



Magma Fincorp Limited.
Regd. Office
Magma House
24 Park Street, Kolkata 700 016
Tel : 91 33 4401 7350 / 7300
Fax : 91 33 4401 7313
CN : LS1504WB1976PLCDS1613
Web : www.magma.co.in



6th November, 2015

The Deputy Manager
Bombay Stock Exchange Limited
25 P J Towers,
Dalal Street
Mumbai - 400 001

Dear Sir,

Sub: Statutory compliance as per the Listing Agreement for Debt Securities for half year ending 30th September 2015

With reference to the captioned subject we do hereby confirm the following:

- 1) The Credit rating assigned to the Secured Debentures is CARE AA-, and for perpetual debentures CARE A+.
- 2) The debentures are adequately secured against the earmarked receivables of the company, with a minimum asset coverage ratio as stipulated in the trust deed, as primary security.
- 3) The Debt Equity Ratio as on 30th September 2015 is 4.84.
- 4) The details of the Last and Next Due date of Interest payments are mentioned in the Annexure I.

Hope you find the same in order.

Thanking you,

Yours Faithfully
For Magma Fincorp Limited


Shabir Zaman
(Company Secretary)



For GDA Trusteeship Ltd.
For GDA Trusteeship Limited


Authorised Signatory
Authorised Signatory

MAGMA FINCORP LIMITED

ANNEXURE - I

SUMMARY OF LISTED DEBT SECURITIES AS ON 30.09.15

| | | | | | Rs. In crores |
|----------|--|-------------------|----------------------------|----------------------------|-------------------------------------|
| S. No | Name | Date of Allotment | Last Interest payment date | Next Interest payment date | Amount Outstanding as on 30.09.2015 |
| A | Secured Debentures | | | | |
| 1 | RELIANCE CAPITAL TRUSTEE CO. LTD-A/C RELIANCE FIXED HORIZON FUND XXVI SERIES 23 | 23-Jun-14 | | 17-Jun-16 | 14.00 |
| 2 | RELIANCE CAPITAL TRUSTEE CO LTD A/C- RELIANCE REGULAR SAVINGS FUND-DEBT OPTION | 23-Jun-14 | | 03-Jun-16 | 1.50 |
| 3 | RELIANCE CAPITAL TRUSTEE CO. LTD A/C RELIANCE FIXED HORIZON FUND XXVI SERIES 1 | 23-Jun-14 | | 03-Jun-16 | 8.90 |
