



காமராஜர் துறைமுக நிறுவனம்

कामराजर पोर्ट लिमिटेड

Kamarajar Port Limited

(erstwhile Ennore Port Limited)

(A Mini Ratna Government of India Undertaking)

Annexure - 1

The Manager,
Bombay Stock Exchange Ltd.
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai – 400 001.

Dear Sir,

**Re : Half yearly communication for dissemination to debenture holders
(In Compliance to Listing Agreement)**

With reference to the above, we submit herewith the information and documents as per the provisions of SEBI (Issue & Listing of Debt Securities) Regulations, 2008 and SEBI (Issue & Listing of Debt Securities) (Amendment) Regulations, 2012 & as amended from time to time and the Listing Agreement thereunder, for dissemination to the debenture holders as mentioned below:

1. Following issues of Non-Convertible Debentures have been listed with your Stock Exchange:

Details of listed NCDs:

Series / Tranche	Date of Allotment	Date of Listing	No. of NCDs	Face value (Rs.)	Amt. of issue (Rs. in cr.)	Latest credit rating
Series 1A	25/03/2014	27-03-14	350550	1000	35.0550	'CARE AA' by CARE, 'AA with stable outlook' by ICRA.
Series 2A	25/03/2014	27-03-14	724144	1000	72.4144	
Series 3A	25/03/2014	27-03-14	187080	1000	18.7080	
Series 1B	25/03/2014	27-03-14	444401	1000	44.4401	
Series 2B	25/03/2014	27-03-14	1192486	1000	119.2486	
Series 3B	25/03/2014	27-03-14	756062	1000	75.6062	

2. The latest Credit Rating in respect of the said issues is mentioned in the statement under Sr. No.1 above and we confirm that credit rating is not downgraded in respect of any of the above issues, since the respective dates of the said NCDs issues.
3. The said NCDs are secured by First pari passu charge on the Company 'North Break Water as per description of Schedule 3 of the Debenture Trust Deed.
4. The asset cover is 1.50 as on 30.09.2015 and is adequate as per the terms of issue. The Asset Cover Certificate duly signed by the Chartered Accountant of the Company is attached.
5. The Debt Equity Ratio is 1:0.58.
6. The due date of payment of principal and interest and the actual date of payment for the half-year ending on 30.09.2015 are as under:

Registered Office & Trade Facilitation Centre :

4th Floor, Super Speciality Diabetic Centre
(erstwhile DLB Building)
Rajaji Salai, Chennai - 600 001.
Ph : 044-25251666-70 Fax : 044-25251665
CIN: U45203TN1999G01043322

पंजीकृत कार्यालय & व्यवसाय सुविधा केन्द्र :

चौथी मंजिल, सुपर स्पेशालिटी डायबटिक सेन्टर,
(डी एल बी बिल्डिंग)
राजाजी सलाई, चेन्नई-600 001.
फोन : 044-25251666-70 फैक्स : 044-25251665

Port Office : Vallur Post, Chennai - 600 120
Ph : 044-27950030-40 Fax : 044-27950002

पोर्ट कार्यालय : वल्लूर पोस्ट, चेन्नई - 600 120
फोन : 044-27950030-40 फैक्स : 044-27950002

website : www.ennoreport.gov.in **e-mail :** info@epl.gov.in
Kamarajar Port - India's Port of the Millennium

Principal was not due for payment as per the terms of the Prospectus dated 13/02/2014

Details of payment of interest during last half year ending 30.09.2015:

Series / Tranche	Type (Interest)	Due date of payment	Amount (Rs.)	Actual date of payment
1A,2A,3A, 1B,2B,3B	Interest	On or before 25 th Mar 2015	NA	NA

7. The due date of principal and interest of the above said NCDs during next half-year i.e. 01.10.2015 to 31.03.2016 are as under:

Principal is not due for payment for the next half-year period as per the terms of the Prospectus dated 13/02/2014

Details of interest due in the next half-year:

Series / Tranche	Type (Interest)	Due date of payment	Amount (Rs.)
1A,2A,3A, 1B,2B,3B	Interest	On or before 25 th Mar 2016	Data will be available on record date only.

8. Copy of the half-yearly results (unaudited) for the half-year ending on 30.09.2015 submitted to stock exchange through letter dtd 9th Nov 2015 is attached (Annexure-A).
9. No event as detailed in clause 19 of the Listing Agreement has taken place during half year ending on 30.09.2015, requiring this company to notify to Stock Exchange or Debenture Trustees.
10. The name, designation and contact details of "Compliance Officer" of this company are as under:
(A) Name of Compliance Officer : Shri M. Gunasekaran
(B) Designation : General Manager (Finance)
(C) Correspondence Address : 4th Floor, Super Speciality Diabetic Centre,
Rajaji Salai, Chennai – 600 001.
(D) Phone, Fax No. : 044-25251666, 044-25251665
(E) Email ID : mguna@epl.gov.in
11. We confirm that the information submitted as above is true and correct and the undersigned has authority to submit the same to you and that we are aware that above information is expected to be placed on the website of your Stock Exchange and that of Debenture Trustees.

