

June 10,2013

To

BSE LTD  
P J Towers,  
Dalal Street,  
Mumbai- 400 001

Dear Sir,

**Re: Public Issue of NCD's aggregating to ₹ 433.60 Crores Statutory Compliance – Periodical Report for the half year ended on March 31,2013.**

Pursuant to the provisions SEBI (Debentures Trustees) Regulations, 1993, SEBI (Issue and Listing of Debt Securities) Regulations, 2008, Companies Act, 1956, Listing Agreement and Debenture Trust Deed, we state as under:-

1. There has been no change in the credit rating obtained for Public Issue of Debentures as stated in the Prospectus dated August 31,2012 as on March 31,2013.  
(CARE – CARE AA and CRISIL – CRISIL AA-/ Stable).
2. The Asset Cover for the said issue is maintained at 1.0 times.
3. The Debt Equity ratio as on March 31,2013 is 5.59 times.
4. The following is the due date for payment of interest and actual date of payment of interest of the issue. Interest was paid in different modes.

| Due Date of Payment of Interest | Actual Date of Payment | Amount Due (₹ in Crores) | Amount Paid (₹ in Crores) |
|---------------------------------|------------------------|--------------------------|---------------------------|
| April 1, 2013                   | March 30, 2013         | 20.15                    | 20.15                     |

5. The next due date of Principal and Interest are as under:-  
**Interest :-** Option I (3 Years) and Option II (5 Years) is April 1, 2014  
**Principal :-** Option I (3 Years) ,Option II (5 Years), Option III (3 Years) and Option IV (5 Years) is October 6, 2015 ,October 6,2017, October 6, 2015 and October 6,2017 .

The certificate of the Statutory Auditor of the Company, M/S Pijush Gupta & Co is attached.

Thanking you,  
Yours faithfully,

For Shriram City Union Finance Limited

  
Subhasri Sriram  
Executive Director & CFO

For GDA Trusteeship Ltd

  
AUTHORISED SIGNATORY



**Shriram City Union Finance Limited**

221, Royapettah High Road, Mylapore, Chennai - 600 004. Ph: +91 44 4391 5300 Fax: +91 44 4391 5351  
Regd. Office: 123 Angappa Naicken Street, Chennai - 600 001.

To

June 10,2013

NATIONAL STOCK EXCHANGE OF INDIA LTD  
Exchange Plaza, 5<sup>th</sup> Floor,  
Plot no. C/1, G Block,  
Bandra – Kurla Complex,  
Mumbai- 400 001

Dear Sir,

**Re: Public Issue of NCD's aggregating to ₹ 433.60 Crores Statutory Compliance –  
Periodical Report for the half year ended on March 31,2013.**

Pursuant to the provisions SEBI (Debentures Trustees) Regulations, 1993, SEBI (Issue and Listing of Debt Securities) Regulations, 2008, Companies Act, 1956, Listing Agreement and Debenture Trust Deed, we state as under:-

1. There has been no change in the credit rating obtained for Public Issue of Debentures as stated in the Prospectus dated August 31,2012 as on March 31,2013.  
(CARE – CARE AA and CRISIL – CRISIL AA-/ Stable).
2. The Asset Cover for the said issue is maintained at 1.0 times.
3. The Debt Equity ratio as on March 31,2013 is 5.59 times.
4. The following is the due date for payment of interest and actual date of payment of interest of the issue. Interest was paid in different modes.

| Due Date of Payment of Interest | Actual Date of Payment | Amount Due (₹ in Crores) | Amount Paid (₹ in Crores) |
|---------------------------------|------------------------|--------------------------|---------------------------|
| April 1, 2013                   | March 30, 2013         | 20.15                    | 20.15                     |

5. The next due date of Principal and Interest are as under:-  
**Interest :-** Option I (3 Years) and Option II (5 Years) is April 1, 2014  
**Principal :-** Option I (3 Years), Option II (5 Years), Option III (3 Years) and Option IV (5 Years) is October 6, 2015, October 6, 2017, October 6, 2015 and October 6, 2017.

The certificate of the Statutory Auditor of the Company, M/S Pijush Gupta & Co is attached.

Thanking you,  
Yours faithfully,

For Shriram City Union Finance Limited

  
Subhasri Sriram  
Executive Director & CFO

For GDA Trusteeship Ltd

  
AUTHORISED SIGNATORY



**Shriram City Union Finance Limited**

221, Royapettah High Road, Mylapore, Chennai - 600 004. Ph: +91 44 4391 5300 Fax: +91 44 4391 5351  
Regd. Office: 123 Angappa Naicken Street, Chennai - 600 001.

Annexure - 3

Details of Complaints:

A) Status of Investor Grievance: Nil

| No. of Complaints pending at the end of previous half-year (30.09.2012) | No. of Complaints received during the half-year (01.10.2012 to 31.03.2013) | No. of Complaints resolved during the half-year |
|---|--|---|
|   |  |   |
|   |  |   |
|   |  |   |

B) Details of complaints pending for more than 30 days: Nil

| No. of Complaints pending for more than 30 days | Nature of complaints         |                                |           | Steps taken for redressal | Status of complaint (if redressed, date of redressal) |
|---|------------------------------|--------------------------------|-----------|---------------------------|---|
|   | Delay in payment of interest | Delay in payment of redemption | Any other |                           |   |
|   |                              |                                |           |                           |   |
|   |                              |                                |           |                           |   |
|   |                              |                                |           |                           |   |

