

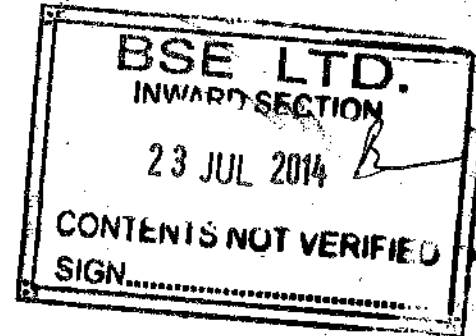


CIN : U65921UP1095PTC035286
Contact No. : 0522-4005729

SONATA Finance Pvt. Ltd.

2nd Floor, CP-1, PG Towers, Kursi Road, Vikas Nagar,
Lucknow - 226026, Uttar Pradesh
Email-info@sonataindia.com
Website-www.sonataindia.com

Annexure - 1



The Manager,
Bombay Stock Exchange Ltd.
Bombay

Dear Sir,

Re : Compliance under Listing Agreement for the half year ending on 31.03.2014

With reference to the above, we submit herewith the information and documents as per the provisions of SEBI (Issue & Listing of Debt Securities) Regulations, 2008 and SEBI (Issue & Listing of Debt Securities) (Amendment) Regulations, 2012 and the Listing Agreement thereunder, as mentioned below:

1. Following issues of Non-Convertible Debentures have been listed with your Stock Exchange:

Details of listed NCDs:

Series / Tranche	Date of Allotment	Date of Listing	No. of NCDs	Face value (Rs. in cr.)	Amt. of Issue (Rs. in cr.)	Latest Listing
14.05% Sonata Finance Private Limited 2020	31-Jan-2014	14-Feb-2014	332	0.10	332.00	Jan-14

2. We confirm that the proceeds the above said issues by the Company were utilized for the purpose as mentioned in the Information Memorandum of the respective issues.
3. The latest Credit Rating in respect of the said issues is mentioned in the statement under Sr. No.1 above and we confirm that credit rating is not downgraded in respect of any of the above issues, since the respective dates of the said NCDs issues.
4. The Asset Coverage Ratio is 1.26 times.
5. The Debt Equity Ratio is 3.94
6. The due date of payment of principal and interest and the actual date of payment for the half-year ending on 31.03.2014 are as under:

Details of redemption & payment of interest during last half year ending 31.03.2014:

Series / Tranche	Type (Principal / Interest)	Due date of payment	Amount (Rs.)	Actual date of payment
14.05% Sonata Finance Private Limited 2020	Interest	31 st Jan, 2014	134,524	05 th Feb, 2014

SHALINI BASHIEL
Company Secretary
SONATA FINANCE PVT. LTD.



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7. The assets of the Company which are secured for the NCDs issued, are sufficient to discharge the claims of the debenture-holders as and when they become due.
8. The Cash-Flow of the Company is adequate for payment of interest and redemption of principal of the NCDs issued.
9. The due date of principal and interest of the above said NCDs during next half-year i.e. 01.04.2014 to 30.09.2014 are as under:

Details of redemption & interest due in the next half-year:

Series / Tranche	Type (Principal / Interest)	Due date of payment	Amount (Rs.)
14.05% Sonata Finance Private Limited 2020	Interest	1 st July, 2014	19,169,589.04

We do not expect default in payment of principal / interest due in next half year.

10. We confirm that we have complied with all the provisions of relevant Regulations in relation to the issue and listing of NCDs issued by us and outstanding on 31.03.2014.
11. This company is 'Non-Banking Financial Company' and the NCDs mentioned above are privately placed and hence no 'Debenture Redemption Reserve' is required to be created.
12. The half-yearly results for the half-year ending on 31.03.2014 are attached as per the format in Annexure-II of Listing Agreement.
13. No event as detailed in clause 19 of the Listing Agreement has taken place during half year ending on 31.03.2014, requiring this company to notify to Stock Exchange or Debenture Trustees.
14. The name, designation and contact details of "Compliance Officer" of this company are as under:

- (A) Name of Compliance Officer : Shalini Baghel
(B) Designation : Company Secretary
(C) Correspondence Address : II Floor, CP-1, P.G.Tower, Kursi Road, Vikas Nagar,
Lucknow – 226022, UP, India
(D) Phone, Fax No. : +91-8400333795
(E) Email ID : shalini@sonataindia.com


SHALINI BAGHEL
Company Secretary
SONATA FINANCE PVT. LTD.



CIN : U65921UP1995PTC035288

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Website-www.sonataindia.com

15. We confirm that the information submitted as above is true and correct and the undersigned has authority to submit the same to you and that we are aware that above information is expected to be placed on the website of your Stock Exchange and that of Debenture Trustees.

Thanking you,

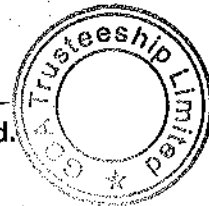
Yours sincerely,

For Sonata Finance Pvt. Ltd.