Thanking you,

For Kamarajar Port Limited

mg
18.11.15
(M. Gunasekaran)
GM (Finance) & Compliance Officer

Countersigned by:

s.B. Kalawade
For GDA Trusteeship Ltd.
Debenture Trustees





Kamarajar Port Limited
(A Mini Ratna Government of India Company)

CIN:U45203TN1999GOI043322

Regd. & Corp. Office:4th Floor, Super Speciality Diabetic Centre (Erstwhile DLB Building), Rajaji Salai, Chennai 600 001.

Tel: +91 (44) 2525 1666; Fax: +91 (44) 25251665; Website: www.ennoreport.gov.in

UNAUDITED FINANCIAL RESULTS FOR THE HALF YEAR ENDED 30th SEPTEMBER 2015

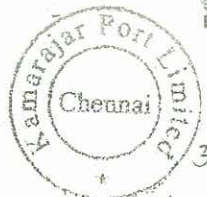
S. No.	Particulars	(Rs. In lacs)			
		6 Months ended 30.09.2015	Corresponding 6 Months ended 30.09.2014	Year to Date Figures for Current Period ended 30.09.2015	Previous accounting year ended 31.03.2015
		(Unaudited)	(Audited)	(Unaudited)	(Audited)
1 (a)	Net Sales / Income from operations	29330.79	25282.31	29330.79	56516.02
(b)	Other Operating Income	14.85	17.06	14.85	127.64
	Total	29345.64	25299.37	29345.64	56643.66
2	Expenditure				
	(a) Increase / decrease in stock in trade and work in progress	-	-	-	-
	(b) Consumption of raw materials	-	-	-	-
	(c) Purchase of traded goods	-	-	-	-
	(d) Employees Cost	538.90	501.04	538.90	1193.36
	(e) Depreciation	897.41	780.11	897.41	1804.96
	(f) Other Expenses	3026.27	2125.37	3026.27	4684.00
	Total	4462.57	3406.51	4462.57	7682.32
3	Profit from Operations before other Income, Interest and Exceptional Items (1-2)	24883.07	21892.86	24883.07	48961.34
4	Other Income	1343.25	1352.07	1343.25	3106.97
5	Profit Before Interest & Exceptional Items (3+4)	26226.32	23244.93	26226.32	52068.31
6	Interest	3486.41	3722.23	3486.41	7719.54
7	Exceptional Items	6.82	1.00	6.82	1766.77
8	Profit (+) / Loss (-) from Ordinary activities before tax (5) - (6+7)	22733.08	19521.70	22733.08	42582.00
9	Tax Expense	4852.00	3906.00	4852.00	8925.00
10	Net Profit (+) / Loss (-) from the period (8-9)	17881.08	15615.70	17881.08	33657.00
11	Extraordinary Items	-	-	-	-
12	Net Profit (+) / Loss (-) for the period (10-11)	17881.08	15615.70	17881.08	33657.00
13	Paid-up equity share capital (Face value of the share of Rs.10/- each)	30000.00	30000.00	30000.00	30000.00
14	Paid-up Debt Capital	46012.13	46012.13	46012.13	46012.13
15	Reserves excluding Revaluation reserve as per the Balance Sheet of previous accounting year	94255.47	70137.59	94255.47	76374.39
16	Debenture / Bond Redemption Reserve	2384.19	1521.26	2384.19	1952.72
17	Earning Per Share (EPS)	5.96	5.21	5.96	11.22
18	Debt Equity Ratio	0.58	0.75	0.58	0.74
19	Debt Service Coverage Ratio	4.53	3.86	4.53	5.20
20	Interest Service Coverage Ratio	7.52	6.24	7.52	6.75

DSCR = Earnings before Interest and Tax / (Interest + Principal Repayment)
ISCR = Earnings before Interest and Tax / Interest Expenses

Notes :

- The above statement of Un-audited Financial Results were reviewed by the Audit Committee and approved by the Board of Directors on 9th November 2015.
- The Statutory Auditors of the Company have carried out a limited review of the Un-audited Financial Results for the half year ended 30th September 2015.

