

To,

BSE Ltd
P J Towers
Dalai Street
Mumbai – 400 001

Dear Sir/Madam,

Sub: Statutory Compliance – Periodical Report for the half year ended on September 30, 2015 for NCDs Private Placement

We submit the following as required under the Clause 27 (b) of the Debt Listing Agreement, we state as under:-

1. Details of Secured Listed Non-Convertible Redeemable debentures:

Series & Tranche name	ISIN	Date of Allotment	Issue size (₹ In Cr.)	Rate of Interest	Date of Redemption
Series I – Tranche 01	INE432R07018	October 10, 2014	40	10.30%	October 10, 2024
Series I – Tranche 02	INE432R07026	October 10, 2014	45	10.25%	October 10, 2021
Series I – Tranche 03	INE432R07034	October 13, 2014	15	10.25%	October 13, 2021
Series II – Tranche 01	INE432R07042	December 02, 2014	50	10.25%	November 18, 2017
Series III – Tranche 01	INE432R07059	December 02, 2014	20	Zero Coupon	November 24, 2016
Series IV – Tranche 01	INE432R07067	December 26, 2014	45	9.30%	December 26, 2017
Series IV – Tranche 02	INE432R07075	December 26, 2014	40	9.25%	December 26, 2019
Series IV – Tranche 03	INE432R07083	December 26, 2014	15	9.35%	December 26, 2021

2. Details of investors complaints as per below format:

Nos. of Compliant received during the quarter	Nature of Compliant	Nos. of Complaints resolved	Nos. of Compliant pending
Nil	Nil	Nil	Nil

Shriram Housing Finance Limited

Head Office : Level 3, Wockhardt Towers, East Wing, C-2,G Block, Bandra-Kurla Complex, Mumbai- 400 051.
Phone : 42410400 (B), Fax: 42410422 Email ID : contact@shriramhousing.in Website : www.shriramhousing.in
Regd Office : No. 123, Angappa Naicken Street, Chennai- 600001
CIN : U65929TN2010PLC078004

3. Details of Credit Rating:

NCDs Private Placement	Series & Tranche name	Credit Rating Agency	Rating at the time of Issue	Latest Credit Rating
2014	Series I – Tranche 01	CARE	CARE AA+	CARE AA+
	Series I – Tranche 02	CARE	CARE AA+	CARE AA+
	Series I – Tranche 03	CARE	CARE AA+	CARE AA+
	Series II – Tranche 01	India Rating	IND AA	IND AA
	Series III – Tranche 01	CARE	CARE AA+	CARE AA+
	Series IV – Tranche 01	CARE	CARE AA+	CARE AA+
	Series IV – Tranche 02	CARE	CARE AA+	CARE AA+
	Series IV – Tranche 03	CARE	CARE AA+	CARE AA+

4. Assets Cover and Debt Equity Ratio

NCD Private Placement	Asset Cover ratio	Debt Equity Ratio
2014	1.00	1.1

5. The following is the due date for payment of interest and actual date of payment of interest of the aforesaid NCDs Private Placement.

Series & Tranche name	Due Date of Payment of Interest	Actual Date of Payment	Amount of interest Due (₹)	Amount of interest paid (₹)
Series II – Tranche 01	April 02, 2015	March 31, 2015	43,52,740.00/-	43,52,740.00/-
Series II – Tranche 01	May 02, 2015	April 30, 2015	41,79,452.05/-	41,79,452.05/-
Series II – Tranche 01	June 02, 2015	June 02, 2015	42,89,041.10/-	42,89,041.10/-
Series II – Tranche 01	July 02, 2015	July 02, 2015	41,50,684.93/-	41,50,684.93/-
Series II – Tranche 01	August 02, 2015	July 31, 2015	42,46,575.34/-	42,46,575.34/-
Series II – Tranche 01	September 02, 2015	September 02, 2015	42,46,575.34/-	42,46,575.34/-

Shriram Housing Finance Limited

6. The Next due date payment of Principal and Interest are as under:

NCDs Private Placement	Series & Tranche name	Interest		Principal	
		No. of years	Due date of payment	No: of years	Due date of payment
2014	Series I – Tranche 01	10 years	Oct 10, 2015	10 years	Oct 10, 2024
	Series I – Tranche 02	7years	Oct 10, 2015	7 years	Oct 10, 2021
	Series I – Tranche 03	7 years	Oct 13, 2015	7 years	Oct 13, 2021
	Series II – Tranche 01	3 years	Jan 02, 2015	3 years	Nov 18, 2017
	Series III – Tranche 01	723 days	-	723 days	Nov 24, 2016
	Series IV – Tranche 01	3 years	Dec 26, 2015	3 years	Dec 26, 2017
	Series IV – Tranche 02	5 years	Dec 26, 2015	5 years	Dec 26, 2019
	Series IV – Tranche 03	7 years	Dec 26, 2015	7 years	Dec 26, 2021

7. We confirm that the information submitted as above is true & correct and the undersigned has the authority to submit the same to you and we are aware that the above information is expected to be placed on the website of your Stock Exchange and that of Debenture Trustees.

Thanking You
Yours faithfully,

For Shriram Housing Finance Limited


Kunal Shah
Chief Financial Officer

For GDA TRUSTEESHIP LTD


Authorized Signatory



Shriram Housing Finance Limited

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