

## For the information of Debentureholders

Public issue by L&T Infrastructure Finance Company Limited (The "Company" or "Issuer") of Long Term Infrastructure Bonds with a Face Value of Rs. 1,000 each, in the nature of Secured, Redeemable, Non-Convertible Debentures, having benefits under section 80 CCF of the Income Tax Act, 1961 (The "Debentures" or the "Bonds").

The following information is furnished to you as required in terms of the Debt Listing Agreement entered into by the Company with the National Stock Exchange of India Limited and BSE Limited:

1. Credit Rating(s):

Name of the Rating Agency	Rating
Credit Analysis & Research Limited	CARE AA+
ICRA Limited	ICRA AA+

2. Asset cover available: Rs. 2,077.19 Crore (One time of the amount outstanding & accrued interest)
3. Debt-Equity Ratio (as on 31/03/2015) : 6.95 times
4. Previous due date for the payment of interest / principal and whether the same has been paid or not and next due date for the payment of interest :

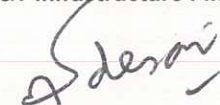
Issue & Option	Previous Interest Paid Date	Status	Next Interest Payment Date
2010A – Option-I	02/12/2014	Paid	02/12/2015
2010A – Option II*	NA	NA	02/12/2020
2010A – Option-III	02/12/2014	Paid	02/12/2015
2010A – Option IV*	NA	NA	02/12/2020
2011A- Option- I	23/03/2015	Paid	23/03/2016
2011A – Option II*	NA	NA	23/03/2021
2011B- Option- I	12/01/2015	Paid	11/01/2016
2011B – Option II*	NA	NA	10/01/2022
2012A – Option -I	24/03/2015	Paid	24/03/2016
2012A – Option – II*	NA	NA	24/03/2022

\* Cumulative interest payment at the end of maturity or buyback, as applicable.

5. Due date for redemption of principal under various options are:

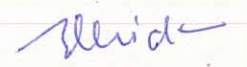
Issue	Principal Redemption Date
2010A	02-12-2020
2011A	23-03-2021
2011B	10-01-2022
2012A	24-03-2022

For L&T Infrastructure Finance Company Limited

  
 Authorised Signatory



For GDA Trusteeship Limited  
 (Debenture Trustee)

  
 Authorised Signatory



**Note:**

Please note that the above information is available on the website of the Company and Debenture Trustees and Stock Exchanges. The investors may write to us at our Email ID: investorgrievances@ltinfra.com, for any further information.