For and on behalf of the Board of Directors of
Kamarajar Port Limited



(Signature)
(M.A. Bhaskarachar)

Chairman Cum Managing Director

Place : Chennai
Date : 09.11.2015

Annexure - 2

Series No.	Dt. of Trust Deed	ISIN No.	Dt. Of Allotment	Amount	Rate of interest (P.A)	Dates of Redemption	Amt. redeemed during year	Balance Outstanding	Interest due date	Dt. Of payment of interest	Credit rating
Series 1A	19-3-14	INE363007053	25-3-14	35,05,50,000	8.36%	25.3.2024	NIL	35,05,50,000	25 th March every year	On or before 25 th March every	"CARE AA+" from CARE and ICRA AA" with stable outlook by iCRA
Series 2A	19-3-14	INE363007061	25-3-14	72,41,44,000	8.75%	25.3.2029		72,41,44,000			
Series 3A	19-3-14	INE363007079	25-3-14	18,70,80,000	8.75%	25.3.2034		18,70,80,000			
Series 1B	19-3-14	INE363007087	25-3-14	44,44,01,000	8.61%	25.3.2024		44,44,01,000			
Series 2B	19-3-14	INE363007095	25-3-14	119,24,86,000	9.00%	25.3.2029		119,24,86,000			
Series 3B	19-3-14	INE363007103	25-3-14	75,60,62,000	9.00%	25.3.2034		75,60,62,000			

SANKARAN & KRISHNAN

CHARTERED ACCOUNTANTS

1E, Marble Arch Apartments,
4 & 5, Bishop Wallers Avenue East,
Mylapore, Chennai - 600 004.

Phone : 2499 0722
2499 0723
4214 4516
E-mail : sk@sankrish.ind.in

Declaration

We hereby certify and declare that in respect of NCDS issued in 2013-14 ^{2/3} by M/s.Kamarajar Port Limited, Chennai and based on the Limited Review on the Books of accounts for the half year ended **30th September 2015** as follows:



- (A) the proceeds of the respective issues of NCDs of the Company, **Rs.167.92 Crores** were utilized for the purpose as mentioned in the respective Information Memorandum/Prospectus of the respective issues and the balance **Rs.197.55 Crores** is kept in Fixed Deposits and included in the Cash & Bank Balances based on the Limited Review on the Books of accounts for the half year ended **30th September 2015**.
- (B) the Cash-Flow of the Company is adequate for payment of interest and redemption of principal of the NCDs issued;
- (C) the adequate amount of 'Debenture Redemption Reserve' is created which is as follows:

Series /Tranche	Amt. of Issue (Rs. in cr.)	DRR required to be created for life of issue	DRR created upto 30.09.2015	Funds invested for debentures maturing during the year*
1A,2A,3A,1B,2B,3B	365.47	15,90,17,208	15,90,17,208	Nil

- (D) as on date, the value of the assets charged to the GDA Trusteeship Ltd. the Debenture Trustees in respect of Non-Convertible Debentures issued from time to time by this Company in pursuance of the Trust Deeds executed by this Company, is adequate to cover the outstanding amount of the NCDs / Bonds, with the agreed margin and that the assets are free from encumbrances debts save and except those specifically agreed to by the Debenture Trustee;



Continuation Sheet

- (E) we have complied with all the terms and conditions of each of the issues as well as all the provisions of Laws, Rules and Regulations including Securities Contract Act & Rules and guidelines of SEBI;
- (F) There are no events / change / action / proceedings / attachments affecting or likely to affect the interest of NCD-holders.

Place: Chennai

Date: 09.11.2015

For SANKARAN & KRISHNAN
Chartered Accountants
FRN 003582 S



M. Balachandran
Partner
M. BALACHANDRAN
M.No : 16271

SANKARAN & KRISHNAN

CHARTERED ACCOUNTANTS

1E, Marble Arch Apartments,
4 & 5, Bishop Wallers Avenue East,
Mylapore, Chennai - 600 004.

Phone : 2499 0722
2499 0723
4214 4516
E-mail : sk@sankrish.ind.in

We hereby certify that the Asset Cover Ratio as on, 30.09.2015 of Kamarajar Port Limited (Erstwhile Ennore Port limited) having its Registered Office at 4th Floor, specialty Diabetic center, Rajaji salai, Chennai 600001, based on limited Review on the books of account and their records is 1.50 as below :-

Particulars	Rs. In crores
Total Value of mortgaged property (given as security for Debenture Issue of Rs.365.47 crores)	814.87
Less : Value of loan from Chennai Port Trust (pari-passu charge)	264.64
Net value of property mortgaged (A)	550.23
Amount of Secured Redeemable Non Convertible Debentures, Loan from banks secured by first pari-passu charge on mortgaged property	365.47
Total Secured Loans (B)	365.47
Security Cover (A) / (B)	1.50

For SANKARAN & KRISHNAN
Chartered Accountants
FRN 003582 S



M. Balachandran
17/11/15
Partner

M. BALACHANDRAN
M.No : 16271

Details of Complaints:**A) Status of Investor Grievance:**

No. of Complaints pending at the end of previous half-year (31.03.2015)	No. of Complaints received during the half-year (01.04.2015 to 30.09.2015)	No. of Complaints resolved during the half-year
0	43	43

B) Details of complaints pending for more than 30 days:

No. of Complaints pending for more than 30 days	Nature of complaints			Steps taken for redressal	Status of complaint (if redressed, date of redressal)
	Delay in payment of interest	Delay in payment of redemption	Any other		
NIL	NIL	NIL	NIL	NIL	NIL

