CB0 121



20/10/2014

BSE Limited, Phiroze Jeejeebhoy Towers, Dalaal Street Mumbai- 400001

Dear Sirs,

Sub.: Half yearly communication pursuant to Clause 27 of the Listing Agreement for Debt Securities.

Pursuant to Clause 27 of the Listing Agreement for Debt Securities, we wish to inform the following -

- 1. Credit Rating = IND BB+ [SO]
- 2. Asset cover available = 1.11 times
- 3. Debt Equity Ratio = 2.85 as per audited/ unaudited financial results for the year ended September 30, 2014.
- 4. The interest was paid on 15/09/2014 (Previous due date for payment of interest)
- 5. The next due date for the payment of interest is 15/10/2014.

This is for your information.

Thanking you,

Yours faithfully,

For Indian School Finance Company Private Limited

Authorized Signatory

Counter signatory: For GDA Trusteeship Limited

Authorized Signatory

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