



Date: April 24, 2013

Dear Debenture Holder,

Issue of Non Convertible Debentures on Private Placement Basis – Half Yearly Intimation

The following information is furnished to you as required in terms of the Debt Listing Agreement entered into by the Company with the National Stock Exchange of India Limited and BSE Limited:

(1) Credit Rating(s):

Name of the Rating Agency	Rating
Credit Analysis & Research Limited	CARE AA+
ICRA Limited	ICRA AA+

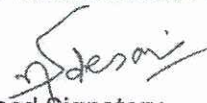
(2) Asset Cover Available: Rs.2920.66 Crores

(3) Debt-Equity Ratio (as on 31/03/2013): 5.43 times

(4) Interest/Redemption Details:

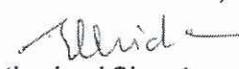
Issue Details	Previous Interest Payment Date	Status	Next Interest Payment Date	Redemption Date
Series "C" of 2010-11	16/04/2013	Paid	16/04/2014	16/04/2014
Series "D" of 2010-11	16/04/2013	Paid	16/04/2014	16/04/2015
Series "E" of 2010-11	16/04/2013	Paid	16/04/2014	15/04/2016
Series "F" of 2010-11	16/04/2013	Paid	16/04/2014	14/04/2017
Series "G" of 2010-11	16/04/2013	Paid	16/04/2014	16/04/2018
Series "A" of 2011-12	18/04/2013	Paid	18/07/2013	18/10/2022, 18/10/2023, 18/10/2024, 17/10/2025, 17/10/2026, 17/10/2027, 17/10/2028
Series "B" of 2011-12	NA	NA	03/05/2013	03/05/2013
Series "D" of 2011-12	28/03/2013	Paid	NA	28/03/2013
Series "A" of 2012-13 (Unsecured)	NA	NA	30/04/2013	29/04/2022
Series "B" of 2012-13	NA	NA	08/11/2013	09/11/2017
Series "C" of 2012-13	NA	NA	30/04/2014	28/11/2014
Series "D" of 2012-13	21/03/2013	Paid	21/03/2014	21/03/2014
Series "E" of 2012-13	11/04/2013	Paid	11/07/2013	11/01/2023
Series "F" of 2012-13	NA	NA	28/04/2014	27/03/2015

For L&T Infrastructure Finance Company Ltd.


Authorised Signatory



For GDA Trusteeship Limited
(Debenture Trustee)


Authorised Signatory

For financial results for the Half Year / Year ended March 31, 2013, please refer to the Company's website www.Ltinfra.com and the websites of BSE Limited viz. www.bseindia.com or National Stock Exchange of India Ltd. viz. www.nseindia.com.

L&T Infrastructure Finance Company Limited

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