



The General Manager,
BSE Ltd.
Mumbai

Sir,

Re: **Half yearly communication for dissemination to debenture holders
(In Compliance to Listing Agreement)**

पावर फाइनेंस कॉर्पोरेशन लिमिटेड POWER FINANCE CORPORATION LTD.

(भारत सरकार का उपक्रम)

(A Govt. of India Undertaking)

(आई.एस.ओ. 9001:2008 प्रमाणित)

(ISO 9001:2008 Certified)

15531
02/12/13

With reference to the above, we submit herewith the information and documents as per the provisions of SEBI (Issue & Listing of Debt Securities) Regulations, 2008 and the Listing Agreement thereunder, for dissemination to the debenture holders as mentioned below:

1. Following issues of Non-Convertible Debentures have been listed with your Stock Exchange:

Details of listed NCDs:

Description	Issue Date	Date of Listing	No. of NCDs	Face Value	Amount (In Crore)	Latest Credit Rating
Long Term Infrastructure bonds 2011-Series- I	31.03.2011		133608	5000	668040000	-CRISIL AAA (Highest Safety)
Long Term Infrastructure bonds 2011-Series- II	31.03.2011		279356	5000	1396780000	- ICRA- ICRA AAA (Highest Safety)
Long Term Infrastructure bonds 2011-Series- III	31.03.2011		12262	5000	61310000	-CARE - AAA (Highest Safety)
Long Term Infrastructure bonds 2011-Series- IV	31.03.2011		45496	5000	227480000	
Tax Free Bonds 2011-12 Series I	01.02.2012		27525488	1000	27525488000	
Tax Free Bonds 2011-12 Series II	01.02.2012		12805812	1000	12805812000	
7.21% Tax Free Bond Series 94-A	22-Nov-2012		2550	1000000	2550000000	
7.38% Tax Free Bond Series 94-B	22-Nov-2012		250	1000000	250000000	
7.22% Tax Free Bonds Series 95-A	29-Nov-2012		300	1000000	300000000	
7.38% Tax Free Bonds Series 95 B	29-Nov-2012		1000	1000000	1000000000	
9.52% PFC BOND SERIES 89-A	02-May-2012		25950	1000000	25950000000	
9.46% PFC BOND SERIES 89-B	02-May-2012		20560	1000000	20560000000	
9.61% PFC BOND SERIES 90-A	01-Jun-2012		5529	1000000	5529000000	
9.41% PFC BOND SERIES 90-B	01-Jun-2012		3910	1000000	3910000000	
BOND SERIES 91-A	29-Jun-2012		1075	1000000	1075000000	
BOND SERIES 91-B	29-Jun-2012		26952	1000000	26952000000	
9.01% PFC BOND SERIES 92-A	21-Aug-2012		15300	1000000	15300000000	
9.27% PFC BOND SERIES 92-B	21-Aug-2012		19300	1000000	19300000000	
9.29% PFC BOND SERIES 92-C	21-Aug-2012		6400	1000000	6400000000	
PFC BOND SERIES-93 A	15-Oct-2012		17880	1000000	17880000000	
PFC BOND SERIES 93-B	15-Oct-2012		9500	1000000	9500000000	
8.90% TAXABLE BOND SERIES 96	14-Dec-2012		19030	1000000	19030000000	
8.75% TAXABLE BOND SERIES 97	15-Jan-2013		10000	1000000	10000000000	
8.72% TAXABLE BOND SERIES 98-I (2017)	08-Feb-2013		3240	1000000	3240000000	
8.72% TAXABLE BOND SERIES 98-II (2018)	08-Feb-2013		3240	1000000	3240000000	
8.72% TAXABLE BOND SERIES 98-III (2019)	08-Feb-2013		3240	1000000	3240000000	
8.77% PFC BOND SERIES 99-A	20-Feb-2013		20	1000000	20000000	
8.82% PFC BOND SERIES 99-B	20-Feb-2013		7330	1000000	7330000000	
8.86% PFC BOND SERIES 100-A	04-Mar-2013		543	1000000	5430000000	
8.84% PFC BOND SERIES 100-B	04-Mar-2013		13100	1000000	13100000000	
8.95% PFC BOND SERIES 101-A	11-Mar-2013		32010	1000000	32010000000	
9.00% PFC BOND SERIES 101-B	11-Mar-2013		13700	1000000	13700000000	