| 4 | RELIANCE CAPITAL TRUSTEE CO. LTD-A/C RELIANCE FIXED HORIZON FUND XXVI SERIES 23 | 23-Jun-14 | | 03-Jun-16 | 0.60 |
| 5 | HDFC TRUSTEE COMPANY LTD-HDFC FLOATING RATE INCOME FUND A/C SHORT TERM PLAN | 23-Jun-14 | 23-Jun-15 | 23-Jun-16 | 50.00 |
| 6 | HDFC TRUSTEE COMPANY LIMITED A/C HDFC CASH MANAGEMENT FUND TREASURY ADVANTAGE PLAN | 23-Jun-14 | 23-Jun-15 | 23-Jun-16 | 75.00 |
| 7 | CHOLAMANDALAM MS GENERAL INSURANCE COMPANY LTD | 23-Jun-14 | 23-Jun-15 | 23-Jun-16 | 5.00 |
| 8 | AXIS MUTUAL FUND TRUSTEE LIMITED A/C AXIS MUTUAL FUND A/C AXIS HYBRID FUND - SERIES 11 (42 MONTHS) | 23-Jun-14 | | 08-Nov-17 | 21.00 |
| 9 | AXIS MUTUAL FUND TRUSTEE LIMITED A/C AXIS MUTUAL FUND A/C AXIS HYBRID FUND - SERIES 12 (1282 DAYS) | 23-Jun-14 | | 08-Nov-17 | 11.70 |
| 10 | AXIS MUTUAL FUND TRUSTEE LIMITED A/C AXIS MUTUAL FUND A/C AXIS FIXED TERM PLAN - SERIES 67 (1218 DAYS) | 23-Jun-14 | 23-Jun-15 | 23-Jun-16 | 7.30 |
| 11 | CHOLAMANDALAM MS GENERAL INSURANCE COMPANY LTD | 23-Jun-14 | 23-Jun-15 | 23-Jun-16 | 5.00 |
| 12 | HDFC TRUSTEE COMPANY LTD-HDFC FLOATING RATE INCOME FUND A/C SHORT TERM PLAN | 22-Oct-14 | | 22-Oct-15 | 50.00 |
| 13 | HDFC TRUSTEE COMPANY LIMITED A/C HDFC CASH MANAGEMENT FUND TREASURY ADVANTAGE PLAN | 22-Oct-14 | | 22-Oct-15 | 50.00 |
| 14 | HDFC TRUSTEE COMPANY LTD-HDFC FLOATING RATE INCOME FUND A/C SHORT TERM PLAN | 21-Nov-14 | | 21-Nov-15 | 50.00 |
| 15 | HDFC TRUSTEE COMPANY LIMITED A/C HIGH INTEREST FUND | 21-Nov-14 | | 21-Nov-15 | 50.00 |
| 16 | RELIANCE CAPITAL TRUSTEE CO LTD A/C RELIANCE SHORT TERM | 30-Apr-15 | | 02-May-16 | 100.00 |
| | Sub Total (A) | | | | 500.00 |
| | | | | | |
| | | | | | Rs. In crores |
| | Name | Date of | Last Interest | Next Interest | Amount |
| B | Subordinate Perpetual Debentures | | | | |
| 1 | A. K CAPITAL FINANCE PVT. LTD. | 18-Sep-15 | | 19-Sep-16 | 1.95 |
| 2 | FIN-CAP INVESTMENT ADVISORY SERVICES PRIVATE LIMITED | 18-Sep-15 | | 19-Sep-16 | 0.05 |
| | Sub Total (B) | | | | 2.00 |
| | Total (A+B) | | | | 502.00 |





