

08th May 2015

Department of Corporate Services
Bombay Stock Exchange Ltd.
P J Towers, Dalal Street,
Mumbai - 400 001

Dear Sir,

Sub: Half Yearly Communication pursuant to clause 27 of Debt Listing Agreement
Ref: Scrip Codes: 950781, 950978, 950976, 950972, 950969 & 951150

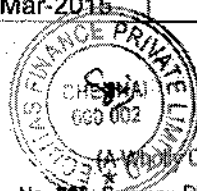
With reference to the above, we submit herewith the information and documents as per the provisions of SEBI (Issue & Listing of Debt Securities) Regulations, 2008 and SEBI (Issue & Listing of Debt Securities) (Amendment) Regulations, 2012 and the Listing Agreement thereunder, as mentioned below for the Half Year ended 31st March 2015.

1. Following issues of Non-Convertible Debentures have been listed with your Stock Exchange:
Details of listed NCDs:

Series / Tranche	Date of Allotment	Date of Listing	No. of NCDs	Face value (Rs. in cr.)	Amt. of issue (Rs. in cr.)	Latest Rating
Series 3	30-08-2014	04-09-2014	200	1,000,000	200,000,000	IND A-/ Stable
Series 4	29-09-2014	10-10-2014	100	1,000,000	100,000,000	IND A-/ Stable
Series 6	30-09-2014	10-10-2014	100	1,000,000	100,000,000	IND A-/ Stable
Series 7	30-09-2014	10-10-2014	50	1,000,000	50,000,000	IND A-/ Stable
Series 8	30-09-2014	10-10-2014	50	1,000,000	50,000,000	IND A-/ Stable
Series 9	30-10-2014	10-11-2014	50	1,000,000	50,000,000	IND A-/ Stable

2. We confirm that the proceeds of the above said issues by the Company were utilized for the purpose as mentioned in the Information Memorandum of the respective issues.
3. The latest Credit Rating in respect of the said issues is mentioned in the statement under Sr. No.1 above and we confirm that credit rating is not downgraded in respect of any of the above issues, since the respective dates of the said NCDs issues.
4. The Asset Coverage for the above NCDs is 1.10 times.
5. The Debt Equity Ratio is 2.10 times.
6. The due date of payment of principal and interest and the actual date of payment for the half-year ending on 31.03.2015 are as under:

Series / Tranche	Type (Principal / Interest)	Due date of payment	Amount (Rs.)	Actual date of payment
Series 3	-	-	-	-
Series 4	Interest	29-Oct-2014	10,27,397	29-Oct-2014
		29-Nov-2014	10,61,644	29-Nov-2014
		29-Dec-2014	10,27,397	29-Dec-2014
		29-Jan-2015	10,61,644	29-Jan-2015
		02-Mar-2015	10,95,890	02-Mar-2015
		30-Mar-2015	9,58,904	30-Mar-2015
Series 6	Interest	30-Mar-2015	67,93,699	30-Mar-2015



Equitas Finance Private Limited

(A Wholly Owned Subsidiary of Equitas Holdings Private Limited)

No. 705, Spectrum Plaza, 4th Floor, Phase-II, Anna Salai, Chennai-600002

Ph : 044-42995000 Customer Care Toll-Free : 1800 300 5060 Fax : 044-42995050 E-mail : corporate@equitas.in

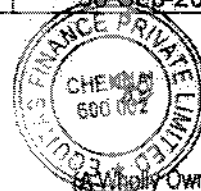
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Series 7	Interest	30-Oct-2014	513,699	30-Oct-2014
		01-Dec-2014	547,945	01-Dec-2014
		30-Dec-2014	496,575	30-Dec-2014
		30-Jan-2015	530,822	30-Jan-2015
		02-Mar-2015	530,822	02-Mar-2015
		30-Mar-2015	479,452	30-Mar-2015
Series 8	Interest	30-Oct-2014	513,699	30-Oct-2014
		01-Dec-2014	547,945	01-Dec-2014
		30-Dec-2014	496,575	30-Dec-2014
		30-Jan-2015	530,822	30-Jan-2015
		02-Mar-2015	530,822	02-Mar-2015
		30-Mar-2015	479,452	30-Mar-2015
Series 9	Interest	01-Dec-2014	547,945	01-Dec-2014
		30-Dec-2014	496,575	30-Dec-2014
		30-Jan-2015	530,822	30-Jan-2015
		02-Mar-2015	530,822	02-Mar-2015
		30-Mar-2015	479,452	30-Mar-2015

- The assets of the Company which are secured for the NCDs issued are sufficient to discharge the claims of the debenture-holders as and when they become due.
- The Cash flows of the Company are adequate for payment of interest and redemption of principal of the NCDs issued.
- The due date of principal and interest of the above said NCDs during next half-year i.e. 01.04.2015 to 30.09.2015 are as under:

Series / Tranche	Type (Principal / Interest)	Due date of payment	Amount (Rs.)
Series 3	Not Applicable	Not Applicable	Not Applicable
Series 4	Interest	29-April-2015	10,61,644
		29-May-2015	10,27,397
		29-June-2015	10,61,644
		29-July-2015	10,27,397
		28-Aug-2015	10,61,644
		29-Sep-2015	10,61,644
Series 6	Interest	30-Sep-2015	69,06,301
Series 7	Interest	30-April-2015	530,822
		30-May-2015	513,699
		30-June-2015	530,822
		30-July-2015	513,699
		30-Aug-2015	530,822
		30-Sep-2015	530,822
Series 8	Interest	30-April-2015	530,822
		30-May-2015	513,699
		30-June-2015	530,822
		30-July-2015	513,699
		30-Aug-2015	530,822
		30-Sep-2015	530,822



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Series 9	Interest		
		30-April-2015	530,822
		30-May-2015	513,699
		30-June-2015	530,822
		30-July-2015	513,699
		30-Aug-2015	530,822
		30-Sep-2015	530,822

We do not expect default in payment of principal / interest due in next half year.

10. We confirm that we have complied with all the provisions of relevant Regulations in relation to the issue and listing of NCDs issued by us and outstanding on 31.03.2015.
11. This company is 'Non-Banking Financial Company' and the NCDs mentioned above are privately placed and hence no 'Debenture Redemption Reserve' is required to be created.
12. The half-yearly results for the half-year ending on 31.03.2015 are attached as per the format in Annexure-II of Listing Agreement.
13. No event as detailed in clause 19 of the Listing Agreement has taken place during half year ending on 31.03.2015, requiring this company to notify to Stock Exchange or Debenture Trustees.
14. The name, designation and contact details of "Compliance Officer" of this company are as under:
 - (A) Name of Compliance Officer : Ms. Sridevi Surender
 - (B) Designation : Company Secretary
 - (C) Correspondence Address : 4th Floor, Spencer Plaza, Phase II,
No. 769, Anna Salai, Chennai - 600 002
 - (D) Phone, Fax No. : Phone: 044 - 4299 5000; Fax: 044 - 4299 5050
 - (E) Email ID : Email: corporate@equitas.in
15. We confirm that the information submitted as above is true and correct and the undersigned has authority to submit the same to you and that we are aware that the above information is expected to be placed on the website of your Stock Exchange and that of Debenture Trustees.

Thanking you,

Yours sincerely,

For Equitas Finance Private Limited

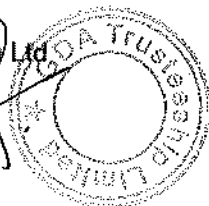

Sridevi Surender
Company Secretary



Countersigned by:

For GDA Trusteeship Ltd


Debenture Trustees



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