



MAGMA HOUSING FINANCE



6th November, 2015

The Deputy Manager
Bombay Stock Exchange Limited
25 P J Towers,
Dalal Street
Mumbai - 400 001

Dear Sirs,

Sub: Statutory compliance as per the Listing Agreement for Debt Securities for half year ending 30th September 2015.

With reference to the captioned subject we do hereby confirm the following:

- 1) The Credit rating assigned to the Secured Debentures is CARE AA-.
- 2) The debentures are adequately secured against the earmarked receivables of the company, with a minimum asset coverage ratio as stipulated in the trust deed, as primary security.
- 3) The Debt Equity Ratio as on 30th September 2015 is 5.75.
- 4) The details of the Last and Next Due date of Interest payments are mentioned in the Annexure I.

Hope you find the same in order.

Thanking you,

Yours Faithfully
For Magma Housing Finance
(A Public Company with Unlimited Liability)

Puniti Sarangi

Company Secretary

For GDA Trusteeship Ltd.
For GDA Trusteeship Limited

duredi

Authorised Signatory



Web: www.magmafc.co.in, CIN: U65922DL2004JLL125931

Magma Housing Finance (A Public Company with Unlimited Liability)
(Formerly, GE Money Housing Finance)

Head Office: 8 Sant Nagar, East of Kailash, New Delhi - 110065. Ph: +91 11 45728100

MAGMA HOUSING FINANCE**ANNEXURE - I****SUMMARY OF LISTED DEBT SECURITIES AS ON 30.09.15**

					Rs. In crores
S. No	Name	Date of Allotment	Last Interest payment date	Next Interest payment date	Amount Outstanding as on 30.09.2015
A	Secured Debentures				
1	FRANKLIN INDIA ULTRA SHORT BOND FUND	28-Nov-14		28-Nov-15	50.00
2	MAGMA HDI GENERAL INSURANCE COMPANY LIMITED	28-Nov-14		28-Nov-15	10.00
3	HDFC TRUSTEE CO LTD A/C HDFC CORPORATE DEBT OPPORTUNITIES FUND	06-Feb-15		06-Feb-16	40.00
4	BANK OF MAHARASHTRA	31-Mar-15		31-Mar-16	10.00
5	BANK OF BARODA	31-Mar-15		31-Mar-16	20.00
6	BANK OF INDIA	31-Mar-15		31-Mar-16	25.00
	Sub Total (A)				155.00





D.K. LAHIRY & ASSOCIATES
Chartered Accountants

37/4 Gariahat Road South
Kolkata-700 031
e-mail : dipakkumarlalohiry@rediffmail.com
Mobile : 9830345725

6th November, 2015

The Deputy Manager
Bombay Stock Exchange Limited
25 P J Towers,
Dalal Street
Mumbai – 400 001

Dear Sirs,

Sub: Statutory compliance as per the Listing Agreement for Debt Securities for half year ending 30th September 2015.

With reference to the captioned subject we do hereby confirm the following:

- 1) The Credit rating assigned to the Secured Debentures is CARE AA-.
- 2) The debentures are adequately secured against the earmarked receivables of the company, with a minimum asset coverage ratio as stipulated in the trust deed, as primary security.
- 3) The Debt Equity Ratio as on 30th September 2015 is 5.75.
- 4) The details of the Last and Next Due date of Interest payments are mentioned in the Annexure I.

Hope you find the same in order.

Thanking you,

Place:- KOLKATA



For **D.K. LAHIRY & ASSOCIATES**
CHARTERED ACCOUNTANTS
FRN:- 327944E, M.NO:- 051848

D.K. Lahiry

MAGMA HOUSING FINANCE**ANNEXURE -I****SUMMARY OF LISTED DEBT SECURITIES AS ON 30.09.15**

					Rs. In crores
S. No	Name	Date of Allotment	Last Interest payment date	Next Interest payment date	Amount Outstanding as on 30.09.2015
A	Secured Debentures				
1	FRANKLIN INDIA UTLRA SHORT BOND FUND	28-Nov-14		28-Nov-15	50.00
2	MAGMA HDI GENERAL INSURANCE CO LTD	28-Nov-14		28-Nov-15	10.00
3	HDFC TRUSTEE COMPANY LTD. A/C HDFC CORPORATE DEBT OPPORTUNITIES FUND				
4	Bank of Maharashtra	06-Feb-15		06-Feb-16	40.00
5	Bank of Baroda	31-Mar-15	31-Mar-15	31-Mar-16	10.00
6	Bank of India	31-Mar-15		31-Mar-16	25.00
	Sub Total (A)				200.00
					155.00

