



Apel,

Magma Fincorp Limited
Regd. Office
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Fax : 91 33 4401 7313
CIN : L51504WB1978PLC031813
Web : www.magma.co.in



9th October, 2014

**The Deputy Manager
Bombay Stock Exchange Limited**
25 P J Towers,
Dalal Street
Mumbai – 400 001

Dear Sirs,

Sub: Statutory compliance as per the Listing Agreement for Debt Securities for quarter ending 30th September 2014.

With reference to the captioned subject we do hereby confirm the following:

- 1) The Credit rating assigned to the Secured Debentures is CARE AA.
- 2) The debentures are adequately secured against the earmarked receivables of the company, with a minimum asset coverage ratio as stipulated in the trust deed, as primary security.
- 3) The Debt Equity Ratio as on 30th June 2014 is 6.88.
- 4) The details of the Last and Next Due date of Interest payments are mentioned in the Annexure I.

Hope you find the same in order.

Thanking you,

Yours faithfully
For Magma Fincorp Limited


Kallash Baheti
Company Secretary & CSO

For GDA Trusteeship Ltd


Authorized Signatory

MAGMA FINCORP LIMITED					ANNEXURE - I
SUMMARY OF LISTED DEBT SECURITIES AS ON 30.09.14					Rs. in crores
S. No.	Name	Date of Allotment	Last Interest payment date	Next Interest payment date	Amount Outstanding as on 30.9.2014
A	Secured Debentures				
1	RELIANCE CAPITAL TRUSTEE CO. LTD-A/C RELIANCE FIXED HORIZON FUND XXVI SERIES 23	23-Jun-14		17-Jun-16	14.00
2	RELIANCE CAPITAL TRUSTEE CO LTD A/C RELIANCE REGULAR SAVINGS FUND-DEBT OPTION	23-Jun-14		09-Jun-16	1.50
3	RELIANCE CAPITAL TRUSTEE CO. LTD A/C RELIANCE FIXED HORIZON FUND XXVI SERIES 1	23-Jun-14		03-Jun-16	8.90
4	RELIANCE CAPITAL TRUSTEE CO. LTD-A/C RELIANCE FIXED HORIZON FUND XXVI SERIES 23	23-Jun-14		03-Jun-16	0.60
5	HDFC TRUSTEE COMPANY LTD-HDFC FLOATING RATE INCOME FUND A/C SHORT TERM PLAN	23-Jun-14		23-Jun-15	50.00
6	CHOLAMANDALAM MS GENERAL INSURANCE COMPANY LTD. HDFC TRUSTEE COMPANY LIMITED A/C HDFC CASH	23-Jun-14		23-Jun-15	5.00
7	MANAGEMENT FUND TREASURY ADVANTAGE PLAN	23-Jun-14		23-Jun-15	75.00
8	AXIS MUTUAL FUND TRUSTEE LIMITED A/C AXIS MUTUAL FUND A/C AXIS HYBRID FUND - SERIES 11 (42 MONTHS)	23-Jun-14		08-Nov-17	21.00
9	AXIS MUTUAL FUND TRUSTEE LIMITED A/C AXIS MUTUAL FUND A/C AXIS HYBRID FUND - SERIES 12 (1282 DAYS)	23-Jun-14		08-Nov-17	11.70
10	CHOLAMANDALAM MS GENERAL INSURANCE COMPANY LTD. AXIS MUTUAL FUND TRUSTEE LIMITED A/C AXIS MUTUAL FUND	23-Jun-14		23-Jun-15	5.00
11	AXIS MUTUAL FUND TRUSTEE LIMITED A/C AXIS MUTUAL FUND A/C AXIS FIXED TERM PLAN - SERIES 67 (1218 DAYS)	23-Jun-14		23-Jun-15	7.30
	SUB-TOTAL (A)				200.00

