

**Annexure - 1**

The Manager,  
Listing Department  
National Stock Exchange of India Limited  
Exchange Plaza,  
Bandra-Kurla Complex,  
Bandra (E),  
Mumbai 400 001

The Manager,  
Listing Department  
BSE Limited  
Phiroze Jeejeebhoy Tower  
Dalal Street, Mumbai – 400 001

Dear Sir,

**Half yearly communication for dissemination to Debenture Holders for  
Private Placements (In Compliance to Listing Agreement)**

With reference to the above, we submit herewith the information and documents as per the provisions of SEBI (Issue & Listing of Debt Securities) Regulations, 2008 and SEBI (Issue & Listing of Debt Securities) (Amendment) Regulations, 2012, as amended from time to time and the Debt Listing Agreement thereunder, for dissemination to the debenture holders as mentioned below:

1. Following issues of Non-Convertible Debentures have been listed with your Stock Exchange:

Details of listed NCDs:

Sr. No.	Series / Tranche	Date of Allotment	Date of Listing	No. of NCDs	Face value (Amt in Rs.)	Amt. of Issue	Latest credit rating
1.	Series "D" FY 10-11	20/04/2010	29/04/2010	750	Rs. 10,00,000/-	Rs. 75 crore	CARE AA+
2.	Series "E" FY 10-11	20/04/2010	29/04/2010	750	Rs. 10,00,000/-	Rs. 75 crore	CARE AA+
3.	Series "F" FY 10-11	20/04/2010	29/04/2010	750	Rs. 10,00,000/-	Rs.75 Crore	CARE AA+
4.	Series "G" FY 10-11	20/04/2010	29/04/2010	750	Rs. 10,00,000/-	Rs.75 Crore	CARE AA+
5.	Series "A" FY 11-12	18/10/2011	31/10/2011	5000	Rs. 10,00,000/-	Rs.500 Crore	CARE AA+ and ICRA AA+

**L&T Infrastructure Finance Co Ltd**  
3B, 2nd Floor, Laxmi Towers, 'G' Block  
Plot No C-25, Bandra Kurla Complex  
Bandra (E), Mumbai 400 051, India

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6.	Series "A" FY 12-13 (Unsecured)	30/04/2012	09/05/2012	4000	Rs. 5,00,000/-	Rs. 200 Crore	CARE AA+ and ICRA AA+
7.	Series "E" FY 12-13	11/01/2013	24/01/2013	4500	Rs. 10,00,000/-	Rs. 450 crore	CARE AA+ and ICRA AA+
8.	Series "A" FY 13-14	02/05/2013	16/05/2013	1250	Rs. 10,00,000/-	Rs. 125 crore	CARE AA+ and ICRA AA+
9.	Series "B" FY 13-14	15/05/2013	30/05/2013	2500	Rs. 10,00,000/-	Rs. 250 crore	CARE AA+ and ICRA AA+
10.	Series "C" FY 13-14	29/05/2013	11/06/2013	1100	Rs. 10,00,000/-	Rs. 110 crore	CARE AA+ and ICRA AA+
11.	Series "D" FY 13-14	30/05/2013	11/06/2013	500	Rs. 10,00,000/-	Rs. 50 Crore	CARE AA+ and ICRA AA+
12.	Series "F" FY 13-14	12/11/2013	20/11/2013	204	Rs. 25,00,000/-	Rs. 51 Crore	CARE AA+ and ICRA AA+
13.	Series "G" FY 13-14	09/12/2013	17/12/2013	172	Rs. 25,00,000/-	Rs. 43 Crore	CARE AA+ and ICRA AA+
14.	Series "H" FY 13-14 (Option 1 & 2)	16/01/2014	27/01/2014	260	Rs. 25,00,000/-	Rs. 65 Crore	CARE AA+ and ICRA AA+
15.	Series "I" FY 13-14 (Unsecured)	29/01/2014	06/02/2014	500	Rs. 10,00,000/-	Rs. 50 Crore	CARE AA+ and




