011-Series- III	31.03.2011	13-04-2011	12262	5000	6.13	
Long Term Infrastructure bonds 2011-Series- IV	31.03.2011	13-04-2011	45496	5000	22.75	
Tax Free Bonds 2011-12 Series I	01.02.2012	14-02-2012	27525488	1000	2752.55	
Tax Free Bonds 2011-12 Series II	01.02.2012	14-02-2012	12805812	1000	1280.58	

2. The latest Credit Rating in respect of the said issues is mentioned in the statement above and we confirm that credit rating is not downgraded in respect of any of the above issues, since the respective dates of the said NCDs issues.

पंजीकृत कार्यालय : "ऊर्जानिधि", 1, बाराखंबा लेन, कनॉट प्लेस, नई दिल्ली - 110001 दूरभाष : 23456000 फैक्स : 011-23412545

Regd. Office : "Urjanidhi", 1, Barakhamba Lane, Connaught Place, New Delhi-110001 Phones : 23456000 Fax : 011-23412545

वैबसाईट / Website : www.pfcindia.com ● CIN : L65910DL1986GOI024862



3. The above bond series are secured. The nature of securities are as under:-

Series	Nature of security
Long Term Infrastructure bonds 2011-Series- I, II, III and IV	Secured by charge on specific book debt of the Company along-with first charge on immovable property situated at Jangpura, New Delhi
Tax Free Bonds 2011-12 Series I and II	Secured by first pari-passu charge on total receivables of the Company (excluding those receivables on which specific charge already created) along-with first pari-passu charge on immovable property situated at Guindy, Chennai

4. The Debt Equity Ratio, NPAT, Net Worth and EPS as on 31.03.2016 are 5.61, Rs.6113.48 Crs., Rs.35766.03 Crs. and Rs.46.31 respectively.

5. The previous due date for payment of interest/ repayment of principal on said NCDs and whether the same has been paid or not for the half year ending 30.09.2016 are mentioned below:-

Series / Tranche	Type (Principal / Interest)	Due Date of Payment	Amount (Rs. in Cr.)
Infrastructure Bonds (2010-11) - tranche 1 - Series I	Principal	01-04-2016	168500000.00
Infrastructure Bonds (2010-11) - tranche 1 - Series II	Principal	01-04-2016	305700000.00
Infrastructure Bonds (2010-11) - tranche 1 - Series II	Interest	01-04-2016	149793000.00

(There was a buyback facility available to investor of above bonds. The investors, who exercised the buyback facility has been paid. In cases where we have not received any request from inventors the payment will be made on maturity i.e. 31-03-2021.

6. The next due date for payment of interest/ principal along with the amount of interest and the redemption amount on said NCDs during next half-year i.e. 01.10.2016 to 31.03.2017 are as under:-

Series / Tranche	Type (Principal / Interest)	Due Date of Payment	Amount (Rs. in Cr.)
Infrastructure Bonds (2010-11) - tranche 1 - Series I	Interest	31-03-2017	41461820.00
Infrastructure Bonds (2010-11) - tranche 1 - Series III	Interest	31-03-2017	90559640.00
Tax Free Bonds 2011-12 Series I	Interest	15-10-2016	2257090016.00
Tax Free Bonds 2011-12 Series II	Interest	15-10-2016	1062882396.00



7. The details of Debenture Redemption Reserve is as under :-

Series / Tranche	Outstanding Amount of the issue Rs. (In Cr.)	DRR required to be created Rs. (In Cr.)	DRR created upto 30-09-2016 Rs. (In Cr.)	Funds invested for debentures maturing during the year
Tax Free Bonds 2011-12 Series I	2752.55	641.99	641.99	-
Tax Free Bonds 2011-12 Series II	1280.58	199.13	199.13	-
Infrastructure Bonds (2010-11) - tranche 1 - Series I	50.07	23.51	23.51	-
Infrastructure Bonds (2010-11)- tranche 1- Series - II	109.40	38.65	38.65	-
Infrastructure Bonds (2010-11)- tranche 1- Series - III	6.13	2.41	2.41	-
Infrastructure Bonds (2010-11)- tranche 1- Series - IV	22.75	8.94	8.94	-

8. Company does not expect default in payment of principal / interest due in next half year.

9. We confirm that the information submitted as above is true and correct and the undersigned has authority to submit the same to you and that we are aware that above information is expected to be placed on the website of your Stock Exchange and that of Debenture Trustees namely **GDA Trusteeship Limited**.

Thanking You

Sincerely,

For Power finance Corporation Limited

  
**Authorised Signatory** / RAM KISHORE TALLURI  
 महाप्रबन्धक (वित्त) / GM (Finance)  
 पावर फाइनेंस कॉर्पोरेशन लि. / P.F.C. Ltd.  
 "ऊर्जानिधि" 1, बाराखंबा लेन, कनॉट प्लेस,  
 "URJANIDHI" 1, Barakhamba Lane, Connaught Place,  
 नई दिल्ली-110001 / New Delhi- 110001