पंजीकृत कार्यालय : "ऊर्जनिधि", 1, बाराखंबा लेन, कनाॅट प्लेस, नई दिल्ली - 110001 दूरभाष : 23456000 फ़ैक्स : 011-23412545

Regd. Office : "Urjanidhi", 1, Barakhamba Lane, Connaught Place, New Delhi-110001 Phones : 23456000 Fax : 011-23412545

वैबसाईट / Website : www.pfcindia.com

8.90% PFC BOND SERIES 102-A (I)	18-Mar-2013	4030	1000000	4030000000
8.90% PFC BOND SERIES 102-A (II)	18-Mar-2013	4030	1000000	4030000000
8.90% PFC BOND SERIES 102-A (III)	18-Mar-2013	4030	1000000	4030000000
8.87% PFC BOND SERIES 102-B	18-Mar-2013	700	1000000	7000000000
8.94% PFC BOND SERIES 103	25-Mar-2013	28070	1000000	28070000000

- The latest Credit Rating in respect of the said issues is mentioned in the statement above and we confirm that credit rating is not downgraded in respect of any of the above issues, since the respective dates of the said NCDs issues.
- The said NCDs are secured by Ist Pari Passu charge.
- The asset coverage (including secured bonds) as on 30.06.2013 is adequate as per the terms of issue. The Asset Cover Certificate duly signed by the Chartered Accountant of the Company is attached.
- The Debt Equity Ratio is 5.89 times as on 30-09-2013
- The due date of payment of principal and interest and the actual date of payment for the half-year ending on 30-09-2013 are as under:

Details of redemption & payment of interest during last half year ending 30-09-2013:

Series / Tranche	Type (Principal / Interest)	Due date of payment	Amount (Rs.)
9.46% PFC BOND SERIES 89-B	Interest	02-05-2013	1944976000
9.41% PFC BOND SERIES 90-B	Interest	01-06-2013	367931000
BOND SERIES 91-A	Interest	29-06-2013	101050000
BOND SERIES 91-B	Interest	29-06-2013	2530792800
9.27% PFC BOND SERIES 92-B	Interest	21-08-2013	1789110000
9.29% PFC BOND SERIES 92-C	Interest	21-08-2013	594560000

- The due date of principal and interest of the above said NCDs during next half-year i.e. 01.10.13 to 31.03.14 are as under:

Details of redemption & interest due in the next half-year: 01.10.2013-31.03.2014

Series / Tranche	Type (Principal / Interest)	Due date of payment	Amount (Rs.)
PFC BOND SERIES-93 A	Interest	15-10-2013	1,582,380,000
PFC BOND SERIES 93-B	Interest	15-10-2013	846,450,000
7.21% Tax Free Bond Series 94-A	Interest	22-11-2013	183,855,000
7.38% Tax Free Bond Series 94-B	Interest	22-11-2013	18,450,000
7.22% Tax Free Bonds Series 95-A	Interest	29-11-2013	21,660,000
7.38% Tax Free Bonds Series 95-B	Interest	29-11-2013	73,800,000
8.90% TAXABLE BOND SERIES 96	Interest	14-12-2013	1,693,670,000
8.20% Tax Free Bonds 2011-12 Series I	Interest	15-10-2013	2,257,090,016
8.30% Tax Free Bonds 2011-12 Series II	Interest	15-10-2013	1,062,882,396
Long term Infra bond-Series 1 & 3	Interest	31-03-2014	60,658,670
8.72% TAXABLE BOND SERIES 98-I (2017)	Interest	08-02-2014	282,528,000.00
8.72% TAXABLE BOND SERIES 98-II (2018)	Interest	08-02-2014	282,528,000.00
8.72% TAXABLE BOND SERIES 98-III (2019)	Interest	08-02-2014	282,528,000.00
8.77% PFC BOND SERIES 99-A	Interest	20-02-2014	1,754,000.00
8.82% PFC BOND SERIES 99-B	Interest	20-02-2014	646,506,000.00
8.86% PFC BOND SERIES 100-A	Interest	04-03-2014	48,109,800.00

8.84% PFC BOND SERIES 100-B	Interest	04-03-2014	1,158,040,000.00
8.95% PFC BOND SERIES 101-A	Interest	11-03-2014	2,864,895,000.00
9.00% PFC BOND SERIES 101-B	Interest	11-03-2014	1,233,000,000.00
8.90% PFC BOND SERIES 102-A (I)	Interest	18-03-2014	358,670,000.00
8.90% PFC BOND SERIES 102-A (II)	Interest	18-03-2014	358,670,000.00
8.90% PFC BOND SERIES 102-A (III)	Interest	18-03-2014	358,670,000.00
8.87% PFC BOND SERIES 102-B	Interest	18-03-2014	62,090,000.00
Series 103	Interest	25-03-2014	2,509,458,000.00

Company does not expect default in payment of principal / interest due in next half year.

