



पावर फाइनेंस कॉर्पोरेशन लिमिटेड POWER FINANCE CORPORATION LTD.

(भारत सरकार का उपक्रम)

(A Govt. of India Undertaking)

(आई.एस.ओ. 9001:2008 प्रमाणित)

(ISO 9001:2008 Certified)

Dated : 29-04-2016

The Manager,
Listing Department
BSE Limited
Phiroze Jeejeebhoy Tower
Dalal Street, Mumbai – 400 001

Sub:- Details of Non-Convertible Debentures issued through Public Issue under Regulation 52(4) of SEBI (Listing Obligations and Disclosures Requirements) Regulations, 2015

Dear Sir,

With reference to the above, we submit herewith the information and documents as per the provisions of Uniform Listing Agreement entered into with the Stock Exchanges where Debt Securities of the Company are listed and the Securities and Exchange Board of India (Listing Obligation and Disclosure Requirements) Regulations, 2015 thereunder, for dissemination to the debenture holders as mentioned below: -

1. Following Public issues have been listed with your stock exchange:-

Description	Issue Date	Date of Listing	No. of NCDs	Face Value	Amount (In Crore)	Latest Credit Rating
Long Term Infrastructure bonds 2011-Series- I	31.03.2011	13-04-2011	133608	5000	66.80	- CRISIL AAA (Highest Safety) - ICRA- ICRA AAA (Highest Safety) - CARE - AAA (Highest Safety)
Long Term Infrastructure bonds 2011-Series- II	31.03.2011	13-04-2011	279356	5000	139.68	
Long Term Infrastructure bonds 2011-Series- III	31.03.2011	13-04-2011	12262	5000	6.13	
Long Term Infrastructure bonds 2011-Series- IV	31.03.2011	13-04-2011	45496	5000	22.75	
Tax Free Bonds 2011-12 Series I	01.02.2012	14-02-2012	27525488	1000	2752.55	
Tax Free Bonds 2011-12 Series II	01.02.2012	14-02-2012	12805812	1000	1280.58	

2. The latest Credit Rating in respect of the said issues is mentioned in the statement above and we confirm that credit rating is not downgraded in respect of any of the above issues, since the respective dates of the said NCDs issues.



पंजीकृत कार्यालय : "ऊर्जानिधि", 1, बाराखंबा लेन, कनॉट प्लेस, नई दिल्ली - 110001 दूरभाष : 23456000 फैक्स : 011-23412545

Regd. Office : "Urjanidhi", 1, Barakhamba Lane, Connaught Place, New Delhi-110001 Phones : 23456000 Fax : 011-23412545

वेबसाइट / Website : www.pfcindia.com ● CIN : L65910DL1986GOI024862

3. The above bond series are secured. The nature of securities are as under:-

Series	Nature of security
Long Term Infrastructure bonds 2011- Series- I, II, III and IV	Secured by charge on specific book debt of the Company along-with first charge on immovable property situated at Jangpura, New Delhi
Tax Free Bonds 2011-12 Series I and II	Secured by first pari-passu charge on total receivables of the Company (excluding those receivables on which specific charge already created) along-with first pari-passu charge on immovable property situated at Guindy, Chennai

4. The Debt Equity Ratio, NPAT, Net Worth and EPS as on 31.03.2016 are 5.61, Rs.6113.48 Crs., Rs.35766.03 Crs. and Rs.46.31 respectively.
5. The previous due date for payment of interest/ repayment of principal on said NCDs and whether the same has been paid or not for the half year ending 31.03.2016 are mentioned below:

Series / Tranche	Type(Principal / Interest)	Due Date of Payment	Amount (In INR)	Actual Date of Payment
Tax Free Bonds 2011-12 Series I	Interest	15-10-2015	2257090016.00	15-10-2015
Tax Free Bonds 2011-12 Series II	Interest	15-10-2015	1062882396.00	15-10-2015
Infrastructure Bonds (2010-11) - tranche 1 - Series I	Interest	31-03-2016	55439415.00	31-03-2016
Infrastructure Bonds (2010-11) - tranche 1 - Series III	Interest	31-03-2016	5206675.00	31-03-2016

6. The next due date for payment of interest/ principal along with the amount of interest and the redemption amount on said NCDs during next half-year i.e. 01.04.2016 to 30.09.2016 are as under:-

Series / Tranche	Type (Principal / Interest)	Due Date of Payment	Amount (Rs. in Cr.)
Infrastructure Bonds (2010-11) - tranche 1 - Series I	Principal	01-04-2016	668040000.00
Infrastructure Bonds (2010-11) - tranche 1 - Series II	Principal	01-04-2016	1396780000.00
Infrastructure Bonds (2010-11) - tranche 1 - Series II	Interest	01-04-2016	684422200.00

(There is a buyback facility available to investor of above bonds. The investors, who exercise the buyback facility, will be considered for redemption). In case of non receipt of options from investors, the bond will be continued till maturity.



7. The details of Debenture Redemption Reserve is as under :-

Series / Tranche	Amount of issue Rs. (In Cr.)	DRR required to be created Rs. (In Cr.)	DRR created upto 31.03.2016 Rs. (In Cr.)	Funds invested for debentures maturing during the year
Tax Free Bonds 2011-12 Series I	2752.55	573.04	573.04	-
Tax Free Bonds 2011-12 Series II	1280.58	177.75	177.75	-
Infrastructure Bonds (2010-11) - tranche 1 - Series I	66.80	33.40	33.40	10.02
Infrastructure Bonds (2010-11)- tranche 1- Series - II	139.68	69.84	69.84	20.95
Infrastructure Bonds (2010-11)- tranche 1- Series - III	6.13	2.19	2.19	-
Infrastructure Bonds (2010-11)- tranche 1- Series - IV	22.75	8.13	8.13	-
Total	1515.94	864.35	864.35	30.97


8. Company does not expect default in payment of principal / interest due in next half year.

9. We confirm that the information submitted as above is true and correct and the undersigned has authority to submit the same to you and that we are aware that above information is expected to be placed on the website of your Stock Exchange and that of Debenture Trustees namely **GDA Trusteeship Limited**.

Thanking You

Sincerely,

For Power finance Corporation Limited


 Authorised Signatory
 राम किशोर तल्लुरी, Signatory
 महाप्रबन्धक (वित्त) / GM (Finance)
 पावर फाइनेंस कॉर्पोरेशन लि. / P.F.C. Ltd.
 "ऊर्जानिधि" 1, बाराखंबा लेन, कनॉट प्लेस,
 "URJANIDHI" 1, Barakhamba Lane, Connaught Place,
 नई दिल्ली-110001 / New Delhi- 110001



GDA Trustee

Believe in yourself... Trust us!



CERTIFICATE FOR RECEIPT AND NOTING OF INFORMATION

[Pursuant to Regulation 52(5) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015]

We, GDA Trusteeship Limited (“**Debenture Trustee**”) hereby confirm that we have received and noted the information, as specified under regulation 52(4) of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“**Regulations**”), provided to us by ‘**Power Finance Corporation Limited**’ for the Half year ended March 31, 2016.

This Certificate is being issued pursuant to the requirements of regulation 52(5) of the aforesaid Regulations, for onward submission to Stock Exchange(s) by the Company.

For GDA Trusteeship Limited

S. B. Salawade

Authorized Signatory

Date: May 25, 2016

GDA Trusteeship Ltd.

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Delhi Office : B-22, Ansal Chambers - 1, 3, Bhikaji Kama Place, New Delhi - 110066.
Chennai Office : First Floor, No. 28, Ganapathy Colony, III Street, Teynampet, Chennai - 600 018.