							ICRA AA+
16.	Series "J" FY 13-14 (Unsecured)	31/01/2014	11/02/2014	250	Rs. 10,00,000/-	Rs. 25 Crore	CARE AA+ and ICRA AA+
17.	Series "K" FY 13-14 (Unsecured)	10/02/2014	25/02/2014	200	Rs. 10,00,000/-	Rs. 20 Crore	CARE AA+ and ICRA AA+
18.	Series "L" FY 13-14 (Unsecured)	18/02/2014	06/03/2014	200	Rs. 10,00,000/-	Rs. 20 Crore	CARE AA+ and ICRA AA+
19.	Series "M" FY 13-14 (Unsecured)	14/03/2014	31/03/2014	300	Rs. 10,00,000/-	Rs. 30 Crore	CARE AA+ and ICRA AA+
20.	Series "N" FY 13-14	28/02/2014	12/03/2014	600	Rs. 25,00,000/-	Rs. 150 Crore	CARE AA+ and ICRA AA+
21.	Series "O" FY 13-14 (Unsecured)	04/03/2014	18/03/2014	50	Rs. 10,00,000/-	Rs. 5 Crore	CARE AA+ and ICRA AA+
22.	Series "P" FY 13-14	14/03/2014	31/03/2014	444	Rs. 25,00,000/-	Rs. 111 Crore	CARE AA+ and ICRA AA+
23.	Series "A" of 2014-15	26/05/2014	12/06/2014	400	Rs. 25,00,000/-	Rs. 100 Crore	CARE AA+ and ICRA AA+
24.	Series "B" of 2014-15	06/06/2014	20/06/2014	400	Rs. 25,00,000/-	Rs. 100 Crore	CARE AA+ and ICRA AA+
25.	Series "C" of	13/06/2014	30/06/2014	307	Rs.	Rs.	CARE



	2014-15				25,00,000/-	76.75 Crore	AA+ and ICRA AA+
26.	Series "D" of 2014-15 Opt-3	18/06/2014	24/06/2014	78	Rs. 25,00,000/-	Rs. 19.5 Crore	CARE AA+ and ICRA AA+
27.	Series "E" of 2014-15 Opt- 3&4	26/06/2014	11/07/2014	180	Rs. 25,00,000/-	Rs. 45 Crore	CARE AA+ and ICRA AA+
28.	Series "F" of 2014-15	04/07/2014	24/07/2014	60	Rs. 25,00,000/-	Rs. 15 Crore	CARE AA+ and ICRA AA+
29.	Series "G" of 2014-15 Opt-2	31/07/2014	13/08/2014	40	Rs. 25,00,000/-	Rs. 10 Crore	CARE AA+
30.	Series "I" of 2014-15 Opt- 1&2	11/09/2014	01/10/2014	470	Rs. 25,00,000/-	Rs. 117.5 Crore	CARE AA+ and ICRA AA+
31.	Series "J" of 2014-15 Opt- 2&3	19/09/2014	07/10/2014	64	Rs. 25,00,000/-	Rs. 16 Crore	CARE AA+ and ICRA AA+
32.	Series "K" of 2014-15 Opt- 2&3	26/09/2014	10/10/2014	124	Rs. 25,00,000/-	Rs. 31 Crore	CARE AA+
33.	Series "L" of 2014-15	21/10/2014	05/11/2014	42	Rs. 25,00,000/-	Rs. 10.50 Crore	CARE AA+ and ICRA AA+
34.	Series "M" of 2014-15	03/11/2014	19/11/2014	400	Rs. 25,00,000/-	Rs. 100 Crore	ICRA AA+
35.	Series "N" of 2014-15 (Unsecured)	13/11/2014	27/11/2014	1000	Rs. 10,00,000/-	Rs. 100 Crore	CARE AA+ and ICRA AA+
36.	Series "O" of	10/12/2014	24/12/2014	1000	Rs.	Rs. 250	CARE