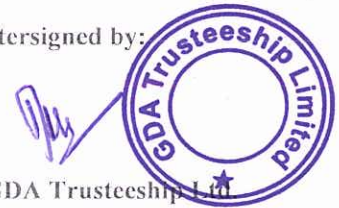
8. The half-yearly results for the yearly ending on 30.09.2013 are attached as per the format in Annexure-II of Listing Agreement.
9. No event as detailed in clause 19 of the Listing Agreement has taken place during yearly ending on 31.03.2013, requiring this company to notify to Stock Exchange or Debenture Trustees.
10. The name, designation and contact details of "Compliance Officer" of this company are as under:
- (A) Name of Compliance Officer :Sh. ManoharBalwani
(B) Designation :Company Secretary
(C) Correspondence Address :Urjanidhi, I, Barakhamba Lane, Connaught place,
New Delhi-110001
(D) Phone, Fax No. :011-23456722
(E) Email ID :
11. We confirm that the information submitted as above is true and correct and the undersigned has authority to submit the same to you and that we are aware that above information is expected to be placed on the website of your Stock Exchange and that of Debenture Trustees.

Thanking you,

Yours sincerely,

Name:
Authorized Signatory

Countersigned by:



For GDA Trusteeship Ltd

The name and address of the trustee is -as follows:

New name & address of Debenture Trustee GDA Trusteeship Ltd. "GDA HOUSE", Plot No.85, Survey No. 94/95 Paud Road, Pune- 411038 Telephone No. Fax No. Email ID :	
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Raj Har Gopal & Co.
Chartered Accountants
412, Ansal Bhawan, 16, K.G. Marg
New Delhi -110001
Ph No. :011 41520698 , 41520699
E-mail: rajhargopal@hotmail.com

N. K. Bhargava & Co.
Chartered Accountants
C-31, 1st Floor, Acharya Niketan,
Mayur Vihar Phase-I, New Delhi-110091
Ph. No. 011 22752376
E-mail: nkbhargavacompany@yahoo.co.in

TO WHOMSOEVER IT MAY CONCERN

This is certify for that the Asset Coverage Ratio of M/s Power Finance Corporation Limited (PFC), Urjanidhi, 1, Barakhamba Lane, Connaught Place, New Delhi 110001 is 25.19 as on 30th June,2013 which is calculated below:

Asset Coverage Ratio =	Rs. 1,67,196.01 Crores {Total Receivables of PFC as on 30th June, 2013}
	Rs. 6,636.67 Crores {Total Debt (Secured) of PFC as on 30th June, 2013}
=	25.19

Total Receivables of PFC as on 30th June 2013 amounts to Rs. 1,67,196.01 Crores.

It implies that sufficient assets of PFC are available by way of security for the proposed secured issues amounting to Rs. 43,950 crores during FY 2013-14.

Where,

Total Receivables= Long term Loans (Secured+ Unsecured) {Rs. 1,46,607.14 Crores} plus
Current Maturity of Long Term Loans (Secured + Unsecured) {Rs. 18,155.29 Crores}
plus Short Term Loans (Secured + Unsecured) {Rs. 2,433.58 Crores}


Total Debt (Secured) = Long Term Loans (Secured) {Rs. 6,636.67 Crores}

This certificate is issued on the requirement of trustee of Long Term Infra Bonds/ Tax Free Bonds/Taxable Bonds (i.e. M/s GDA Trusteeship Ltd., M/s PNB Investment Services Ltd. , M/s IL & FS Trust Co. Ltd. and Central Bank of India) and to be used for internal purposes of the company.

Further, the above certificate is based on the facts and figures submitted by the company for our verification.

