

For the information of Debentureholders

Public issue by L&T Infrastructure Finance Company Limited (The "Company" or "Issuer") of Long Term Infrastructure Bonds with a Face Value of Rs. 1,000 each, in the nature of Secured, Redeemable, Non-Convertible Debentures, having benefits under section 80 CCF of the Income Tax Act, 1961 (The "Debentures" or the "Bonds").

The following information is furnished to you as required in terms of the Debt Listing Agreement entered into by the Company with the National Stock Exchange of India Limited and BSE Limited:

1. Credit Rating(s):

Name of the Rating Agency	Rating
Credit Analysis & Research Limited	CARE AA+
ICRA Limited	ICRA AA+

- Asset cover available: Rs. 2,122.32 Crore (One time of the amount outstanding & accrued interest)
- Debt-Equity Ratio (as on 31/03/2016) : 7.05 Times
- Net worth for the year ended 30.03.2016: Rs. 2,86,336.06 Lakhs
- Net Profit after Tax for the year ended 30.03.2016: Rs. 24,003.56 Lakhs
- Earnings per share for the year ended 30.03.2016: Rs. 2.87
- Previous due date for the payment of interest / principal and whether the same has been paid or not for the period from September 30, 2015 to March 31, 2016 and next due date for the payment of interest for the period from April 1, 2016 to September 30, 2016 :

Issue & Option	Type (Principal/Interest)	Due Date of Payment	Actual date of payment	Next Interest Payment Dates	Amount to be paid at next due date
2010A – Option-I	Interest	02/12/2015	02/12/2015	NA	NA
2010A – Option II*	NA	NA	NA	NA	NA
2010A – Option-III	Buyback amount & Interest	02/12/2015	02/12/2015	NA	NA
2010A – Option IV*	Buyback amount & Interest	02/12/15	02/12/2015	NA	NA
2011A- Option- I	Buyback amount & Interest	23/03/2016	23/03/2016	NA	NA
2011A – Option II*	Buyback amount & Interest	23/03/2016	23/03/2016	NA	NA
2011B- Option- I	Interest	11/01/2016	11/01/2016	NA	NA
2011B – Option II*	NA	NA	NA	NA	NA
2012A – Option -I	Interest	28/03/2016	28/03/2016	NA	NA
2012A – Option – II*	NA	NA	NA	NA	NA

* Cumulative interest payment at the end of maturity or buyback, as applicable.



8. Due date for redemption of principal under various options are:

Issue	Principal Redemption Date
2010A	02-12-2020
2011A	23-03-2021
2011B	10-01-2022
2012A	24-03-2022

8. Debenture Redemption Reserve ;

Issue & Option	Amt. of Issue (Rs. in cr.)	DRR required to be created (Rs. in cr.)	DRR created upto 31.03.2016 (Rs. in cr.)	Funds invested for debentures maturing during FY 15-16 (Rs. in cr.)
Series 2010A – Option 1	19.08	3.63	3.63	-
Series 2010A – Option 3	51.04	6.80	6.80	10.00
Series 2011A – Option 1	79.47	14.27	14.27	14.00
Series 2011B – Option 2	377.56	79.72	79.72	-
Series 2012A – Option 1	121.29	24.39	24.39	-
Series 2012A – Option 2	357.55	71.91	71.91	-
Series 2011B – Option 1	151.85	32.06	32.06	-
Series 2011A – Option 2	279.33	50.14	50.15	46.00
Series 2010A – Option 4	108.62	14.47	14.47	20.00
Series 2010A – Option 2	47.17	8.98	8.89	-

For L&T Infrastructure Finance Company Limited


Shekhar Prabhudesai
 Company Secretary & Compliance Officer



Note:

Please note that the above information is available on the website of the Company and Debenture Trustees and Stock Exchanges. The investors may write to us at our Email ID: investorgrievances@ltinfra.com, for any further information.



GDA Trustee

Believe in yourself... Trust us!



CERTIFICATE FOR RECEIPT AND NOTING OF INFORMATION

[Pursuant to Regulation 52(5) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015]

We, GDA Trusteeship Limited (“**Debenture Trustee**”) hereby confirm that we have received and noted the information, as specified under regulation 52(4) of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulation, 2015 (“**Regulations**”), provided to us by L&T Infrastructure Finance Company Limited (“**the Company**”) for the Half year ended March 31, 2016.

This Certificate is being issued pursuant to the requirements of regulation 52(5) of the aforesaid Regulations, for onward submission to Stock Exchange(s) by the Company.

For GDA Trusteeship Limited

S. B. Kulkarni

Authorised Signatory

Date: April 28, 2016

GDA Trusteeship Ltd.

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