



L&T Finance Holdings

L&T FINANCE HOLDINGS LIMITED

Regd. Office : L&T House, Ballard Estate, Mumbai -400 001

Corporate Office Address : City 2, C.S.T. Road, Vidyanaagari Marg, Kalina, Santacruz (E),
Mumbai- 400 098

April 29, 2013

ISSUE BY L&T FINANCE HOLDINGS LIMITED (THE "COMPANY" OR "ISSUER") OF UNSECURED, LISTED, REDEEMABLE, NON-CONVERTIBLE DEBENTURES ("NCD") WITH A FACE VALUE OF RS. 10 LACS EACH

The following information is furnished to you as required in terms of the Debt Listing Agreement entered into by the Company with National Stock Exchange of India Limited:

(1) Credit Rating(s) :

Name of the Rating Agency	Rating
Credit Analysis & Research Limited	CARE AA+
ICRA Limited	[ICRA] AA+

(2) Asset Cover Available:

Series 'A' of FY 12-13	Series 'B' of FY 12-13
Not Applicable	

(3) Debt-Equity Ratio (as on 31/03/2013): 0.17

(4) Previous due date for the payment of interest / principal and whether the same has been paid or not & Next Due date for the payment of Interest :

Issue & Option	Due date for payment of interest	Date of payment	Next Due date for Interest Payment
Series 'A' of FY 2012-13	NA	NA	Option 1- 15/11/2013 Option 2- 26/03/2014
Series 'B' of FY 2012-13	NA	NA	03/12/2013

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Corporate Office:
City 2, Plot No. 177, Vidyanaagari Marg, CST Road, Kalina,
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Tel: +91 22 66217300/7400 Fax: +91 22 66217301/302

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(5) Due date for redemption of principal under various options are:

Option	Principal redemption date
Series 'A' of FY 12-13	Option 1- 16/05/2014 Option 2- 26/03/2014
Series 'B' of FY 12-13	03/06/2014

For L&T Finance Holdings Limited


vin Shekhar Prabhudesai
Authorised Signatory

For GDA Trusteeship Limited
(Debenture Trustee)




Authorised Signatory

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