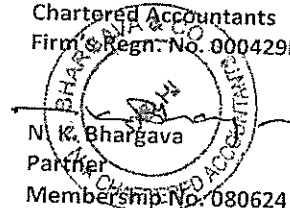
Yours Sincerely,

For Raj Har Gopal & Co.
Chartered Accountants
Firm's Regn. No. : 002074N


Shrey Gupta
Partner
Membership No. 522315
Place : New Delhi

Date: 02-Aug-2013

For N. K. Bhargava & Co.
Chartered Accountants
Firm's Regn: No. 000429N


N. K. Bhargava
Partner
Membership No. 080624

KCPL/PFC-BOND/STATUS/2013
June 3, 2013

Power Finance Corporation Ltd.
Regd. Office : "Urjanidhi",
1, Barakhamba Lane, Connaught Place,
New Delhi – 110 001

Sir,

Unit : Power Finance Corporation Ltd.– Infra Bond – 2010-11
Sub : Investor Grievances for the period 01.04.2013 – 31.05.2013

We are furnishing hereunder the break-up of Investor's Complaints received and redressed during the period 01.04.2013 to 31.05.2013 for the your kind perusal.

Sr.No.	Nature of Complaints	Opening Balance	Received	Attended	Pending
1	Non Receipt of Securities	2	53	54	1
2	Non Receipt of Electronic Credit	0	0	0	0
3	Non Receipt of Refund Order	0	0	0	0
4	Non Receipt of Interest	1	77	78	0
	Totals	3	130	132	1

Thanking you,

Yours faithfully,
For Karvy Computershare Pvt.Limited



Umesh Pandey
Deputy Manager



Karvy Computershare Private Limited

Plot No. 17-24, Vittal Rao Nagar, Madhapur, Hyderabad - 500 081.

T : +91 40 2342 0818 | F : +91 40 2342 0814 | e-mail : einward.ris@karvy.com | www.karvycomputershare.com

Registered Office: Karvy House, 46, Avenue 4, Street No. 1, Banjara Hills, Hyderabad - 500 034.

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KCPL/PFC-BOND/STATUS/2013
July 1, 2013

Power Finance Corporation Ltd.
Regd. Office : "Urjanidhi",
1, Barakhamba Lane, Connaught Place,
New Delhi – 110 001

Sir,

Unit : Power Finance Corporation Ltd.– Infra Bond – 2010-11
Sub : Investor Grievances for the period 01.06.2013 – 30.06.2013

We are furnishing hereunder the break-up of Investor's Complaints received and redressed during the period 01.06.2013 to 30.06.2013 for the your kind perusal.

Sr.No.	Nature of Complaints	Opening Balance	Received	Attended	Pending
1	Non Receipt of Securities	1	29	30	0
2	Non Receipt of Electronic Credit	0	0	0	0
3	Non Receipt of Refund Order	0	0	0	0
4	Non Receipt of Interest	0	73	73	0
	Totals	1	102	103	0

Note : The Opening balance for the period 31.05.2013 has been attended / replied by us during the first week of June 2013.

Thanking you,

Yours faithfully,
For Karvy Computershare Pvt.Limited


Umesh Pandey
Deputy Manager



Karvy Computershare Private Limited

Plot No. 17-24, Vittal Rao Nagar, Madhapur, Hyderabad - 500 081.

T : +91 40 2342 0818 | F : +91 40 2342 0814 | e-mail : einward.ris@karvy.com | www.karvycomputershare.com

Registered Office: Karvy House, 46, Avenue 4, Street No. 1, Banjara Hills, Hyderabad - 500 034.

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KCPL/PFC-BOND/STATUS/2013
October 1, 2013

Power Finance Corporation Ltd.
Regd. Office : "Urjanidhi",
1, Barakhamba Lane, Connaught Place,
New Delhi - 110 001

Sir,

Unit : Power Finance Corporation Ltd - Infra Bond - 2010-11
Sub : Investor Grievances for the period 01.07.2013 - 30.09.2013

We are furnishing hereunder the break-up of Investor's Complaints received and redressed during the period 01.07.2013 to 30.09.2013 for the your kind perusal.

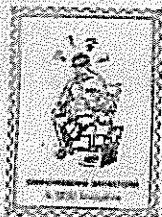
Sr.No.	Nature of Complaints	Opening Balance	Received	Attended	Pending
1	Non Receipt of Securities	0	66	66	0
2	Non Receipt of Electronic Credit	0	0	0	0
3	Non Receipt of Refund Order	0	0	0	0
4	Non Receipt of Interest	0	130	129	1
	Totals	0	196	195	1

Thanking you,

Yours faithfully,
For Karvy Computershare Pvt.Limited



Umesh Pandey
Deputy Manager



Karvy Computershare Private Limited

Plot No. 17-24, Vittal Rao Nagar, Madhapur, Hyderabad - 500 081.