D.K. LAHIRY & ASSOCIATES
Chartered Accountants

37/4 Gariahat Road South
Kolkata-700 031
e-mail : dipakkumariahiry@rediffmail.com
Mobile : 9830345725

6th November, 2015

The Deputy Manager
Bombay Stock Exchange Limited
25 P J Towers,
Dalal Street
Mumbai - 400 001

Dear Sir,

Sub: Statutory compliance as per the Listing Agreement for Debt Securities for half year ending 30th September 2015

With reference to the captioned subject we do hereby confirm the following:

- 1) The Credit rating assigned to the Secured Debentures is CARE AA-, and for perpetual debentures CARE A+.
- 2) The debentures are adequately secured against the earmarked receivables of the company, with a minimum asset coverage ratio as stipulated in the trust deed, as primary security.
- 3) The Debt Equity Ratio as on 30th September 2015 is 4.84.
- 4) The details of the Last and Next Due date of Interest payments are mentioned in the Annexure I.

Hope you find the same in order.

Thanking you,

Place:- KOLKATA
Date:- 06/11/2015



For D.K. LAHIRY & ASSOCIATES
CHARTERED ACCOUNTANTS
FRN:- 32794AE, M.NO:- 051848

D.K. Lahiry

MAGMA FINCORP LIMITED
ANNEXURE -I
SUMMARY OF LISTED DEBT SECURITIES AS ON 30.09.15

| S. No | Name | Date of Allotment | Last Interest payment date | Next Interest payment date | Rs. In crores |
|---|--|-------------------|----------------------------|----------------------------|-------------------------------------|
| | | | | | Amount Outstanding as on 30.09.2015 |
| A Secured Debentures | | | | | |
| 1 | RELIANCE CAPITAL TRUSTEE CO. LTD-A/C RELIANCE FIXED HORIZON FUND XXVI SERIES 23 | 23-Jun-14 | | 17-Jun-16 | 14.00 |
| 2 | RELIANCE CAPITAL TRUSTEE CO LTD A/C- RELIANCEREGULAR SAVINGS FUND-DEBT OPTION | 23-Jun-14 | | 03-Jun-16 | 1.50 |
| 3 | RELIANCE CAPITAL TRUSTEE CO. LTD A/C RELIANCE FIXED HORIZON FUND XXVI SERIES 1 | 23-Jun-14 | | 03-Jun-16 | 8.90 |
| 4 | RELIANCE CAPITAL TRUSTEE CO. LTD-A/C RELIANCE FIXED HORIZON FUND XXVI SERIES 23 | 23-Jun-14 | | 03-Jun-16 | 0.60 |
| 5 | HDFC TRUSTEE COMPANY LTD-HDFC FLOATING RATE INCOME FUND A/C SHORT TERM PLAN | 23-Jun-14 | 23-Jun-15 | 23-Jun-16 | 50.00 |
| 6 | HDFC TRUSTEE COMPANY LIMITED A/C HDFC CASH MANAGEMENT FUND TREASURY ADVANTAGE PLAN | 23-Jun-14 | 23-Jun-15 | 23-Jun-16 | 75.00 |
| 7 | CHOLAMANDALAM MS GENERAL INSURANCE COMPANY LTD | 23-Jun-14 | 23-Jun-15 | 23-Jun-16 | 5.00 |
| 8 | AXIS MUTUAL FUND TRUSTEE LIMITED A/C AXIS MUTUAL FUND A/C AXIS HYBRID FUND - SERIES 11 (42 MONTHS) | 23-Jun-14 | | 08-Nov-17 | 21.00 |
| 9 | AXIS MUTUAL FUND TRUSTEE LIMITED A/C AXIS MUTUAL FUND A/C AXIS HYBRID FUND - SERIES 12 (1282 DAYS) | 23-Jun-14 | | 08-Nov-17 | 11.70 |
| 10 | AXIS MUTUAL FUND TRUSTEE LIMITED A/C AXIS MUTUAL FUND A/C AXIS FIXED TERM PLAN - SERIES 67 (1218 DAYS) | 23-Jun-14 | 23-Jun-15 | 23-Jun-16 | 7.30 |
| 11 | CHOLAMANDALAM MS GENERAL INSURANCE COMPANY LTD | 23-Jun-14 | 23-Jun-15 | 23-Jun-16 | 5.00 |
| 12 | HDFC TRUSTEE COMPANY LTD-HDFC FLOATING RATE INCOME FUND A/C SHORT TERM PLAN | 22-Oct-14 | | 22-Oct-15 | 50.00 |
| 13 | HDFC TRUSTEE COMPANY LIMITED A/C HDFC CASH MANAGEMENT FUND TREASURY ADVANTAGE PLAN | 22-Oct-14 | | 22-Oct-15 | 50.00 |
| 14 | HDFC TRUSTEE COMPANY LTD-HDFC FLOATING RATE INCOME FUND A/C SHORT TERM PLAN | 21-Nov-14 | | 21-Nov-15 | 50.00 |
| 15 | HDFC TRUSTEE COMPANY LIMITED A/C HIGH INTEREST FUND | 21-Nov-14 | | 21-Nov-15 | 50.00 |
| 16 | RELIANCE CAPITAL TRUSTEE CO LTD A/C RELIANCE SHORT TERM | 30-Apr-15 | | 02-May-16 | 100.00 |
| Sub total (A) | | | | | 500.00 |
| B Subordinate Perpetual Debentures | | | | | |
| 1 | A. K CAPITAL FINANCE PVT. LTD. | 18-Sep-15 | | 19-Sep-16 | 1.95 |
| 2 | FIN-CAP INVESTMENT ADVISORY SERVICES PRIVATE LIMITED | 18-Sep-15 | | 19-Sep-16 | 0.05 |
| Sub Total (A) | | | | | 2.00 |
| Total (A+B) | | | | | 502.00 |