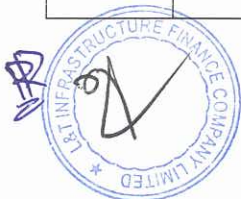
	2014-15 Opt-2&3				25,00,000/-	Crore	AA+
37.	Series "P" of 2014-15	17/12/2014	01/01/2015	1600	Rs. 25,00,000/-	Rs. 400 Crore	CARE AA+
38.	Series "Q" of 2014-15	22/12/2014	06/01/2015	1200	Rs. 25,00,000/-	Rs. 300 Crore	CARE AA+
39.	Series "S" of 2014-15(Unsecured)	19/01/2015	30/01/2015	1250	Rs. 10,00,000/-	Rs. 125 Crore	CARE AA+ and ICRA AA+
40.	Series "T" of 2014-15	21/01/2015	02/02/2015	600	Rs. 25,00,000/-	Rs. 150 Crore	CARE AA+ and ICRA AA+
41.	Series "U" of 2014-15 (Unsecured)	18/02/2015	27/02/2015	2250	Rs. 10,00,000/-	Rs. 225 Crore	CARE AA+ and ICRA AA+
42.	Series "V" of 2014-15	02/03/2015	16/03/2015	848	Rs. 25,00,000/-	Rs. 212 Crore	ICRA AA+
43.	Series "W" of 2014-15	20/03/2015	06/04/2015	508	Rs. 25,00,000/-	Rs. 127 Crore	ICRA AA+
44.	Series "X" of 2014-15	24/03/2015	09/04/2015	300	Rs. 25,00,000/-	Rs. 75 Crore	ICRA AA+

2. The latest Credit Rating in respect of the said issues is mentioned in the statement under Sr. No.1 above and we confirm that credit rating is not downgraded in respect of any of the above issues, since the respective dates of the said NCDs issues.
3. The said NCDs are secured by exclusive charge on Specific Receivables & 1st pari-passu charge/ mortgage on the immovable property, wherever applicable.
4. The asset cover is Rs. 4837.76 Crore as on 31.03.2015 and is adequate as per the terms of issue. The Asset Cover Certificate duly signed by the Chartered Accountant of the Company is attached.
5. The Debt Equity Ratio is 6.95
6. The due date of payment of principal and interest and the actual date of payment for the Half year ending on 31.03.2015 are as under:



**Details of redemption & payment of interest during last half year ending 31.03.2015:**

Sr. No.	Series / Tranche	Type (Principal / Interest)	Previous date payment due of	Actual date of payment
1.	Series A FY 11-12	Interest	17/10/2014	17/10/2014
2.	Series A FY 11-12	Interest	16/01/2015	16/01/2015
3.	Series "B" FY 12-13	Principal + Interest	07/11/2014	07/11/2014
4.	Series "E" FY 12-13	Interest	10/10/2014	10/10/2014
5.	Series "E" FY 12-13	Interest	9/01/2015	9/01/2015
6.	Series "F" FY 13-14	Interest	12/11/2014	12/11/2014
7.	Series "G" FY 13-14	Interest	09/12/2014	09/12/2014
8.	Series "H" FY 13-14 (Option 1&2)	Interest	16/01/2015	16/01/2015
9.	Series "I" FY 13-14	Interest	29/01/2015	29/01/2015
10.	Series "J" FY 13-14	Interest	02/02/2015	02/02/2015
11.	Series "K" FY 13-14	Interest	10/02/2015	10/02/2015
12.	Series "L" FY 13-14	Interest	18/02/2015	18/02/2015
13.	Series "M" FY 13-14	Interest	16/03/2015	16/03/2015
14.	Series "O" FY 13-14	Interest	04/03/2015	04/03/2015
15.	Series "D" FY 14-15 Opt-II	Principal + Interest	27/10/2014	27/10/2014
16.	Series "E" FY 14-15 Option 2 & Option 5	Principal + Interest	27/10/2014	27/10/2014
		Principal + Interest	05/12/2014	05/12/2014
17.	Series "G" FY 14-15 Opt-1	Principal + Interest	12/11/2014	12/11/2014
18.	Series "H" FY 14-15 Opt-1	Principal + Interest	10/12/2014	10/12/2014
	Series "H" FY 14-15 Opt-2	Principal + Interest	10/02/2015	10/02/2015
	Series "H" FY 14-15 Opt-3	Principal + Interest	13/03/2015 -	13/03/2015
19.	Series "J" FY 14-15 Opt-1	Principal + Interest	27/02/2015	27/02/2015



20.	Series "K" FY 14-15 Opt-1	Principal + Interest	27/02/2015	27/02/2015
21.	Series "O" FY 14-15 Opt-1	Principal + Interest	13/03/2015	13/03/2015
22.	Series "R" FY 14-15	Principal + Interest	27/03/2015	27/03/2015