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KCPL/PFC-BOND/STATUS/2013
July 9, 2013

Power Finance Corporation Ltd.
Regd. Office : "Urjanidhi",
1, Barakhamba Lane, Connaught Place,
New Delhi - 110 001

Sir,

Unit : Power Finance Corporation Ltd.- Tax Free Bond
Sub : Investor Grievances for the period 01.04.2013 - 30.06.2013

We are furnishing hereunder the break-up of Investor's Complaints received and redressed during the period 01.04.2013 to 30.06.2013 for the your kind perusal.

Sr.No.	Nature of Complaints	Opening Balance	Received	Attended	Pending
1	Non Receipt of Securities	1	37	38	0
2	Non Receipt of Electronic Credit	0	0	0	0
3	Non Receipt of Refund Order	0	1	1	0
4	Non Receipt of Interest	0	65	65	0
	Totals	1	103	104	0

Note : The Opening balance for the period 31.03.2013 has been attended / replied by us during the first week of April, 2013.

Thanking you,

Yours faithfully,
For Karvy Computershare Pvt. Limited


Umesh Pandey
Deputy Manager



Karvy Computershare Private Limited

Plot No. 17-24, Vittal Rao Nagar, Madhapur, Hyderabad - 500 081.

T : +91 40 2342 0818 | F : +91 40 2342 0814 | e-mail : enquiry@karvy.com | www.karvycomputershare.com

Registered Office: Karvy House, 46, Avenue-4, Street No. 1, Banjara Hills, Hyderabad - 500 034

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KCPL/PFC-BOND/STATUS/2013
October 1, 2013

Power Finance Corporation Ltd.
Regd. Office : "Urjanidhi",
1, Barakhamba Lane, Connaught Place,
New Delhi – 110 001

Sir,

Unit : Power Finance Corporation Ltd.– Tax Free Bond
Sub : Investor Grievances for the period 01.07.2013 – 30.09.2013

We are furnishing hereunder the break-up of Investor's Complaints received and redressed during the period 01.07.2013 to 30.09.2013 for the your kind perusal.

Sr.No.	Nature of Complaints	Opening Balance	Received	Attended	Pending
1	Non Receipt of Securities	0	23	23	0
2	Non Receipt of Electronic Credit	0	5	5	0
3	Non Receipt of Refund Order	0	4	4	0
4	Non Receipt of Interest	0	43	43	0
	Totals	0	75	75	0

Thanking you,

Yours faithfully,
For Karvy Computershare Pvt. Limited



Umesh Pandey
Deputy Manager



Karvy Computershare Private Limited

Plot No. 17-24, Vittal Rao Nagar, Madhapur, Hyderabad - 500 081.

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TOWARDS EXCELLENCE

Skyline Financial Services Pvt. Ltd.

S.E.B.I. REGISTERED CATEGORY-1 REGISTRARS & SHARE TRANSFER AGENT
D-153A, 1st Floor, Okhla Indl Area, Phase-I, New Delhi - 110 020
Tel +91-11-26812682, 26812683 E-mail : info@skylinefs.com
Website : www.skylinefs.com

October 14, 2013

REF: SFSPL/QTR/SEPTEMBER/2013/208

COMPANY SECRETARY
POWER FINANCE CORPORATION LIMITED
URJA NIDHI, BUILDING NO.1,
BARAKHAMBA LANE,
CONNAUGHT PLACE
NEW DELHI - 110 001

Sub: Quarterly Investor Grievances Report

Dear Sir/Madam,

Please find herein below the detail of complaints received and their status during the period starting from 1st July 2013 to 30th September 2013.

Complaints Pending at the ending of Quarter 30 th June 2013	Received during the Quarter Ending 30 th September 2013	Redressed during the Quarter Ending 30 th September 2013	Pending at the end of Quarter Ending 30 th September 2013
NIL	01	01	NIL

We hereby certify that we have no pending complaints at our end for the period.

Assuring best of our Services at all the times.

Thanking you,

For Skyline Financial Services Pvt. Limited

(Vijay Kumar)