SHALINI BAGHEL
Name: Shalini Baghel
Company Secretary
Authorized Signatory
SONATA FINANCE PVT. LTD.

Countersigned by:


For GDA Trusteeship Ltd.
Debenture Trustees





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Annexure - 1 (Contd.)

Half Yearly Financial Results
(As per SEBI (Issue & Listing of Debt Securities) Regulations, 2008
& SEBI (Issue & Listing of Debt Securities) (Amendment) Regulations, 2012)

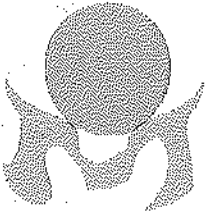
		(Rs. lakhs)			
Particulars	6 months ended (31/03/2014)	Corresponding 6 months ended in the previous year (31/03/2013)	Year to Date figures for Current period ended (31/03/2014)	Previous accounting year ended (31/03/2013)	
	(Audited)	(Audited)	(Audited)	(Audited)	
1. Interest earned (a)+(b)+(c)+(d)	2,657.12	1,496.36	5,205.17	2,628.03	
(a) Interest/disc on advances/ bills	2,429.01	1,332.48	4,784.48	2,396.11	
(b) Income on Investments	226.88	162.93	420.69	231.92	
(c) Interest on balances with Reserve Bank of India and other inter bank funds	-	-	-	-	
(d) Others	1.23	0.95	2.31	1.97	
2. Other Income	843.47	350.19	1,270.17	568.92	
3. Total Income (1+2)	3,500.59	1,846.55	6,475.34	3,196.95	
4. Interest Expended	1,823.24	734.54	3,154.97	1,320.43	
5. Operating Expenses	963.44	761.43	1,976.51	1,339.18	
(i) Employee Cost	717.87	520.26	1,337.59	914.26	
(ii) Other Operating Expenses (All items exceeding 10% of the total expenditure excluding interest expenditure may be shown separately)	245.57	241.17	638.92	424.92	
6. Total Expenditure ((4+5) excluding provisions and contingencies)	2,786.68	1,495.97	5,131.48	2,659.61	
7. Operating Profit before Provisions and Contingencies (3-6)	713.91	350.58	1,343.86	537.34	
8. Provisions (Other than tax) and Contingencies	134.83	66.23	134.49	91.21	
9. Exceptional Items	-	-	-	-	
10. Profit (+)/Loss (-) from Ordinary Activities before tax (7-8-9)	579.08	284.35	1,209.37	446.13	
11. Tax expense	229.47	121.87	485.76	182.81	
12. Net Profit (+)/Loss (-) from Ordinary Activities after tax (10-11)	349.61	162.48	723.61	263.32	
13. Extraordinary items (net of tax expense)	-	-	-	-	
14. Net Profit (+)/Loss (-) for the period (12-13)	349.61	162.48	723.61	263.32	
15. Paid-up equity share capital (Face Value of Rs.10/- per share)	1,687.51	1,187.51	1,687.51	1,187.51	
16. Reserves excluding Revaluation Reserves (as per Balance Sheet of Previous Accounting Year)	6,759.37	6,255.34	6,759.37	6,255.34	
17. Analytical Ratios					
(i) Capital Adequacy Ratio	18.63	38.35	18.63	38.35	
(ii) Earning Per Share (EPS)	4.96	2.24	4.96	2.24	
18. NPA Ratios					
a) Gross NPA	61.61	50.71	61.61	50.71	
b) % of Gross NPA	0.18%	0.28%	0.18%	0.28%	

Notes (as per RBI requirements)

1. Employee cost under Operating expenses include all forms of consideration given by the bank in Exchange for services rendered for services rendered by employees. It should also include provisions for post employment benefits such as gratuity, pension, other retirement benefits, etc.

2. Extraordinary items as defined in Accounting Standard 5 as income or expenses that arise from the ordinary activities of the enterprise and therefore, are not expected to recur frequently or regularly.

SHALINI BAGHEL
Company Secretary
SONATA FINANCE PVT. LTD.



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Annexure - 3

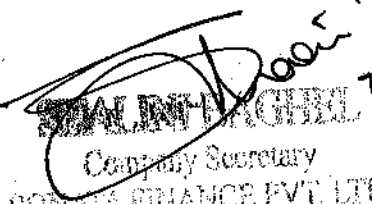
Details of Complaints:

A) Status of Investor Grievance:

No. of Complaints pending at the end of previous half-year (30.09.2013)	No. of Complaints received during the half-year (01.10.2013 to 31.03.2014)	No. of Complaints resolved during the half-year
	1	
Nil	Nil	Nil

B) Details of complaints pending for more than 30 days

No. of Complaints pending for more than 30 days	Nature of complaints			Steps taken for redressal	Status of complaint (if redressed, date of redressal)
	Delay in payment of interest	Delay in payment of redemption	Any other		
Nil	Nil	Nil	Nil	Nil	Nil


MAHESH CHUGH
Company Secretary
SONATA FINANCE PVT. LTD.