7. The due date of principal and interest of the above said NCDs during next half-year i.e. 01.04.2015 to 30.09.2015 are as under:

**Details of redemption & interest due in the next half-year:**

Sr. No.	Series / Tranche	Type (Principal Interest)	Due date of payment
1.	Series "D" FY 10-11	Principal + Interest	16/04/2015
2.	Series "E" FY 10-11	Interest	16/04/2015
3.	Series "F" FY 10-11	Interest	16/04/2015
4.	Series "G" FY 10-11	Interest	16/04/2015
5.	Series "A" FY 11-12	Interest	17/04/2015 17/07/2015
6.	Series "A" FY 12-13	Interest	30/04/2015
7.	Series "E" FY 12-13	Interest	10/04/2015 10/07/2015
8.	Series "A" FY 13-14	Interest	30/04/2015
		Principal + Interest	04/05/2015
9.	Series "B" FY 13-14	Interest	15/05/2015
		Principal + Interest	15/06/2015
10.	Series "C" FY 13-14	Interest	29/05/2015
11.	Series "D" FY 13-14	Interest	29/05/2015
12.	Series "F" FY 13-14	Interest	NA
13.	Series "G" FY 13-14	Interest	NA
14.	Series "H" FY 13-14 (Option 1&2)	Interest	NA
15.	Series "I" FY 13-14	Interest	NA



16.	Series "J" FY 13-14	Interest	NA
17.	Series "K" FY 13-14	Interest	NA
18.	Series "L" FY 13-14	Interest	NA
19.	Series "M" FY 13-14	Interest	NA
20.	Series "N" FY 13-14	Principal + Interest	31/08/2015
21.	Series "O" FY 13-14	Interest	NA
22.	Series "P" FY 13-14 Opt-I	Principal + Interest	02/04/2015
	Series "P" FY 13 Opt-II	Principal + Interest	07/04/2015
	Series "P" FY 13 Opt-IV	Principal + Interest	08/04/2015
	Series "P" FY 13 Opt-V	Principal + Interest	16/04/2015
23.	Series "A" FY 14-15	Interest	26/05/2015
24.	Series "B" FY 14-15	Interest	08/06/2015
25.	Series "C" FY 14-15	Interest	15/06/2015
26.	Series "D" FY 14-15 Opt-3	Interest	18/06/2015
27.	Series "E" FY 14-15 Opt-3&4	Interest	26/06/2015
28.	Series "F" FY 14-15	Interest	06/07/2015
29.	Series "G" FY 14-15 Opt-2	Interest	31/07/2015
30.	Series "I" FY 14-15 Opt-1&2	Interest	11/09/2015
31.	Series "J" FY 14-15 Opt-2&3	Interest	21/09/2015
32.	Series "K" FY 14-15 Opt-2&3	Interest	28/09/2015
33.	Series "L" FY 14-15	Interest	NA
34.	Series "M" FY 14-15	Interest	NA
35.	Series "N" FY 14-15	Interest	NA
36.	Series "O" FY 14-15 Opt-2&3	Interest	NA
37.	Series "P" FY 14-15	Principal + Interest	10/06/2015
38.	Series "Q" FY 14-15	Principal + Interest	10/09/2015
39.	Series "S" FY 14-15	Interest	NA
40.	Series "T" FY 14-15	Interest	NA
41.	Series "U" FY 14-15	Interest	NA
42.	Series "V" FY 14-15	Interest	NA
43.	Series "W" FY 14-15	Interest	NA



44.	Series "X" FY 14-15	Interest	NA
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*\*Interest payment dates declared only for those Series falling in the next half year i.e. (from April '15 to Sept'15)*

Company does not expect default in payment of principal / interest due in next half year

8. The half-yearly results for the half-year ending on 31.03.2015 are attached as per the format in Annexure-II of Debt Listing Agreement.
9. No event of Default as to provision of Regulatory Compliance or terms of Issue/ trust deed/ listing agreement, has taken place during the half year ending on 31.03.2015.
10. The name, designation and contact details of "Compliance Officer" of this company are as under:

- (A) Name of Compliance Officer: Mr. Shekhar Prabhudesai  
 (B) Designation : Company Secretary & Compliance Officer  
 (C) Correspondence Address : L&T Finance Ltd, 5th Floor, City - 2 Building, Plot No 177, Vidhyanagari Marg, Kalina, Santacruz (E), Mumbai – 400 098  
 (D) Phone, Fax No. : (022) 66217300 / (022) 66217509  
 (E) Email ID : [shekharprabhudesai@ltfinance.com](mailto:shekharprabhudesai@ltfinance.com)



11. We confirm that the information submitted as above is true and correct and the undersigned has authority to submit the same to you and that we are aware that above information is expected to be placed on the website of your Stock Exchange and that of Debenture Trustees.

Thanking you,

Yours sincerely,

Countersigned by:

**For L&T Infrastructure Finance Company Limited**

  
 **Authorized Signatory**



Date: June 24, 2015

**For GDA Trusteeship Limited**

  
**Debenture Trustees** 



**Annexure – 2**
**Date: June 24, 2015**
**Declaration**

We hereby certify and declare that ---

- (A) The proceeds of the various NCDs issues of the Company were utilized for the purpose as mentioned in the Information Memorandum / Private Placement Offer Letter of the respective issues;
- (B) The Cash-Flow of the Company is adequate for payment of interest and redemption of principal of the NCDs issued.
- (C) This company is 'Non-Banking Financial Company' and has issued NCDs on Private Placement Basis / Public Issue
- i) Debentures issued on Private Placement: No 'Debenture Redemption Reserve' is required to be created as per applicable provisions for the year ending on 31.03.2015.
- ii) Debentures issued through Public Issue: Adequate amount of 'Debenture Redemption Reserve' is created which is as follows:

<b>Series /Tranche</b>	<b>Amt. of Issue (Rs. in cr.)</b>	<b>DRR required to be created (Rs. in cr.)</b>	<b>DRR created upto 31.03.2014 (Rs. in cr.)</b>	<b>DRR created in 2014-15 (Rs. in cr.)</b>
Series 2010A – Scheme 1	19.08	2.95	2.27	0.68
Series 2010A – Scheme 3	62.90	13.61	10.47	3.14
Series 2011A – Scheme 1	90.69	18.24	13.71	4.53



Series 2011B – Scheme 2	377.56	60.81	41.95	18.86
Series 2012A – Scheme 1	121.29	18.32	12.26	6.06
Series 2012A – Scheme 2	357.55	54.00	36.13	17.87
Series 2011B – Scheme 1	151.85	24.46	16.87	7.58
Series 2011A – Scheme 2	309.31	62.22	46.77	15.45
Series 2010A – Scheme 4	127.06	27.50	21.11	6.39
Series 2010A – Scheme 2	47.17	7.29	5.61	1.68
	<b>1,664.47</b>	<b>289.40</b>	<b>207.15</b>	<b>82.25</b>

- (D) As on date, the value of the assets charged to the GDA Trusteeship Ltd. (erstwhile GDA Trustee & Consultancy Ltd.), the Debenture Trustees in respect of Non-Convertible Debentures issued by this Company in pursuance of the Trust Deed executed by this Company, is adequate to cover the outstanding amount of the NCDs / Bonds, with the agreed margin and that the assets are free from encumbrances debts save and except those specifically agreed to by the Debenture Trustee.
- (E) All the general and specific terms and conditions of each of debentures are complied with and there is no breach of any of them.



- (F) The Company has complied with all the statutory and regulatory compliances and there are no proceeding initiated / pending against the Company for non – compliance.

For **L&T Infrastructure Finance Company Limited**

  
**Authorized Signatory**



**Annexure - 3**
**Details of Complaints:**
**A) Status of Investor Grievance:**

No. of Complaints pending at the end of previous half-year (30.09.2014)	No. of Complaints received during the half-year (01.10.2014 to 31.03.2015)	No. of Complaints resolved during the half-year
0	06	06

**B) Details of complaints pending for more than 30 days:**

No. of Complaints pending for more than 30 days	Nature of complaints			Steps taken for redressal	Status of complaint (if redressed, date of redressal)
	Delay in payment of interest	Delay in payment of redemption	Any other		
NA	NA	NA	NA	NA	NA

